

Read This before you start.

This document is an interactive PDF that will give you the opportunity to guide yourself through the document using buttons. **Do Not Use The Scroll Function!!**. The document will give you a basic training in how to use the different features in the DeltaV. The document is created so that you will get the feeling of being in the program, without having to download it. You should start by reading about the different applications that DeltaV provides before you start on the exercises.

The exercises are listed from 1 to 10. You should start on the first one. In the exercises the commands are shown with a blue rectangle around it.

Some commands include a continue button, when this appears you must press the continue button to proceed. The buttons you are asked to press are shown with red marking around it. **Do Not Press Anywhere else than where you are asked to press**, if you happen to press wrong and don't get to press the button again, click on the white area on the page and try again(this is just a bug).

You will also be asked to write something, then you just click in the red rectangle and start typing what you've been asked to type.

It is also possible to click on the x's that are marked with black rectangles around. This, so you can go back in case you want to do it again. Just as you would do in DeltaV.

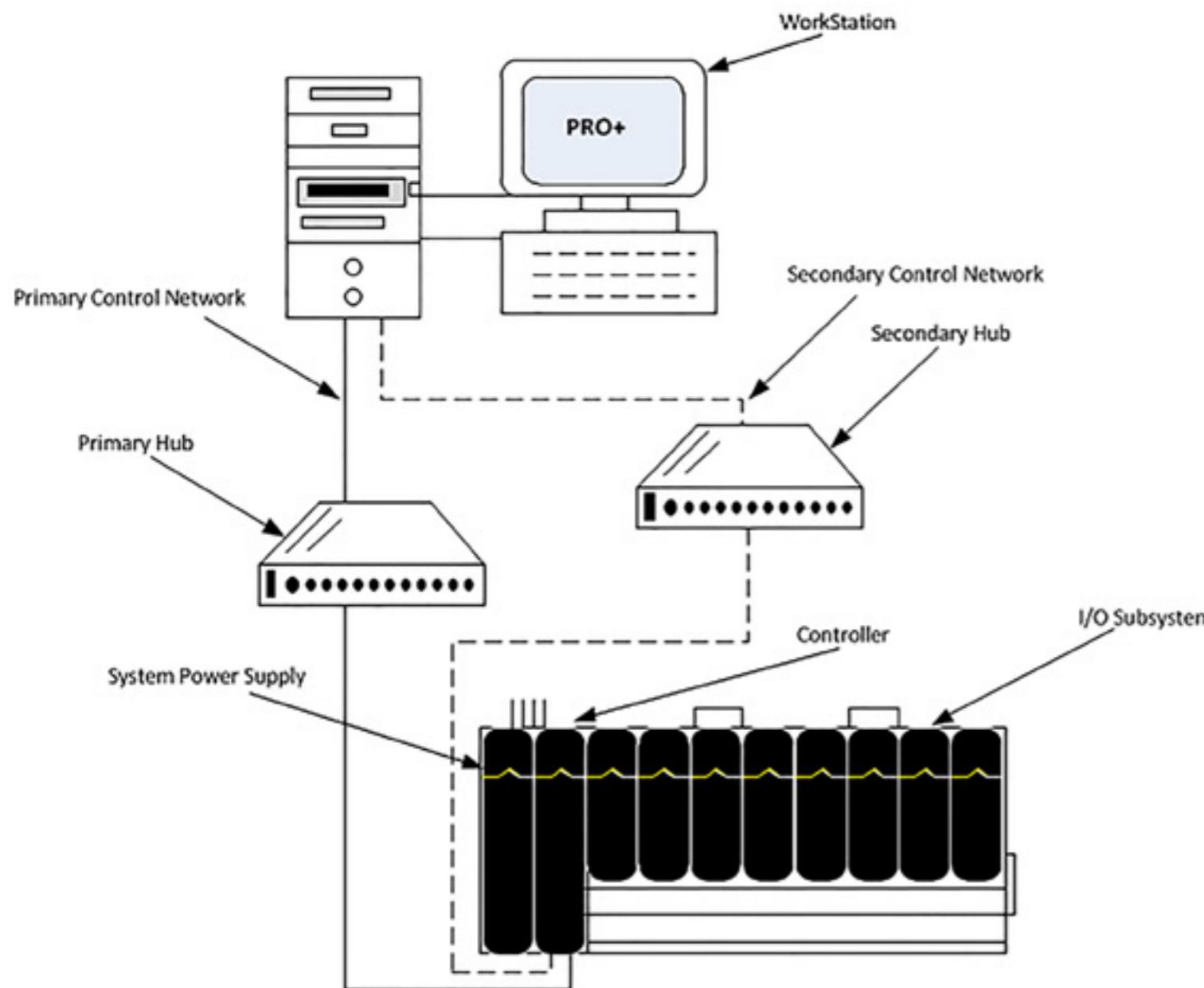
Information and Exercises are gathered from DeltaV Explorer--> Help--> Books Online. If you want to read more about DeltaV and do some more on the different exercises, you can go to Books online. Books online is where you will find everything you need to know about DeltaV.



DeltaV

Basic DeltaV Training

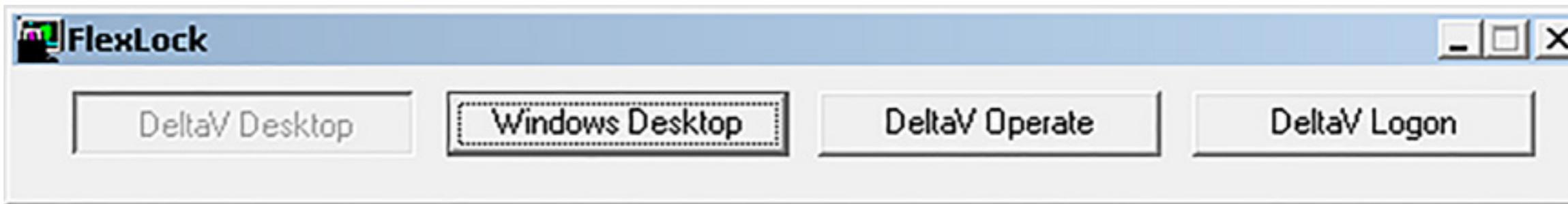
DeltaV System Overview



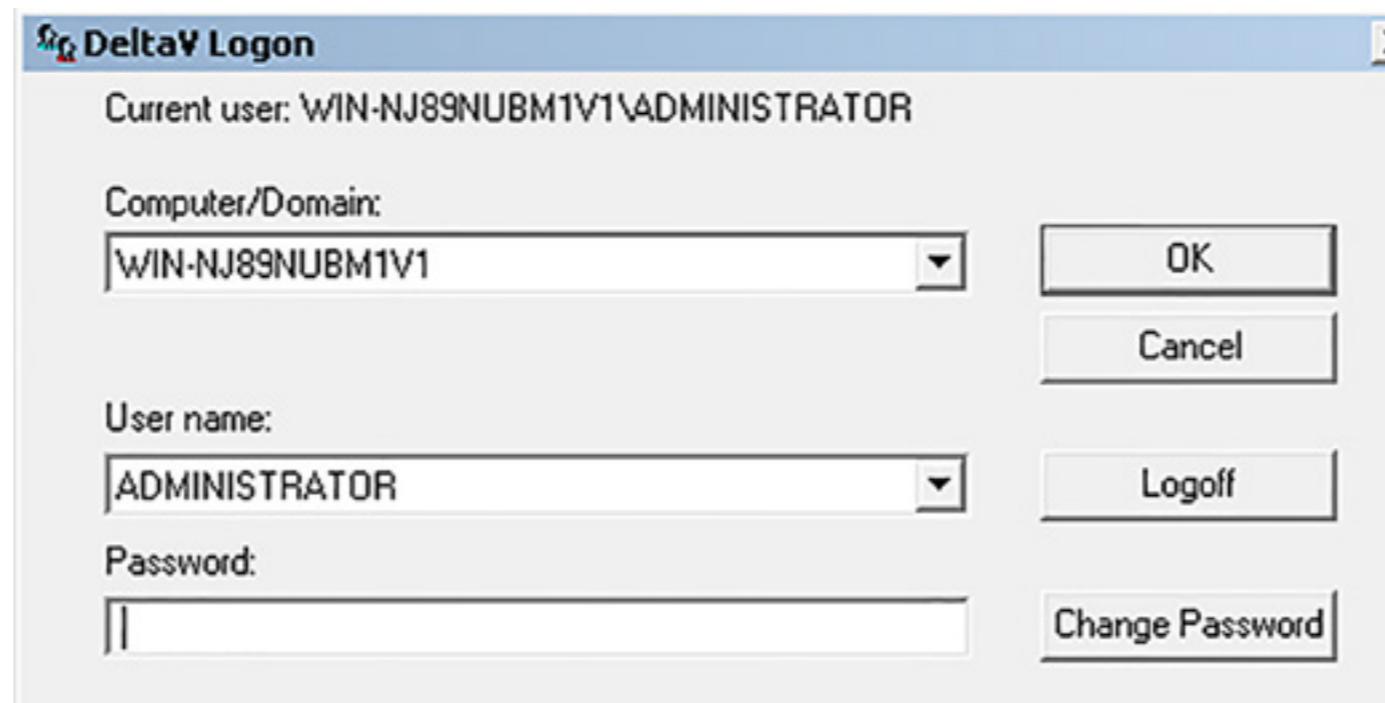
The system hardware consist of the following:

