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The Henley Passport Index Q3 Update July 2019

About the Henley Passport Index

The Henley Passport Index is the original ranking of all the world's passports according to the number of destinations their holders can access without a prior visa. The ranking is based on exclusive data from the International Air Transport Association (IATA), which maintains the world's largest and most accurate database of travel information, and enhanced by continuous research by the *Henley & Partners* Research Department.

With expert commentary and historical data spanning 14 years, the Henley Passport Index is an invaluable resource for global citizens and the standard reference tool for governments in this field.

The index includes 199 passports and 227 travel destinations
— including micro-states and territories. For each travel

destination, if no visa is required for passport holders, then a score of 1 is created for that passport. This also applies if passport holders can obtain a visa on arrival, a visitor's permit, or an electronic travel authority (ETA) upon entry. These visa types require no pre-departure government approval.

Where a visa is required, or where a passport holder must obtain a government-approved electronic visa (e-Visa) before departure, a score of 0 is assigned. The same applies if they need pre-departure approval for a visa on arrival. Each passport is scored on the total number of destinations that the holder can access visa-free.

Visit henleypassportindex.com to access the Henley Passport Index.



View destinations you can access visa-free, with an electronic visa (e-Visa), with a visa on arrival, or with a normal visa.



Compare your passport's strength with passports around the world.



View ways to improve your travel freedom by investing in alternative residence or citizenship from *Henley & Partners*.





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Haiti



Asian Countries Dominate as US and UK Passport Power Declines

Moving into the third quarter of 2019, Japan and Singapore hold onto the top spot on the Henley Passport Index, with a visa-free or visa-on-arrival score of 189. This latest result marks the culmination of an 18-month-long winning streak for both countries, after they unseated Germany from its long-held 1st position at the beginning of 2018.

Falling from the 1st-place spot it shared with Japan and Singapore last quarter, South Korea now sits in 2nd place on the index along with Finland and Germany, with citizens of all three countries able to access 187 destinations around the world without a prior visa. Denmark, Italy, and Luxembourg sit jointly in 3rd place on the index, each with a visa-free or visa-on-arrival score of 186, while France, Spain, and Sweden are in joint 4th place, each with a score of 185.

The UK and the US now sit in 6th place, with a visa-free or visa-on-arrival score of 183 — the lowest position either country has held since 2010 and a significant drop from their 1st-place spot in 2014. Afghanistan remains at the bottom of the global mobility spectrum, with its citizens able to access only 25 destinations worldwide without a prior visa.

The link between visa openness and democracy

Throughout most of the index's 14-year history, the UK has held one of the top five places in the ranking. However, with its exit from the EU now imminent, the UK's oncestrong position looks increasingly uncertain. The Brexit process has not yet had a direct impact on the UK's ranking, but new research using exclusive historical data from the Henley Passport Index indicates that this could change, with consequences that extend beyond a decline in passport power.

Political science researchers Uğur Altundal and Ömer Zarpli, of Syracuse University and the University of Pittsburgh respectively, have found that there is a direct link between visa openness and progressive reform. Altundal and Zarpli's unique research shows that even short-term travel mobility, which represents 85% of all cross-border movements, can positively influence political liberalization and democratization.

Conversely, countries moving towards nationalist isolationism and away from policies that encourage visa openness are likely to drop in the Henley Passport Index rankings and incur geopolitical consequences for themselves and their neighbors. Altundal and Zarpli note that visa liberalization appears to be a vital pre-condition not only for economic growth but also for social integration and progressive political change. With nationalism on the rise, and global powerhouses like the UK and the US embracing policies that limit freedom of movement, this new research indicates that associated impacts on political rights, rule of law, security, and democracy could be profound.

Commenting on these developments, Dr. Christian H. Kaelin, Chairman of *Henley & Partners* and the creator of the passport index concept, says, "With a few notable exceptions, the latest rankings from the Henley Passport Index show that countries around the world increasingly view visa openness as crucial to economic and social progress. This latest research appears to confirm something that many of us already know: that increased passport power and mobility benefits the entire global community, not just the strongest countries."