- One or more DeltaV workstations
- A control network(optionally redundant) for communication between system nodes
- Power supplies
- One or more DeltaV controllers(optionally redundant) that perform local control and manage data and communication between the I/O subsystem and the control network
- At least one I/O subsystem per controller that processes information from field devices
- System identifier

DeltaV Software applications



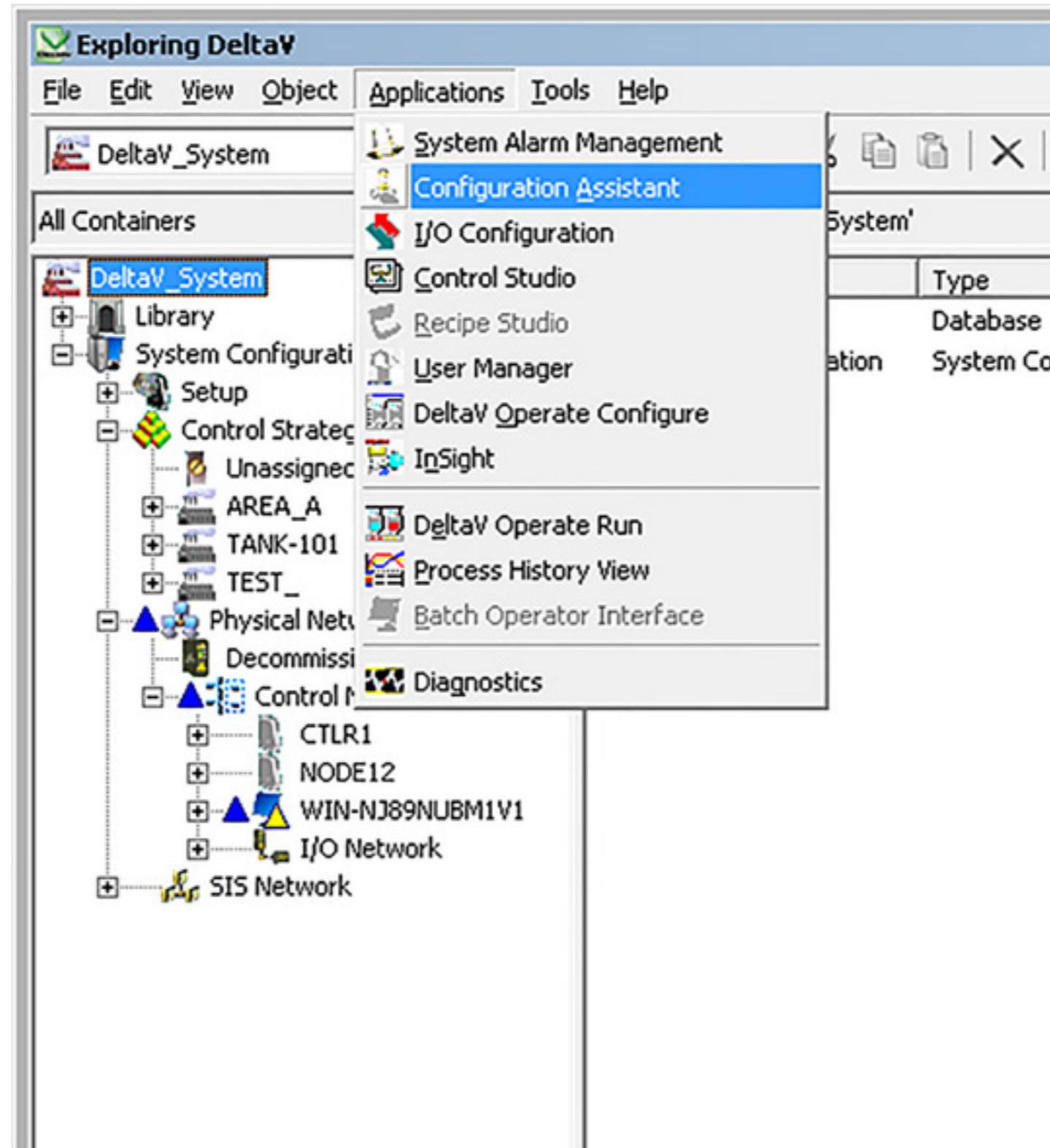
When you click on DeltaV logon you can choose which user name you will log in with by typing the right password.
As shown in the window under:



When clicking on windows desktop you will be at the desktop on your computer,. Here you will find the DeltaV system software that includes a variety of applications to help you configure, operate, document and optimize your process. The primary applications are categorized as Engineering Tools and Operate Tools. Additional tools are available for advanced Control, Installation and Online help.

There are several ways to start an application. One is to click start, point to DeltaV, point to the category and click the name of the application. For instance, to start the DeltaV Explorer you press start, and it might be placed in the start menu. Or you need to press Start-->All programs-->DeltaV-->Engineering-->DeltaV Explorer.

Many Applications allow quick access to other DeltaV applications through buttons on their toolbars and through an applications menu. The Example shows the applications menu, you will also find these applications as toolbar buttons in the DeltaV Explorer.

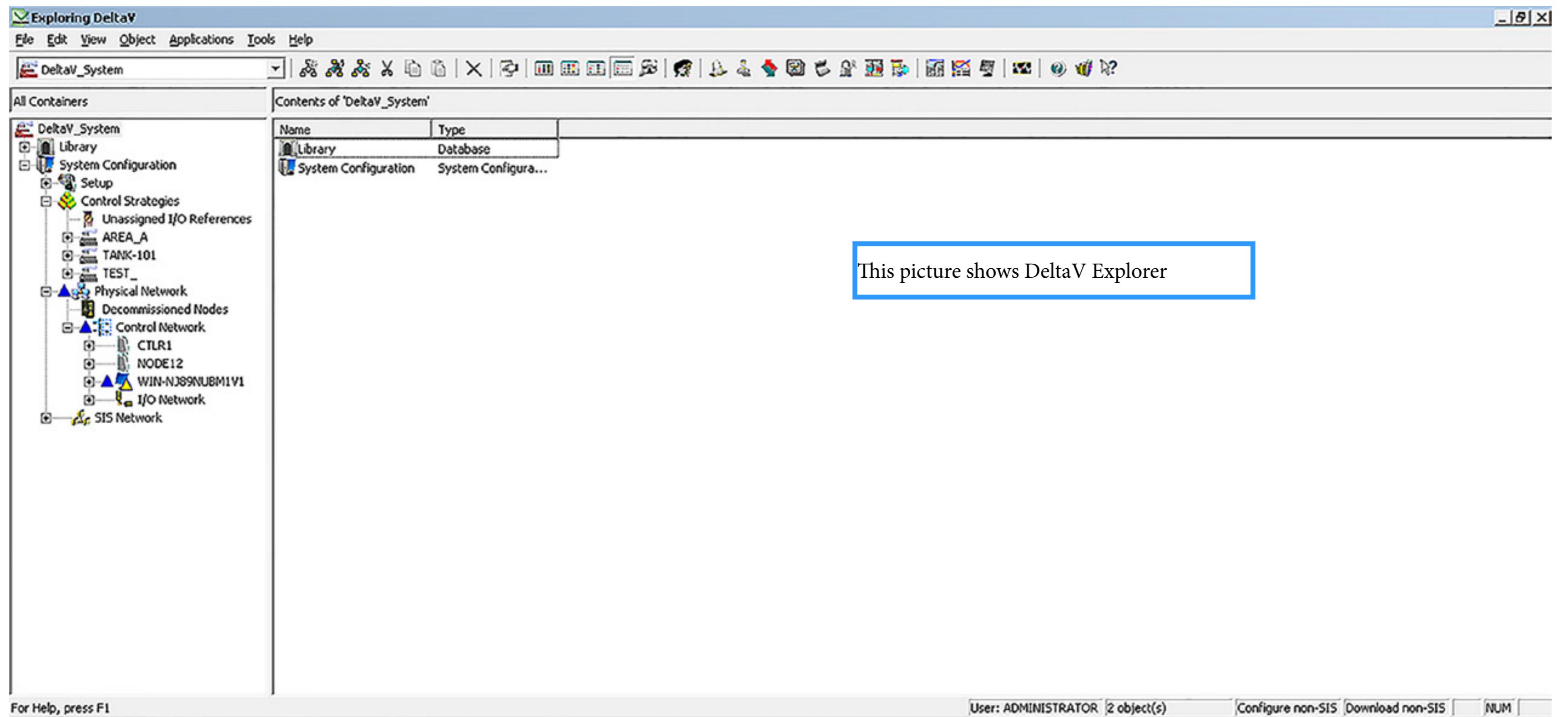


DeltaV Explorer

The DeltaV Explorer allows you to define system characteristics and view the overall structure and layout of the system hardware and configuration. In addition to viewing your database, you can copy and move objects, modify the properties of objects, and add new objects. Some of the things you can do with DeltaV Explorer are:

- Add workstations and controllers to the database
- Add plant areas and control modules to the database
- Add and edit alarm types and edit alarm priorities
- Create named sets that can be used by control modules
- Edit network, controller, and workstation properties
- Download control modules in controllers
- Load and assign licenses
- Export data for use in an external editing tool such as a spreadsheet or database
- Import data from an external editing tool such as a spreadsheet or database

The DeltaV Explorer also provides a fast way to add control modules to your database. When creating your control strategy, you can simply drag-and-drop control modules from the template library into a plant area. While you are still in the DeltaV Explorer, you can edit the module parameters to tailor them to your application

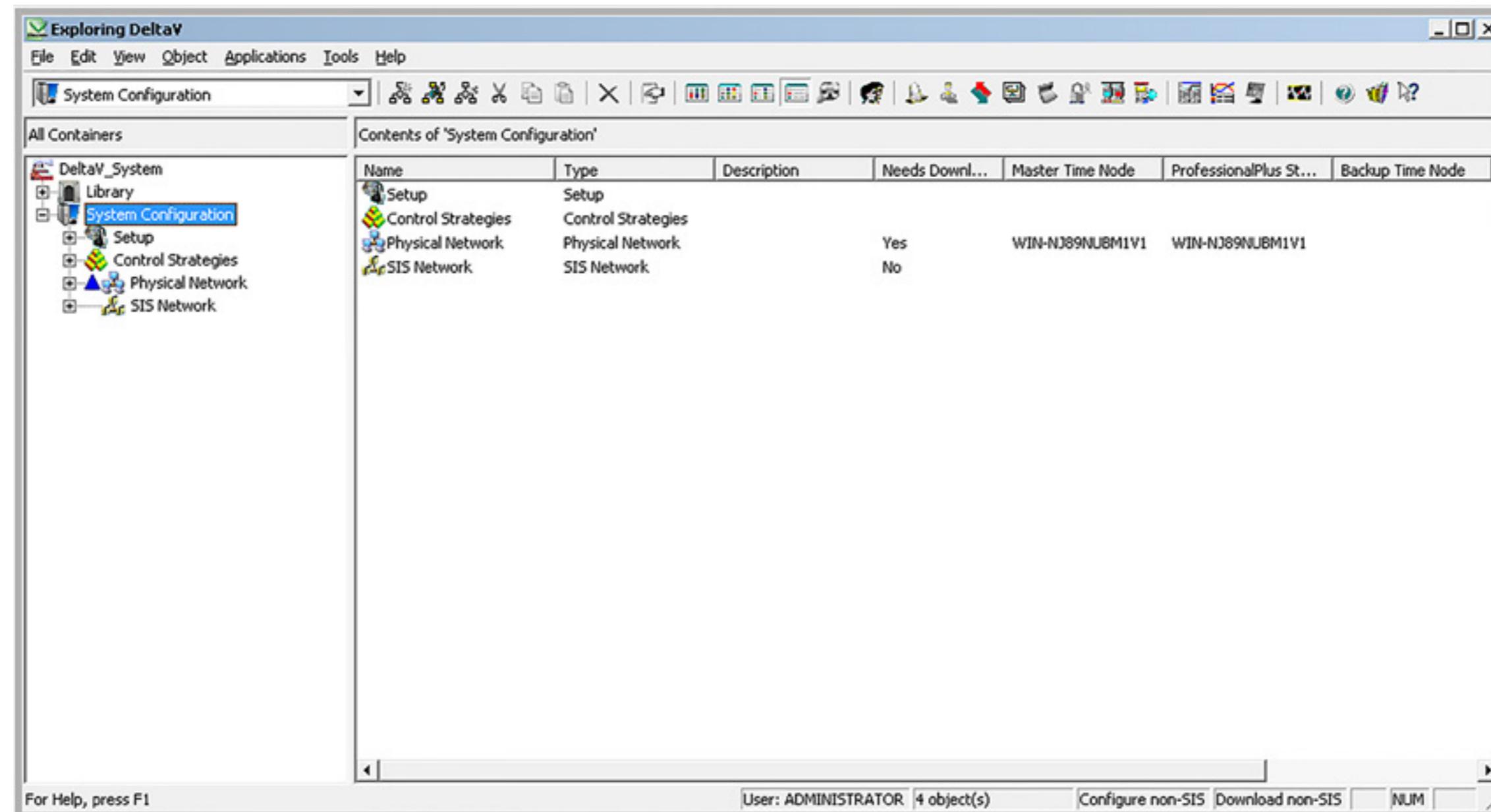


Previous

System Configuration

System Configuration contains the control modules in your DeltaV system, the hardware defined for your system and system – wide definitions such as alarm types and licenses. Control strategies – Contains various components that can be used for control. They are either not assigned to an object in the system (in the case of the Unassigned I/O References), or they can be used by multiple objects(in the case of the modules contained in areas, and in the case of the equipment units).

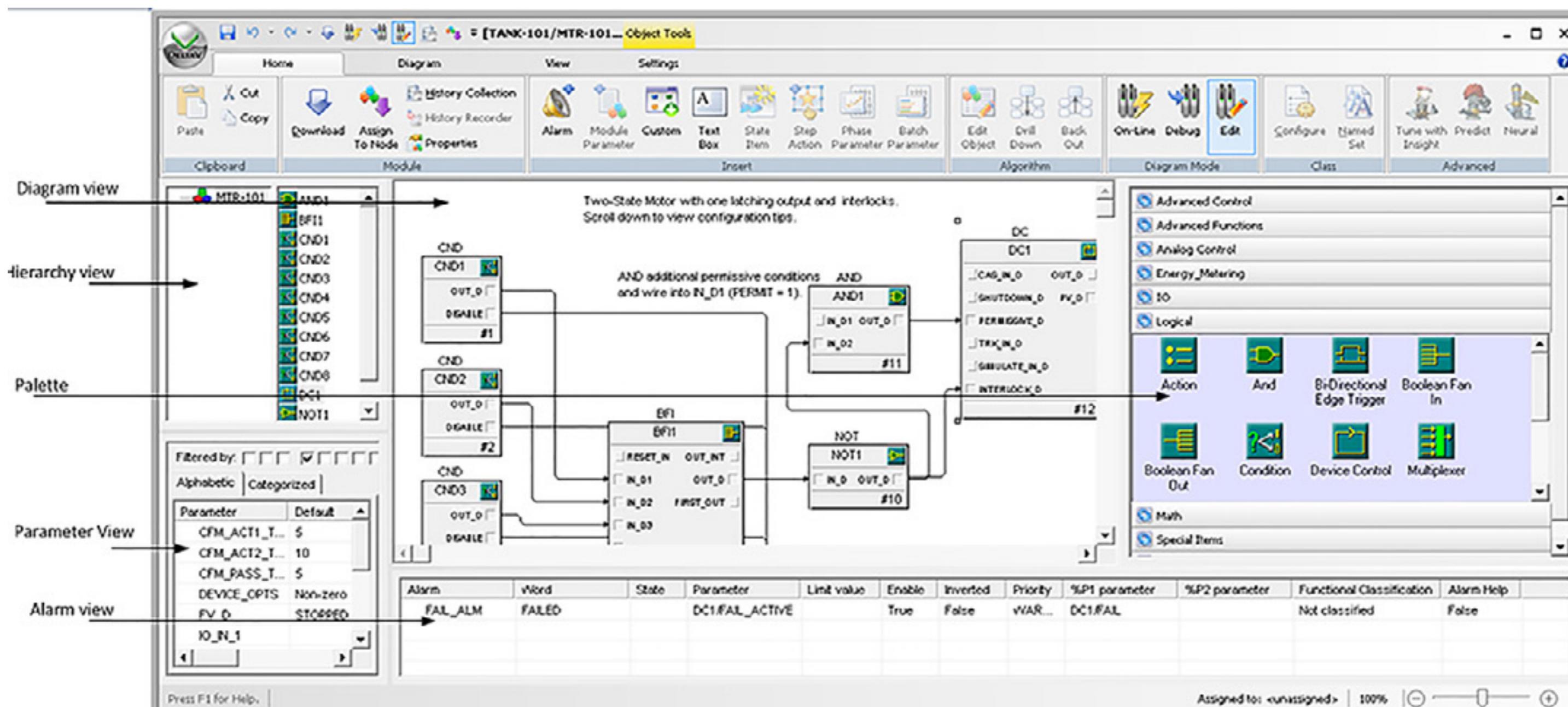
The Physical Network contains the controllers, workstations, I/O Network nodes, placeholders, and decommissioned nodes on the network.