Investment migration countries secure strong positions

Countries with citizenship-by-investment programs continue to perform strongly on the Henley Passport Index and demonstrate a similar connection between passport power and economic and social progress. Moving up from the 8th-place spot it held last quarter, Malta now sits alone

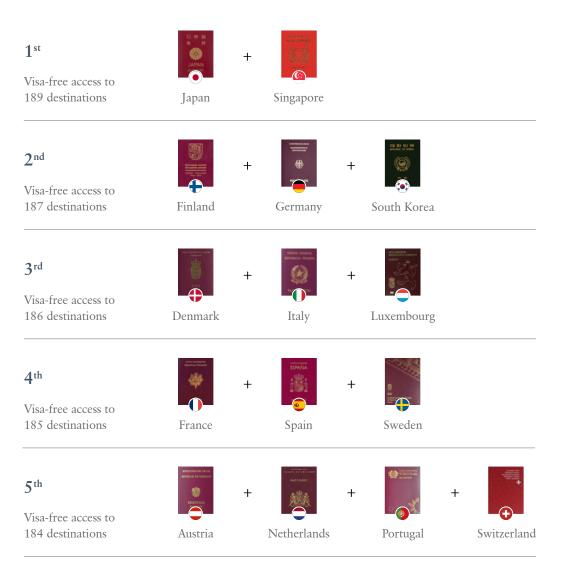
in 7th place with a visa-free or visa-on-arrival score of 182, just one spot behind the UK and the US. Cyprus retains its 16th place on the index with a score of 172, while the Caribbean dual-island nation of Antigua and Barbuda is now in 29th place with a score of 147, rising 11 places over the past decade.

Dr. Juerg Steffen, CEO of *Henley & Partners*, says, "Citizenship- and residence-by-investment programs are increasingly popular, and these latest results make it easy to see why. For wealthy investors, the acquisition of an additional passport that dramatically expands global mobility is life-changing, and for host countries, the foreign direct investment secured through these programs creates both sovereign and societal value. Debt-free liquidity is injected into the economy, resulting in additional capital flows both to the public sector — encouraging fiscal autonomy, diversifying the economy, and creating employment opportunities — and the private sector, in the form of investments in existing enterprises, infrastructure, start-ups, and real estate."