Control Studio

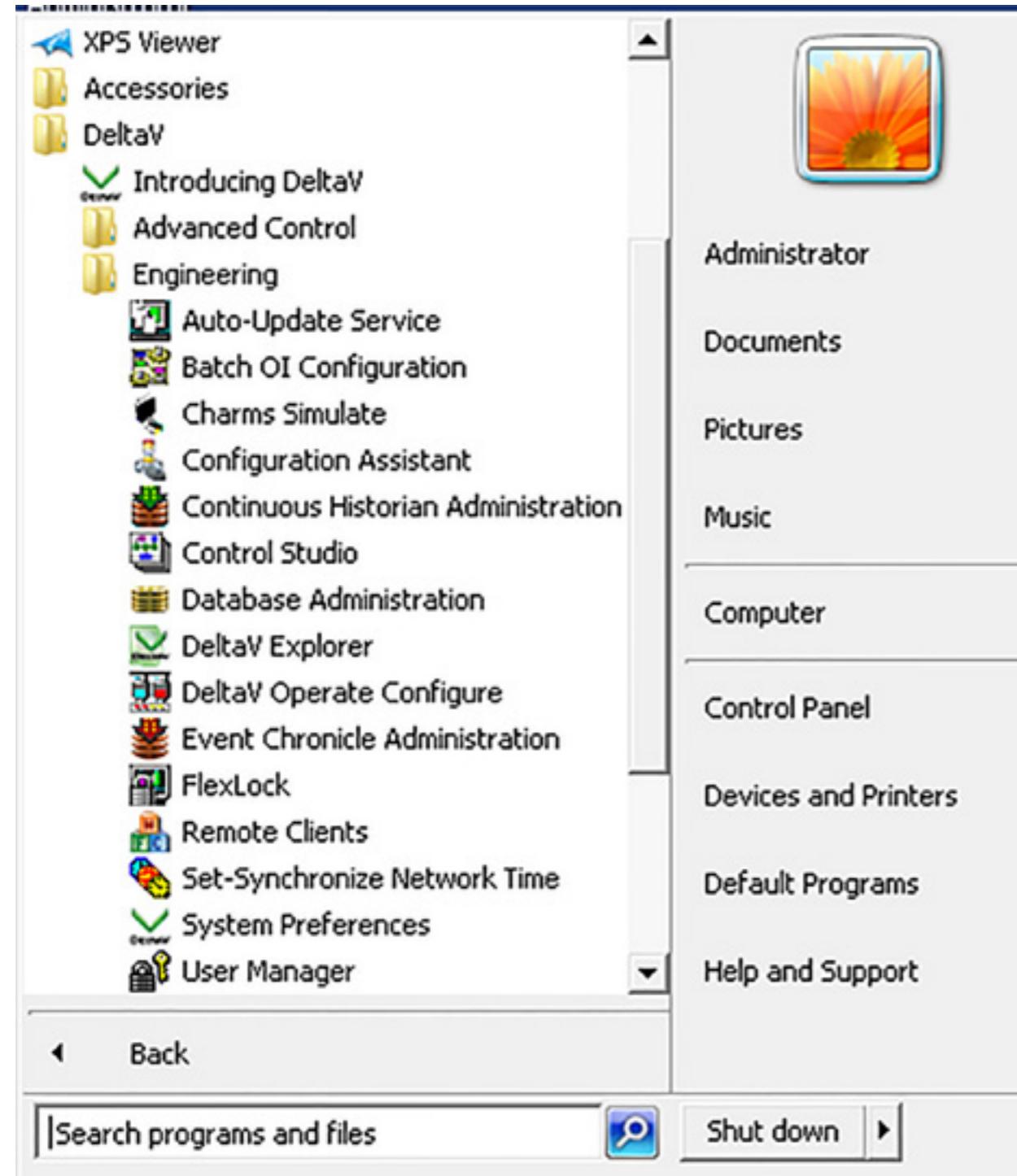
The figure below shows the default arrangement of the Control Studio views. The views are:

- Diagram View - used to create a module's control algorithm graphically on a diagram (includes a palette of items that can be placed on the diagram)
- Parameter View - used to define the module's characteristics, alarm limits, default values, mode, and other parameters
- Hierarchy View - used to see a hierarchy of the elements that make up the module
- Alarm View - used to see the alarms that are defined, their limits, priorities, and other information



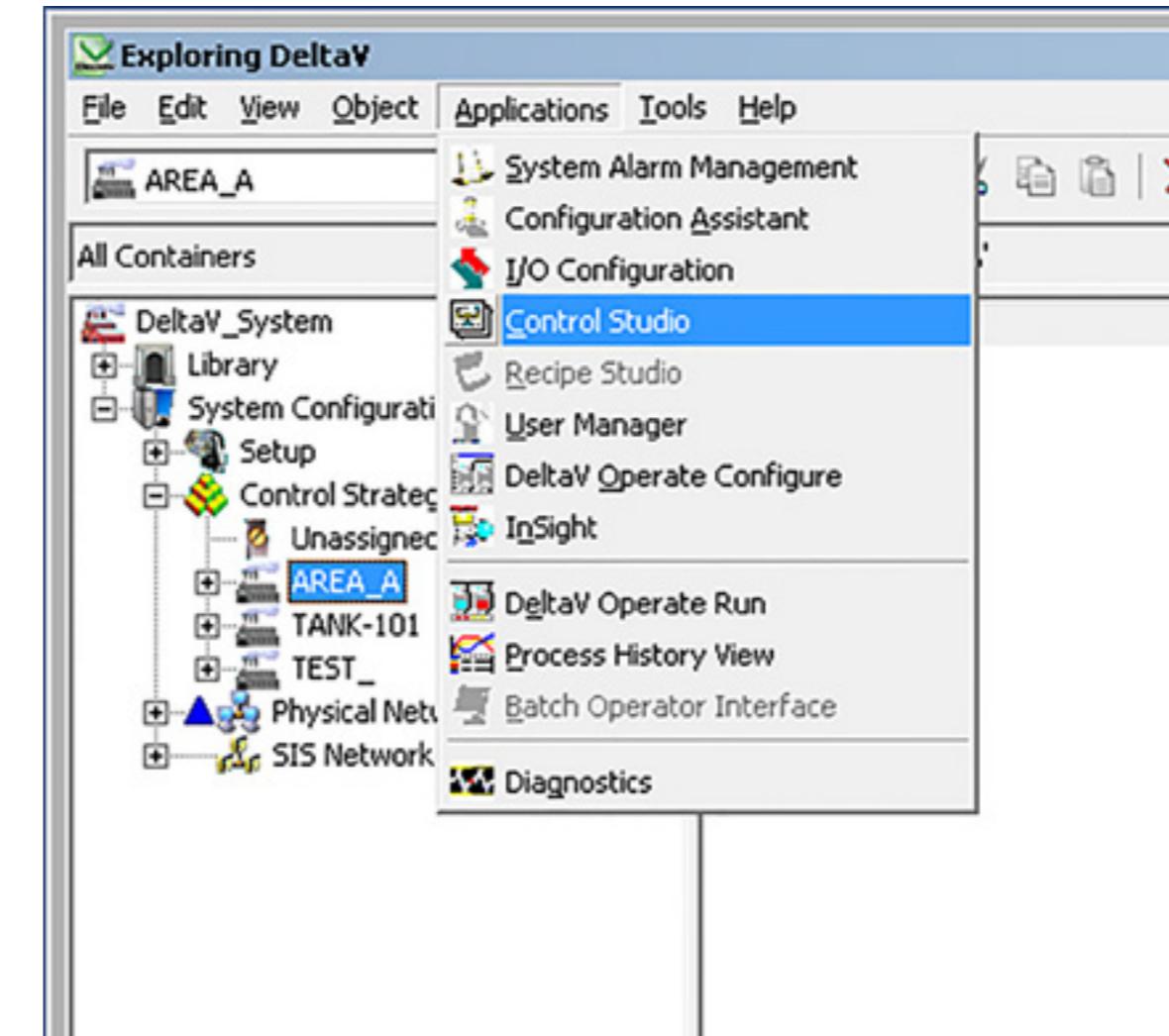
To open Control Studio you can either:

Click Start --> All programs --> DeltaV --> Engineering --> Control Studio



Or if you are in the DeltaV Explorer:

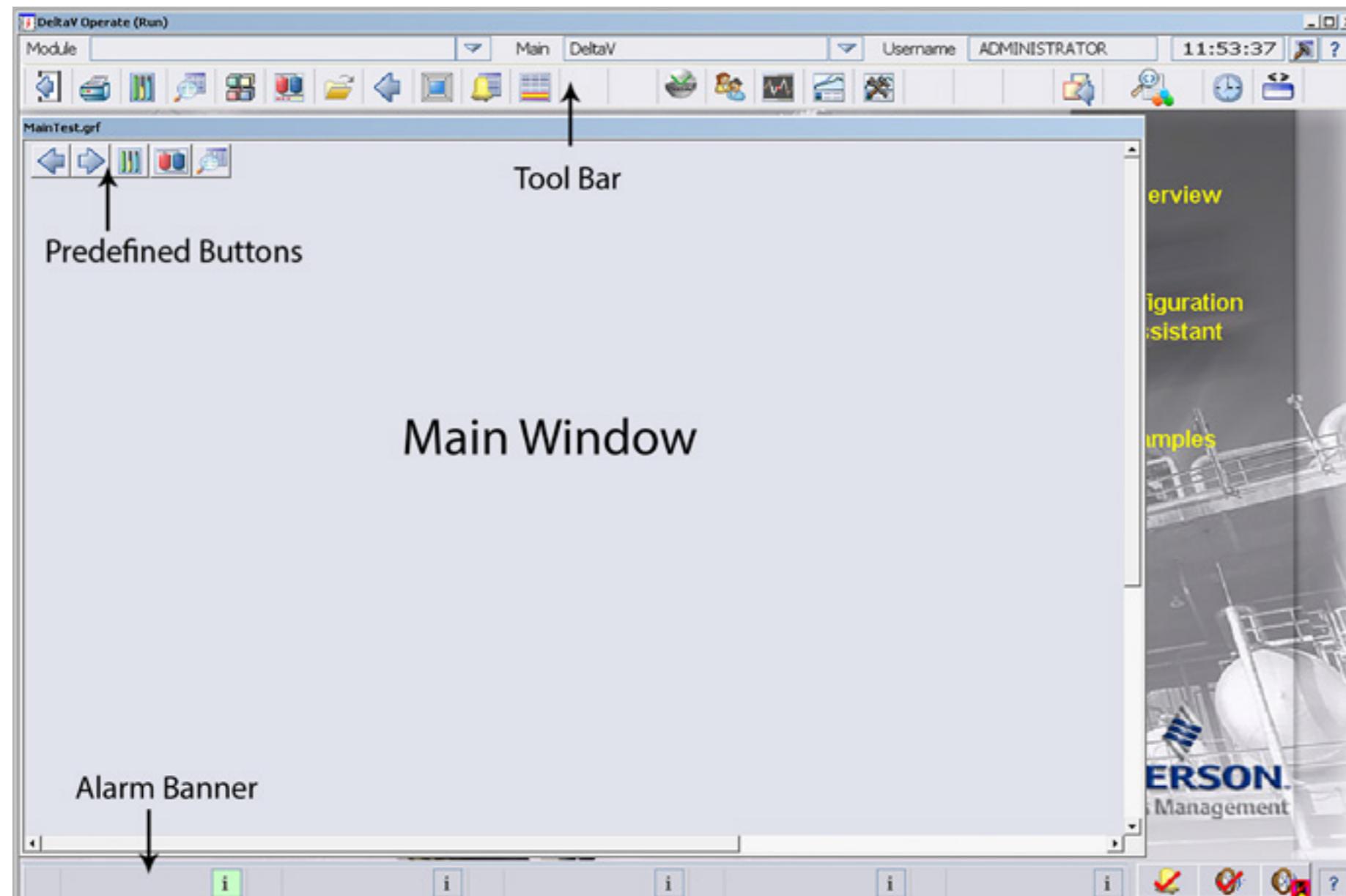
Click Applications --> Control Studio



If you want to open a specific module Template in Control Studio, you can right click it and choose Open--> Open With Control Studio

DeltaV Operate(Run)

DeltaV Operate in configure mode is used to create an operator picture. You can toggle between the two DeltaV Operate modes: configure and run. While you are creating a picture in configure mode, you can preview the picture in run mode. This lets you test the elements of the picture, such as links and push buttons, as you create them. The Picture shows the DeltaV operate in run mode. To switch from operate configure to operate run click Workspace--> switch to Run or press Ctrl+W. Return to Configure mode by clicking the right mouse button and selecting Quick Edit.



The main window is where the operator views a main picture, which is typically a process graphic that provides a view of the process or equipment. A main picture is any picture created using the main template. The main template has some predefined features, such as a small toolbar (with five buttons) in the upper left corner. The template also contains some picture commands that are required by the DeltaV environment.

The Toolbar buttons provide single-click access to important pictures, directories, and other applications.

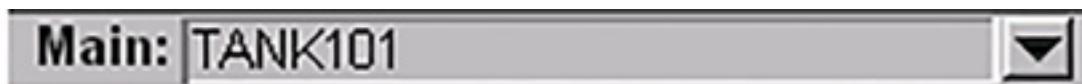


Alarm Banner

The Alarm Banner has important predefined functions. The large buttons are used to notify the operator of the highest priority alarms that have been activated. When an alarm is tripped, the name of the associated control module (such as XV-101) is displayed on one of the alarm buttons. By clicking one of these buttons, the operator goes directly to the appropriate process graphic for taking action on that alarm.



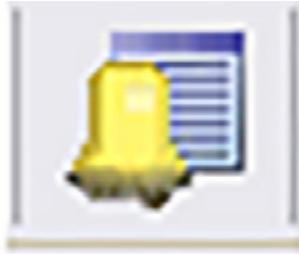
Each picture can have a Next Picture and Previous Picture defined for it. The operator can easily jump to those pictures using the forward and back arrows in the upper left corner of a picture created with the main template.



The Main field above the tools on the Toolbar shows the name of the current main picture. The button next to the Main field opens a History List. Simply click a picture in the list to go to that picture.



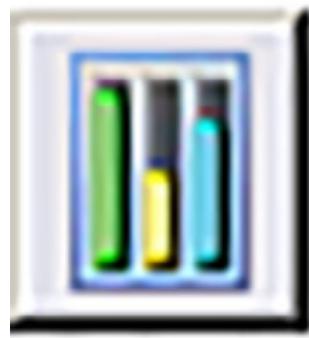
The operator can use the Open button to replace the current picture in the main window with the selected picture file.



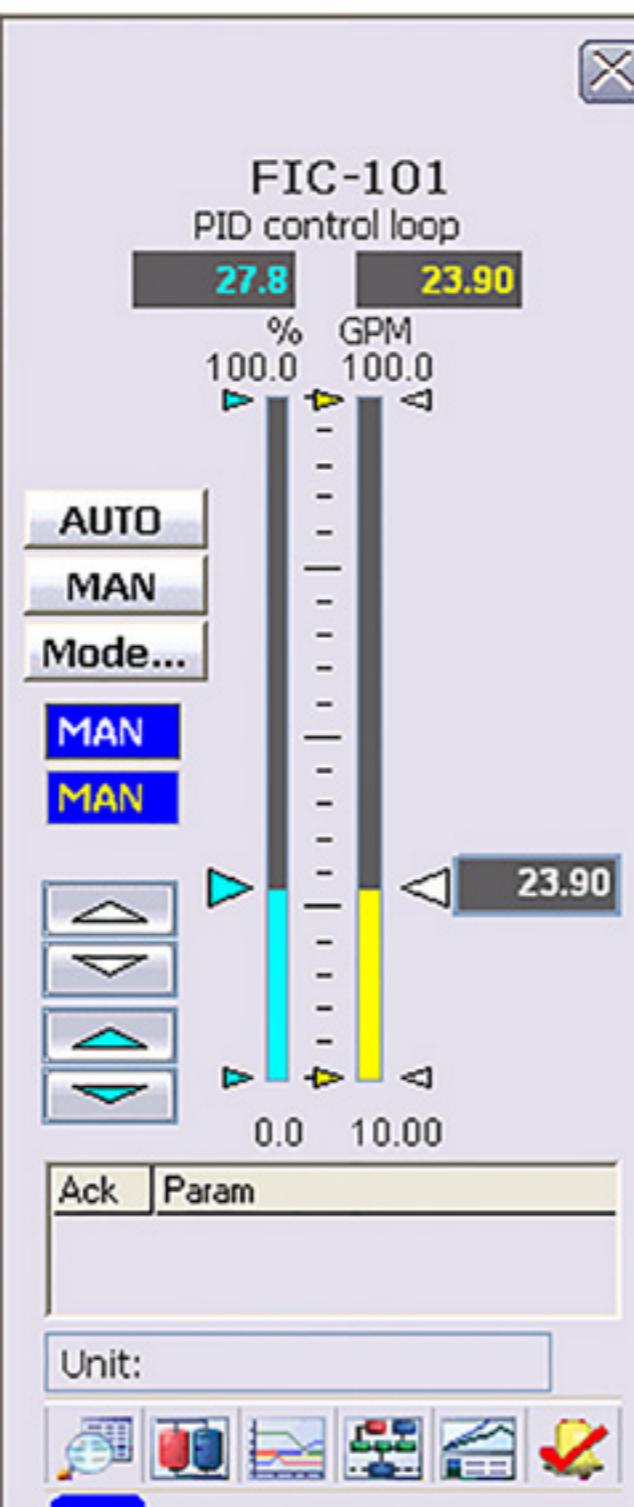
The Alarm List picture is available through a Toolbar button.

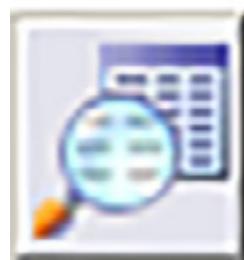


Replaces the current main picture with the Primary Control picture for the selected link



The button displays the Faceplate picture associated with the selected link.
Faceplate pictur shown under.