Strongest Passports in Q3 2019



Weakest Passports in Q3 2019

Afghanistan



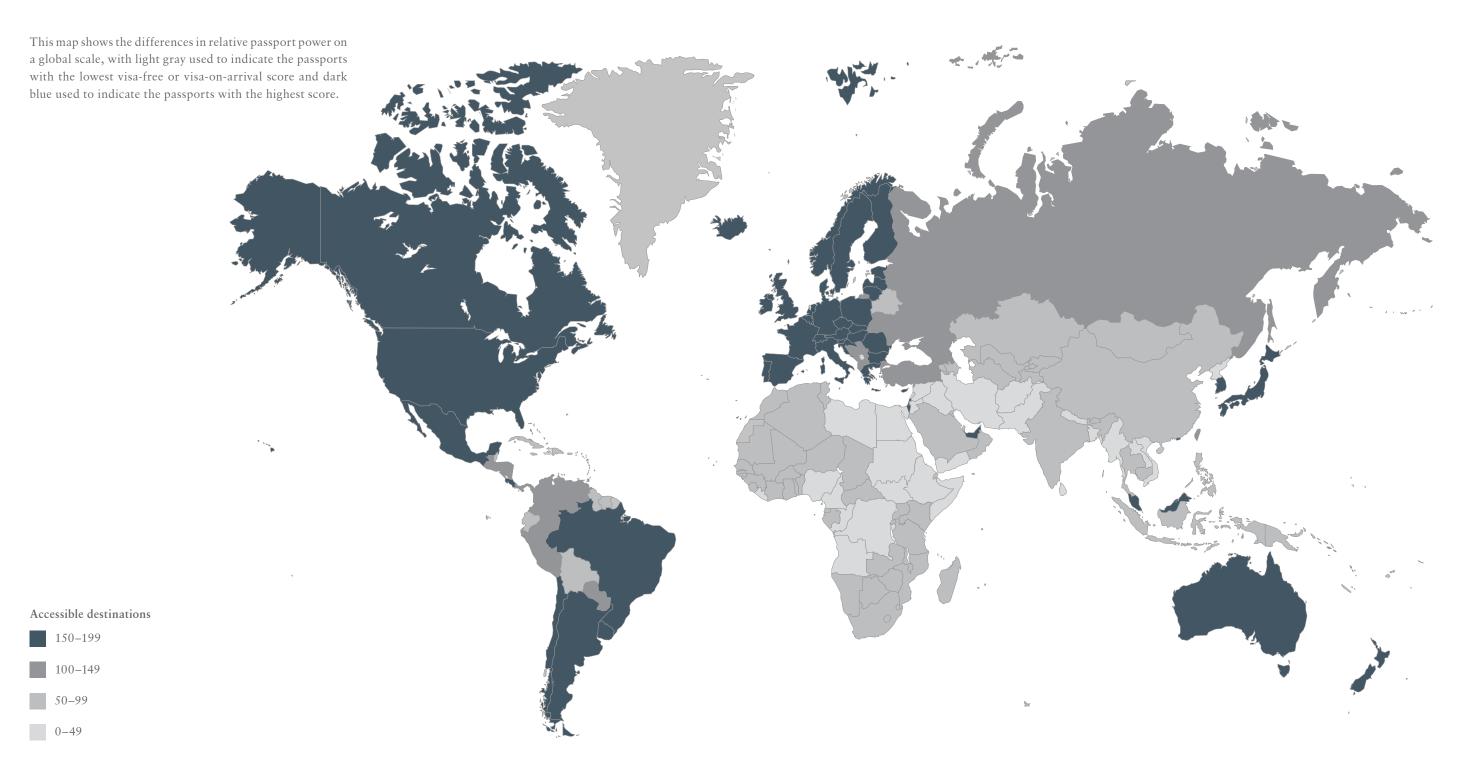
25 destinations

Moving into the third quarter of 2019, Japan and Singapore hold onto the top spot on the Henley Passport Index, with a visa-free or visa-on-arrival score of 189. Falling from the 1st-place spot it held with Japan and Singapore last quarter, South Korea now sits in 2nd place on the index along with Finland and Germany, with citizens of those countries able to access 187 destinations around the world without a prior visa. Afghanistan remains at the bottom of the global mobility spectrum, now in 109th place, with a visa-free or visa-on-arrival score of just 25.

This infographic shows the countries that occupy the highest and lowest ranks on the Henley Passport Index. In certain cases, a rank is shared by multiple countries if these countries all have the same level of visa-free or visa-on-arrival access.