Displays the Detail picture associated with the selected link

FIC-101
PID control loop

Limits	Value	Alarms	Priority	EnabSupp	
Hi Hi Lim	95.0	Hi Hi	CRITICAL	<input type="checkbox"/>	<input type="checkbox"/>
Hi Lim	85.0	Hi	WARNING	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Dev Hi Lim	0.0	Dev Hi	ADVISORY	<input type="checkbox"/>	<input type="checkbox"/>
Dev Lo Lim	0.0	Dev Lo	ADVISORY	<input type="checkbox"/>	<input type="checkbox"/>
Lo Lim	10.0	Lo	WARNING	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Lo Lo Lim	0.0	Lo Lo	CRITICAL	<input type="checkbox"/>	<input type="checkbox"/>
Out Hi Lim	105.0	PV Bad	CRITICAL	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Out Lo Lim	0.0	Priority Adj	0	<input type="checkbox"/>	<input type="checkbox"/>
SP Hi Lim	100.0				
SP Lo Lim	0.0				
Alm Hysteresis	0.5 %				

Simulate

Sim Enable	<input type="checkbox"/>
Sim Value	0.0 %
Field Value	0.0 %

Tuning

PV Filter TC	0.0 s
SP Filter TC	0.0 s
SP Rate Dn	0.0 EU/s
SP Rate Up	0.0 EU/s

Diagnostics

MERROR | MSTATUS | BLOCK ERR

Error Clear Error

IO Input Error
IO Output Error

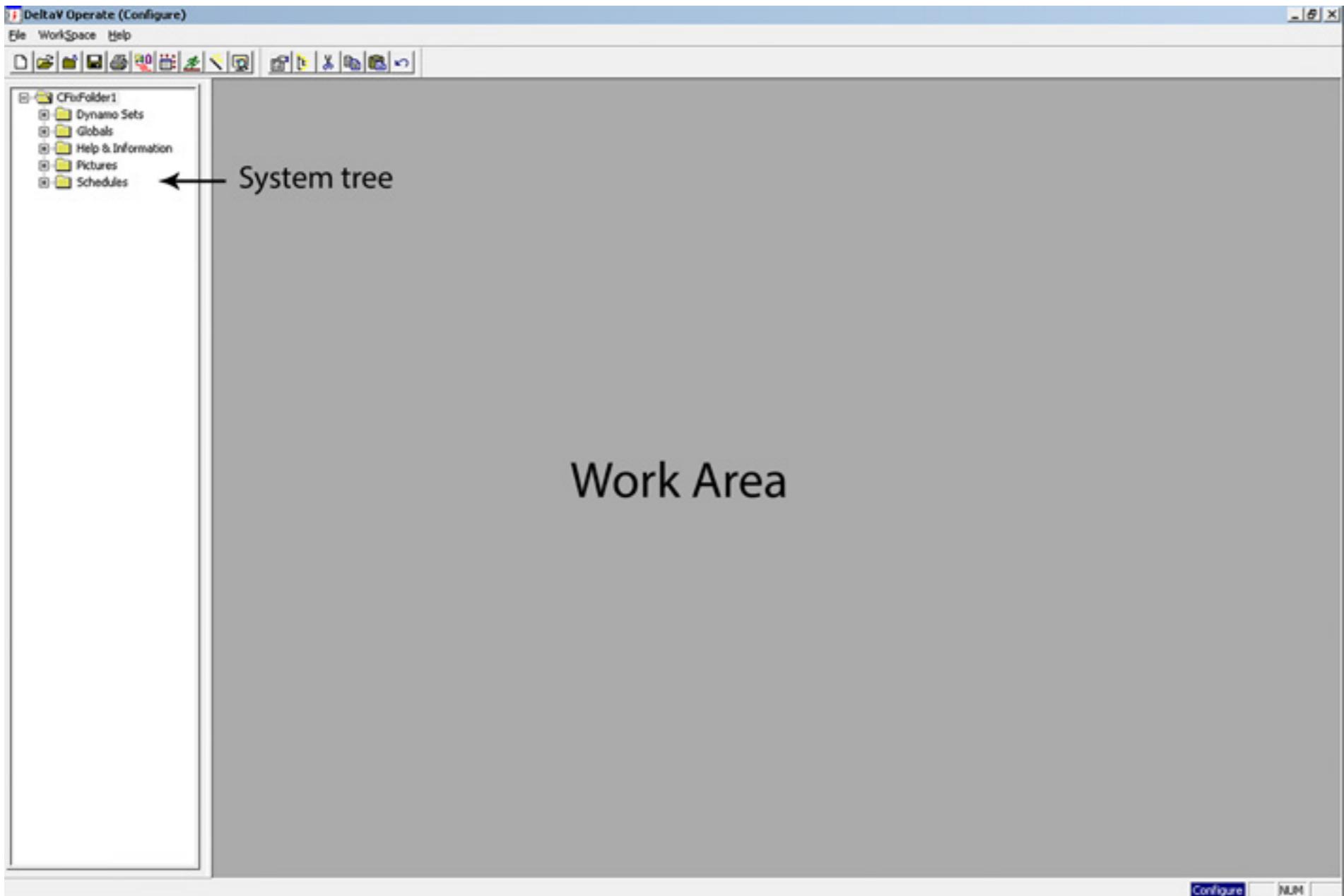
Function Block Bad Active

Gain Scheduling

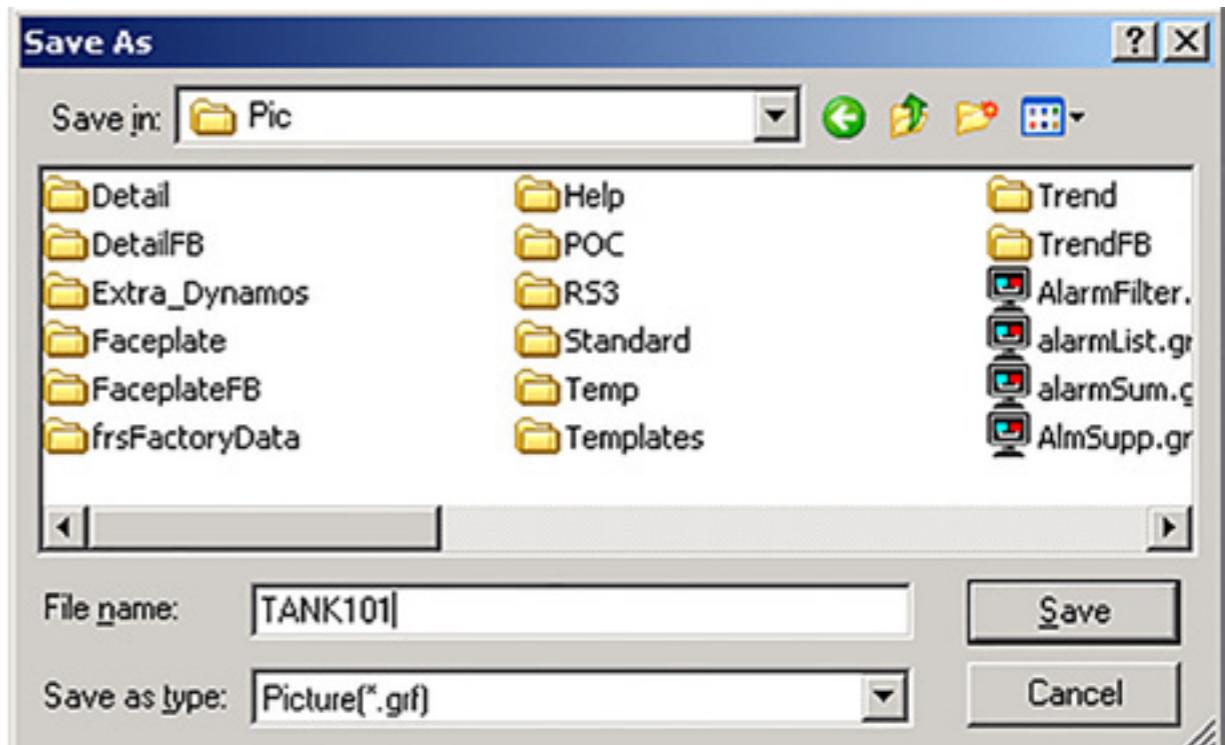
	Region1	Region2	Region3	Current	Reference	PV
Gain	5.00	2.00	8.00	5.00	Ref Value	0.0
Reset	3.0	0.5	5.0	3.0	Limit R1-R2	20.0
Rate	1.0	0.0	3.0	1.0	Limit R2-R3	75.0

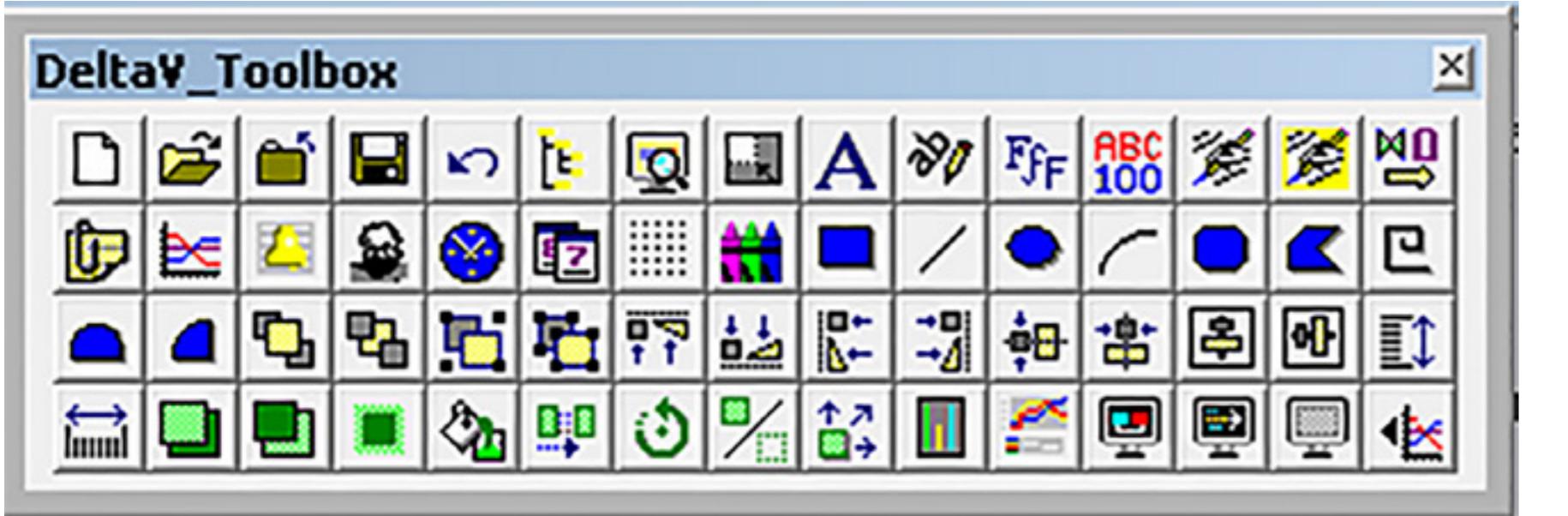
Deadband 5.00

DeltaV Operate Configure



To Open the Main Template:
Expand Pictures--> Templates--> double click main.
Then click file --> Save As-->Click the Up One Level Button --> Write name of operator pic





DeltaV_Toolbox is a group of toolbars assembled in one dialog.

Dynamo Sets

Dynamo Sets folder contains different pictures you can use to create the operate picture you want.

Exercises

Plant areas are logical, software-based divisions of your control system, which may or may not correspond to physical areas in your plant. Plant areas contain the modules that make up the control strategy. You can have as many as 100 plant areas. How you define your plant areas affects your overall system security scheme because you can authorize access to the system based, in part, on plant areas.

The DeltaV system provides a default system area called AREA_A. You cannot delete AREA_A because it is essential for system operations and for performing certain DeltaV functions. If you decide to create additional plant areas, you may want to put your control modules in other areas and reserve AREA_A for only these system operations and functions. (You can rename AREA_A to a more suitable name for your process.)

In the next procedure we will create a plant area named TANK-101 to hold the tutorial modules. The name must be 16 characters or less, and may contain only alphanumeric characters, hyphens (-), and underscores (_).

[UNTITLED] - Control Studio

DELTAV

Home **Diagram** **View**

Clipboard **Module** **Insert** **Algorithm** **Diagram Mode** **Class** **Advanced**

Cut **Copy** **Download** **Assign To Node** **History Collection** **History Recorder**

Alarm **Module Parameter** **Custom** **Text Box** **State Item** **Step Action** **Phase Parameter** **Batch Parameter**

Edit Object **Drill Down** **Back Out** **On-Line** **Debug** **Edit**

Configure **Named Set** **Tune with Insight** **Predict** **Neural**

Advanced Control
Advanced Functions
Analog Control
Energy_Metering
IO
Logical
Math
Special Items

Custom Block **Input Parameter**
Internal Read Parameter **Internal Write Parameter**

Parameter **Default**

ABNORM_AC...	False
BAD_ACTIVE	False
BLOCK_ERR	
EXEC_TIME	0
MCOMMAND	In Service
MERROR	

Filtered by:

Alphabetic | Categorized |

Assigned to: <unassigned> | 100% | - +

Press F1 for Help.

Exploring DeltaV

File Edit View Object Applications Tools Help

CTRL1

All Containers

Contents of 'CTRL1'

The screenshot shows the 'Exploring DeltaV' application window. On the left is a tree view of 'All Containers' under 'DeltaV_System'. The 'CTRL1' container is selected. The right pane shows the 'Contents of 'CTRL1'' with four main categories: Assigned Modules, Hardware Alarms, I/O, and Assigned I/O. The I/O category is expanded, showing sub-items like Unassigned I/O References, AREA_A, TANK-101, TEST_, and assigned nodes like NODE12 and WIN-NJ89NUBM1V1. A toolbar with various icons is at the top, and a status bar at the bottom indicates the user is ADMINISTRATOR with 4 object(s).

Assigned Modules

Hardware Alarms

I/O

Assigned I/O

Unassigned I/O References

AREA_A

TANK-101

TEST_

Physical Network

Decommissioned Nodes

Control Network

CTRL1

NODE12

WIN-NJ89NUBM1V1

I/O Network

SIS Network

For Help, press F1

User: ADMINISTRATOR 4 object(s)

Configure non-SIS Download non-SIS NUM

[UNTITLED] - Control Studio

Clipboard

Module

Insert

Algorithm

Diagram Mode

Class

Advanced

UNTITLED **DC1**

Two-Way Valve, Normally Closed, with one limit switch

DC

DC1

CAS_IN_0	OUT_0
SHUTDOWN_0	
PERMISSIVE_0	
TRK_IN_0	
SIMULATE_IN_0	
INTERLOCK_0	
#1	

Configuration Tips:

- 1) Select the DC1 function block and set filtering to just "Quick Config".
- 2) Modify the parameters presented as needed.

Configure the Device Signal Tag for IO_IN_1, the Open/Close status of the valve (1=CLOSED).
Configure the Device Signal Tag for IO_OUT_1, the latching output to the valve (1=OPEN).
Note: change STATE_MASKS if it is necessary to invert the input or output.

Filtered by:

Alphabetic | Categorized

Parameter	Default
ABNORM_AC...	False
BAD_ACTIVE	False
BLOCK_ERR	
BYPASSED	0
EXEC_TIME	0
MCOMMAND	In Service

Assigned to: <unassigned> | 100% | - +

Advanced Control
Advanced Functions
Analog Control
Energy_Metering
IO
Logical
Math
Special Items

Custom Block
Input Parameter

Internal Read Parameter
Internal Write Parameter

Alarm Word State Parameter Limit value Enable Inverted Priority %P1 parameter %P2 parameter Functional Classification Alarm Help

FAIL_ALM	FAILED	DC1/FAIL_ACTIVE	True	False	WAR...	DC1/FAIL	Not classified	False
----------	--------	-----------------	------	-------	--------	----------	----------------	-------

Exploring DeltaV

File Edit View Object Applications Tools Help

DeltaV_System

All Containers

Contents of 'DeltaV_System'

DeltaV_System

- Library
- System Configuration
 - Setup
 - Control Strategies
 - Unassigned I/O References
 - AREA_A
 - TANK-101
 - TEST_
- Physical Network
 - Decommissioned Nodes
 - Control Network
 - CTRL1
 - NODE12
 - WIN-NJ89NUBM1V1
- I/O Network
- SIS Network

Name	Type
Library	Database
System Configuration	System Configura...

For Help, press F1

User: ADMINISTRATOR 2 object(s) Configure non-SIS Download non-SIS NUM

[UNTITLED] - Control Studio

The screenshot shows the Control Studio software interface with the following details:

- Toolbar:** Includes Home, Diagram, View, Paste, Cut, Copy, Download, Assign To Node, History Collection, History Recorder, Alarm, Module Parameter, Custom Properties, Text Box, State Item, Step Action, Phase Parameter, Batch Parameter, Edit Object, Drill Down, Back Out, On-Line, Debug, Edit, Configure, Named Set, Tune with Insight, Predict, Neural, Clipboard, Module, Insert, Algorithm, Diagram Mode, Class, Advanced.
- Left Panel:** Shows a tree view with "UNTITLED" and "DC1". A "Filtered by:" dropdown is set to "Categorized". A table lists parameters: ABNORM_AC... (Default False), BAD_ACTIVE (Default False), BLOCK_ERR, BYPASSED (Value 0), EXEC_TIME (Value 0), MCOMMAND (Value In Service).
- Middle Panel:** Displays a configuration window for the "DC1" function block. The block has the following pins:
 - DC
 - DC1
 - __CAS_IN_D OUT_D __
 - __SHUTDOWN_D
 - __PERMISSIVE_D
 - __TRK_IN_D
 - __SIMULATE_IN_D
 - __INTERLOCK_D
 - #1
- Configuration Tips:**
 - Select the DC1 function block and set filtering to just "Quick Config".
 - Modify the parameters presented as needed.