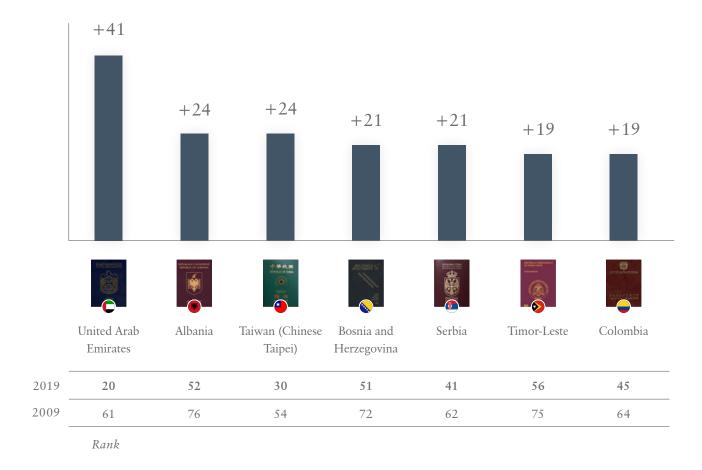
Passport Power Worldwide

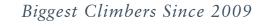


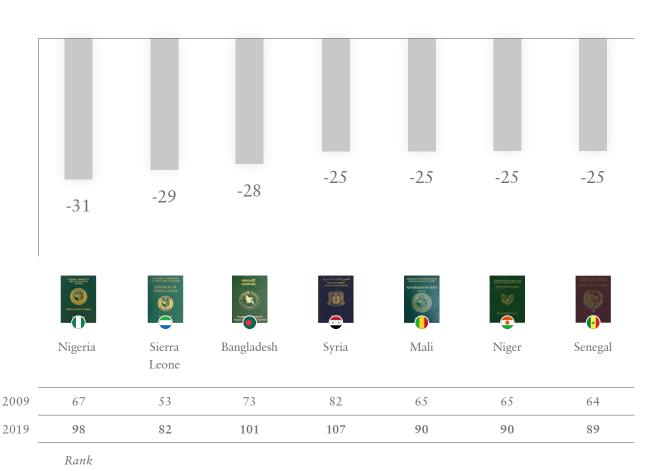


Biggest Climbers and Fallers on the Henley Passport Index: 2009 to 2019

This graph shows the countries that have climbed the highest up the Henley Passport Index rankings over the past decade, as well as those that have fallen most sharply over that period.







Biggest Fallers Since 2009

Expert Commentary and Insight



Ryan Cummings: Africa

Director at Signal Risk and independent consultant to international news outlets, publications, and think tanks

"While African citizens on average still require visas to travel to more than half of Africa's countries, evidence indicates that the continent is moving in the right direction in easing freedom of movement. Data garnered by the African Development Bank and African Union since 2016 suggests that, on average, African countries are becoming more open to each other, either through waiving visa requirements or amending existing regulations to ease cross-border travel."



Froilan Malit: Middle East and North Africa (MENA)

Visiting Scholar at Zayed University, Associate at the Gulf Labour Markets and Migration and Population Program, and Research Fellow at the Centre International de Formation des Autorités et Leaders

"A high HPI ranking (often linked with high regional trade investments or partnerships) is a vital vision and objective of most Gulf states' foreign policy models, as part of their efforts to boost their image as stable and strategic investment partners at regional and global levels. By building more robust regional trade partnerships and collaborations, Gulf and other MENA states have not only enjoyed stronger access to African markets but also obtained regional mobility across the African continent."



Dr. Diego Acosta: Americas

Leading expert on international migration law. His latest book, published by Cambridge University Press in 2018, is entitled *The National versus the Foreigner in South America:* 200 Years of Migration and Citizenship Law.

"Since 17 June 2019, Americans, Australians, Canadians, and Japanese willing to enter Brazil for the purposes of tourism or business for periods not exceeding 90 days can do so without a visa. Brazilians, however, will continue to require a visa to travel to those four countries, thus ending a long Brazilian tradition of demanding reciprocity. The reasons why the new far-right Brazilian President Jair Bolsonaro took this unprecedented step, without the intervention of parliament, cannot be found in the decree he used to adopt it in March. Rather, one needs to look at declarations by members of the government pointing at the possible increase of tourists, mostly Americans, who constitute the second largest number of foreigners visiting Brazil. The willingness to assure a close relationship with President Donald Trump might also be mentioned, since indeed the decree was published coinciding with Bolsonaro's official visit to the US in March."





Uğur Altundal and Ömer Zarpli: Visa freedom and democratic diffusion

Ugur Altundal is a researcher in Political Science and a PhD candidate at the Maxwell School of Citizenship and Public Affairs at Syracuse University. Ömer Zarpli is a PhD candidate in Political Science at the University of Pittsburgh.

"Countries that have strong trade, finance, transportation, and information linkages not only transfer economic policies but they also influence each other's political culture. Visa liberalization can facilitate political change through strengthening the social linkages between countries. Visa waivers enable cross border movements of travelers, international students, temporal and permanent migrants, and diaspora communities. As a result of these social interactions and networks, people learn multiple aspects of democracy and the rule of law. They are more likely to have democratic attitudes, and they tend to advocate for better democratic institutions in their home countries."



Prof. Simone Bertoli: Visa freedom and economic growth

Professor of Economics at Université Clermont Auvergne (CERDI) and junior member of the Insitut Universitaire de France

"There is strong empirical evidence that over and above the direct boost they provide to tourist flows, visa waivers are positively associated with growing economic exchanges, including an increase in incoming foreign direct investments and trade flows, as human mobility is often necessary for establishing the mutual knowledge and confidence that underpins economic transactions."

agreements with the European Union has encouraged neighboring countries to adopt important reforms in areas such as civil and political rights, rule of law, and security. Most recently, Turkey has announced a justice reform package largely in the hopes of gaining visa-free access to the Schengen area.