Configure the Device Signal Tag for IO_IN_1, the Open/Close status of the valve (1=CLOSED).
 Configure the Device Signal Tag for IO_OUT_1, the latching output to the valve (1=OPEN).
 Note: change STATE_MASKS if it is necessary to invert the input or output.
- Right Panel:** Shows categories like Advanced Control, Advanced Functions, Analog Control, Energy_Metering, IO, Logical, Math, Special Items, and specific icons for Custom Block, Input Parameter, Internal Read Parameter, and Internal Write Parameter.
- Bottom Panel:** An alarm table with columns: Alarm, vWord, State, Parameter, Limit value, Enable, Inverted, Priority, %P1 parameter, %P2 parameter, Functional Classification, Alarm Help. One row is shown: FAIL_ALM, FAILED, DC1/FAIL_ACTIVE, True, False, vWAR..., DC1/FAIL, Not classified, False.

[UNTITLED] - Control Studio

The screenshot shows the Control Studio software interface with the following details:

- Toolbar:** Includes Home, Diagram, View, Paste, Cut, Copy, Download, Assign To Node, History Collection, History Recorder, Alarm, Module Parameter, Custom Properties, Text Box, State Item, Step Action, Phase Parameter, Batch Parameter, Edit Object, Drill Down, Back Out, On-Line, Debug, Edit, Configure, Named Set, Tune with Insight, Predict, Neural, Clipboard, Module, Insert, Algorithm, Diagram Mode, Class, Advanced.
- Left Panel:** Shows a tree view with "UNTITLED" and "DC1". A "Filtered by:" dropdown is set to "Categorized". A table lists parameters: ABNORM_AC... (Default False), BAD_ACTIVE (Default False), BLOCK_ERR, BYPASSED (Value 0), EXEC_TIME (Value 0), MCOMMAND (Value In Service).
- Middle Panel:** Displays a configuration window for the "DC1" function block. The block has the following pins:
 - DC
 - DC1
 - __CAS_IN_D OUT_D __
 - __SHUTDOWN_D
 - __PERMISSIVE_D
 - __TRK_IN_D
 - __SIMULATE_IN_D
 - __INTERLOCK_D
 - #1
- Configuration Tips:**
 - Select the DC1 function block and set filtering to just "Quick Config".
 - Modify the parameters presented as needed.

Configure the Device Signal Tag for IO_IN_1, the Open/Close status of the valve (1=CLOSED).
 Configure the Device Signal Tag for IO_OUT_1, the latching output to the valve (1=OPEN).
 Note: change STATE_MASKS if it is necessary to invert the input or output.
- Right Panel:** Shows categories like Advanced Control, Advanced Functions, Analog Control, Energy_Metering, IO, Logical, Math, Special Items, and specific icons for Custom Block, Input Parameter, Internal Read Parameter, and Internal Write Parameter.
- Bottom Panel:** An alarm table with columns: Alarm, vWord, State, Parameter, Limit value, Enable, Inverted, Priority, %P1 parameter, %P2 parameter, Functional Classification, Alarm Help. One row is shown: FAIL_ALM, FAILED, DC1/FAIL_ACTIVE, True, False, vWAR..., DC1/FAIL, Not classified, False.

[TANK-101/XV-101] - Control Studio

The screenshot shows the DeltaV Control Studio interface for the project [TANK-101/XV-101]. The main window displays a configuration for a "Two-Way Valve, Normally Closed, with one limit switch". A central dialog box shows a "DC DC1" function block with several input and output parameters listed:

- Inputs: CAS_IN_D, SHUTDOWN_D, PERMISSIVE_D, TRK_IN_D, SIMULATE_IN_D, INTERLOCK_D.
- Outputs: OUT_D.

Below the dialog, configuration tips are provided:

- 1) Select the DC1 function block and set filtering to just "Quick Config".
- 2) Modify the parameters presented as needed.

Configuration details include:

- IO_IN_1=LSC-1/FIELD_VAL_D
- IO_OUT_1=XV-1/OUT_D
- Configure the Device Signal Tag for IO_IN_1, the Open/Close status of the valve (1=CLOSED).
- Configure the Device Signal Tag for IO_OUT_1, the latching output to the valve (1=OPEN).
- Note: change STATUS MASKS if it is necessary to invert the input or output.

On the left, a sidebar lists device nodes: XV-101 and DC1. Below this is a parameter table:

Parameter	Default
ABNORM_AC...	False
BAD_ACTIVE	False
BLOCK_ERR	
BYPASSED	0
EXEC_TIME	0
MCOMMAND	In Service

On the right, a library pane lists various functional blocks and parameters:

- Advanced Control**, **Advanced Functions**, **Analog Control**, **Energy_Metering**, **IO**, **Logical**, **Math**, **Special Items**.
- Custom Block**, **Input Parameter**.
- Internal Read Parameter**, **Internal Write Parameter**.

At the bottom, a table summarizes alarm settings:

Alarm	Word	State	Parameter	Limit value	Enable	Inverted	Priority	%P1 parameter	%P2 parameter	Functional Classification	Alarm Help
FAIL_ALM	FAILED		DC1/FAIL_ACTIVE		True	False	WAR...	DC1/FAIL		Not classified	False

Bottom status bar: Press F1 for Help., Assign, Assigned to: CTR1, 100%, zoom controls.

[UNTITLED] - Control Studio

DELLAV

Home Diagram View

Paste Cut Copy
Download Assign To Node History Collection History Recorder Properties
Alarm Module Parameter Custom Text Box State Item Step Action Phase Parameter Batch
Edit Object Drill Down Back Out On-Line Debug Edit
Configure Named Set Tune with Predict Neural
Clipboard Module Insert Algorithm Diagram Mode Class Advanced

UNTITLED

Advanced Control
Advanced Functions
Analog Control
Energy_Metering
IO
Logical
Math
Special Items

Custom Block Input Parameter
Internal Read Parameter Internal Write Parameter

Parameter Default
ABNORM_AC... False
BAD_ACTIVE False
BLOCK_ERR
EXEC_TIME 0
MCOMMAND In Service
MERROR

Filtered by:
Alphabetic | Categorized |

Press F1 for Help. | Assigned to: <unassigned> | 100% | - +

Alarm	Word	State	Parameter	Limit value	Enable	Inverted	Priority	%P1 parameter	%P2 parameter	Functional Classification	Alarm Help

Exploring DeltaV

File Edit View Object Applications Tools Help

DeltaV_System

All Containers

Contents of 'DeltaV_System'

Name	Type
Library	Database
System Configuration	System Configura...

For Help, press F1

User: ADMINISTRATOR | 2 object(s)

Configure non-SIS | Download non-SIS | NUM |

[UNTITLED] - Control Studio

DELTAV

Home **Diagram** **View**

Clipboard **Module** **Insert** **Algorithm** **Diagram Mode** **Class** **Advanced**

Cut **Copy** **Download** **Assign To Node** **History Collection** **History Recorder**

Paste **Alarm** **Module Parameter** **Custom** **Text Box** **State Item** **Step Action** **Phase Parameter** **Batch**

Edit Object **Drill Down** **Back Out** **On-Line** **Debug** **Edit**

Configure **Named Set** **Tune with Insight** **Predict** **Neural**

Advanced Control
Advanced Functions
Analog Control
Energy_Metering
IO
Logical
Math
Special Items

Custom Block **Input Parameter**
Internal Read Parameter **Internal Write Parameter**

Filtered by:

Alphabetic | **Categorized**

Parameter	Default
ABNORM_AC...	False
BAD_ACTIVE	False
BLOCK_ERR	
EXEC_TIME	0
MCOMMAND	In Service
MERROR	

Press F1 for Help.

Assigned to: <unassigned> | **100%** | **(-) + (-) + (+)**

Exploring DeltaV

File Edit View Object Applications Tools Help

Control Network

All Containers

Contents of 'Control Network'

The screenshot shows the 'Exploring DeltaV' software interface. The left pane displays a hierarchical tree view of the 'Control Network' configuration under the 'Control Strategies' section. The tree includes nodes like 'Control Strategies', 'Unassigned I/O References', 'AREA_A', 'TANK-101', 'TEST_', 'Physical Network', 'Decommissioned Nodes', and 'Control Network'. The 'Control Network' node is expanded, showing 'CTLR1', 'Assigned Modules' (containing 'FIC-101', 'LI-101', 'XV-101'), 'Hardware Alarms', 'I/O', 'Assigned I/O', 'NODE12', 'WIN-NJ89NUBM1V1', and 'I/O Network'. The right pane shows a list titled 'Contents of "Control Network"' containing 'CTLR1', 'NODE12', 'WIN-NJ89NUBM1V1', and 'I/O Network'. The bottom status bar indicates 'User: ADMINISTRATOR 4 object(s)'.

For Help, press F1

User: ADMINISTRATOR 4 object(s)

Configure non-SIS Download non-SIS NUM