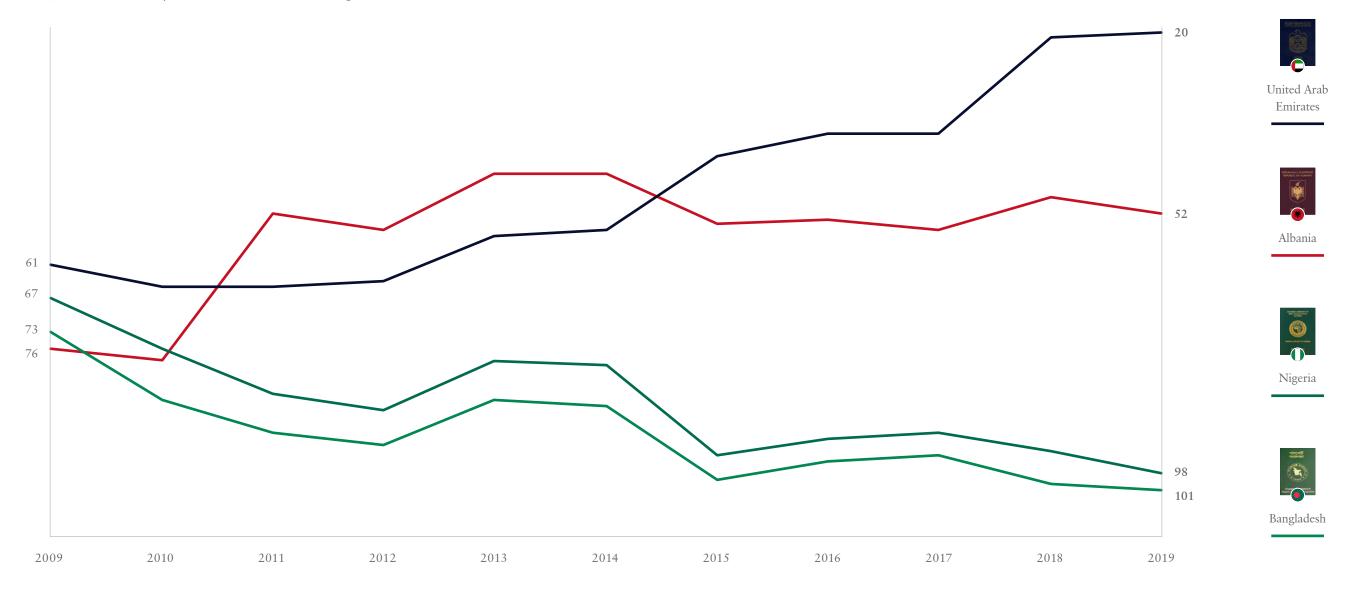
Uğur Altundal and Ömer Zarpli



Major Global Mobility Shifts on the Henley Passport Index: 2009 to 2019

Using historical data from the Henley Passport Index, this graph shows year-on-year changes in ranking for four countries since 2009: Albania, Bangladesh, Nigeria, and the United Arab Emirates (UAE). It illustrates the dramatic changes in passport power that citizens of these four countries have experienced over the past decade. In 2009, for instance, there was relatively little difference

between the UAE's and Nigeria's rankings on the index—the countries were placed 61st and 67th, respectively. Ten years later, that gap has widened significantly, with the UAE ranked 78 places above Nigeria. Similarly, Albania is now ranked 49 places above Bangladesh, whereas in 2009, the two countries were separated by just three places on the ranking.





Henley & Partners is the global leader in residence and citizenship planning. Each year, hundreds of wealthy individuals and their advisors rely on our expertise and experience in this area. The firm's highly qualified professionals work together as one team in over 30 offices worldwide.

The concept of residence and citizenship planning was created by *Henley & Partners* in the 1990s. As globalization has expanded, residence and citizenship have become topics of significant interest among the increasing number of internationally mobile entrepreneurs and investors whom we proudly serve every day.

The firm also runs a leading government advisory practice that has raised more than USD 8 billion in foreign direct investment. Trusted by governments, the firm has been involved in strategic consulting and in the design, set-up, and operation of the world's most successful residence and citizenship programs.

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The Firm of Global Citizens

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