

# natural gas

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Reserves

Production

Reserves/Production Ratio

Consumption

Per Capita Consumption

Production/Consumption Ratio

Exports

Imports

Traded Gas

LNG - Liquefaction and Regasification Capacity

Natural Gas Balance - Italy

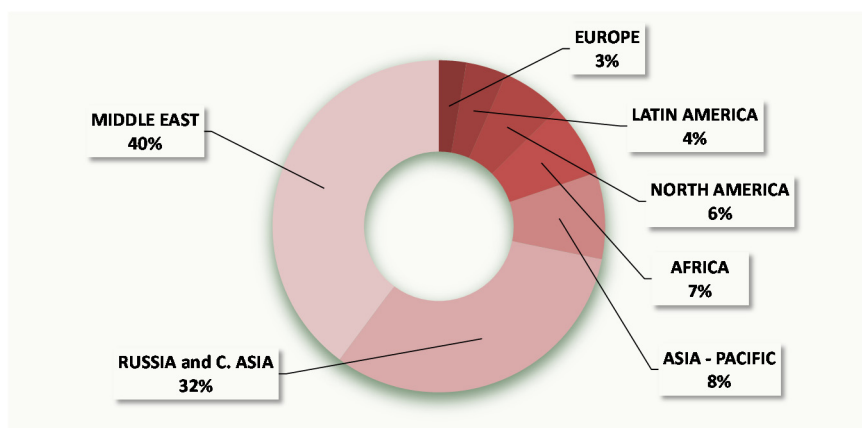
### Areas and Aggregates (\*)

(billion cubic metres as at 31<sup>st</sup> December)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
Europe	8,540	7,336	6,364	5,704	5,590	5,369	5,078	-5.4%	-3.6%
Russia and Central Asia	51,507	52,618	60,949	63,625	63,677	64,150	64,637	0.8%	1.6%
Middle East	59,811	72,493	79,376	79,928	80,131	80,087	80,480	0.5%	2.1%
Africa	12,460	14,223	14,527	14,598	14,543	14,470	14,478	0.1%	1.1%
Asia - Pacific	12,247	14,134	16,469	16,818	17,036	16,982	17,031	0.3%	2.4%
Americas	14,418	14,651	18,210	19,026	18,461	19,666	20,067	2.0%	2.4%
- North America	6,704	7,416	10,321	11,114	10,417	11,670	12,088	3.6%	4.3%
- Latin America	7,714	7,235	7,889	7,912	8,043	7,996	7,979	-0.2%	0.2%
<b>World</b>	<b>158,983</b>	<b>175,456</b>	<b>195,895</b>	<b>199,700</b>	<b>199,438</b>	<b>200,724</b>	<b>201,771</b>	<b>0.5%</b>	<b>1.7%</b>
European Union	3,606	3,144	2,582	2,000	1,892	1,714	1,538	-10.3%	-5.9%
MENA	67,162	80,448	87,653	88,236	88,436	88,348	88,723	0.4%	2.0%
OECD	17,059	16,049	19,611	20,189	19,365	20,372	20,426	0.3%	1.3%
NON OECD	141,924	159,407	176,284	179,510	180,072	180,352	181,346	0.6%	1.8%
OPEC	72,444	86,659	94,257	94,928	95,132	95,034	95,129	0.1%	2.0%
NON OPEC	86,539	88,797	101,638	104,771	104,305	105,690	106,642	0.9%	1.5%

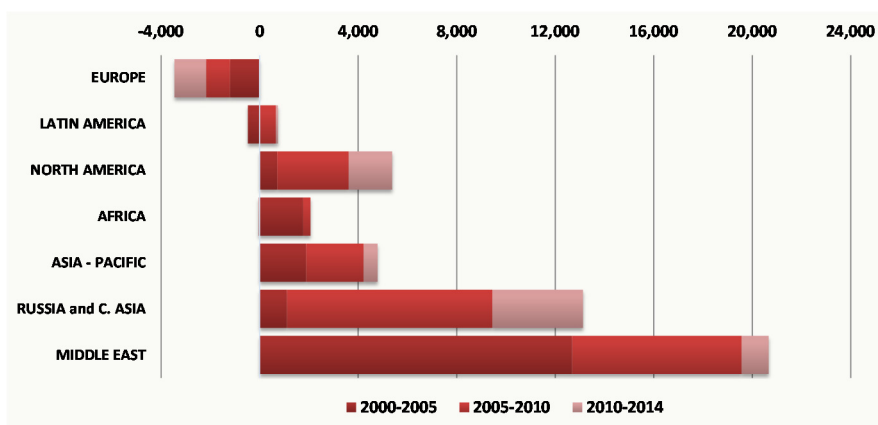
### World Natural Gas Reserves (2014)

201,771 billion cubic metres as at 31<sup>st</sup> December



### World Natural Gas Reserves Growth (2000-2014)

42,788 billion cubic metres as at 31<sup>st</sup> December



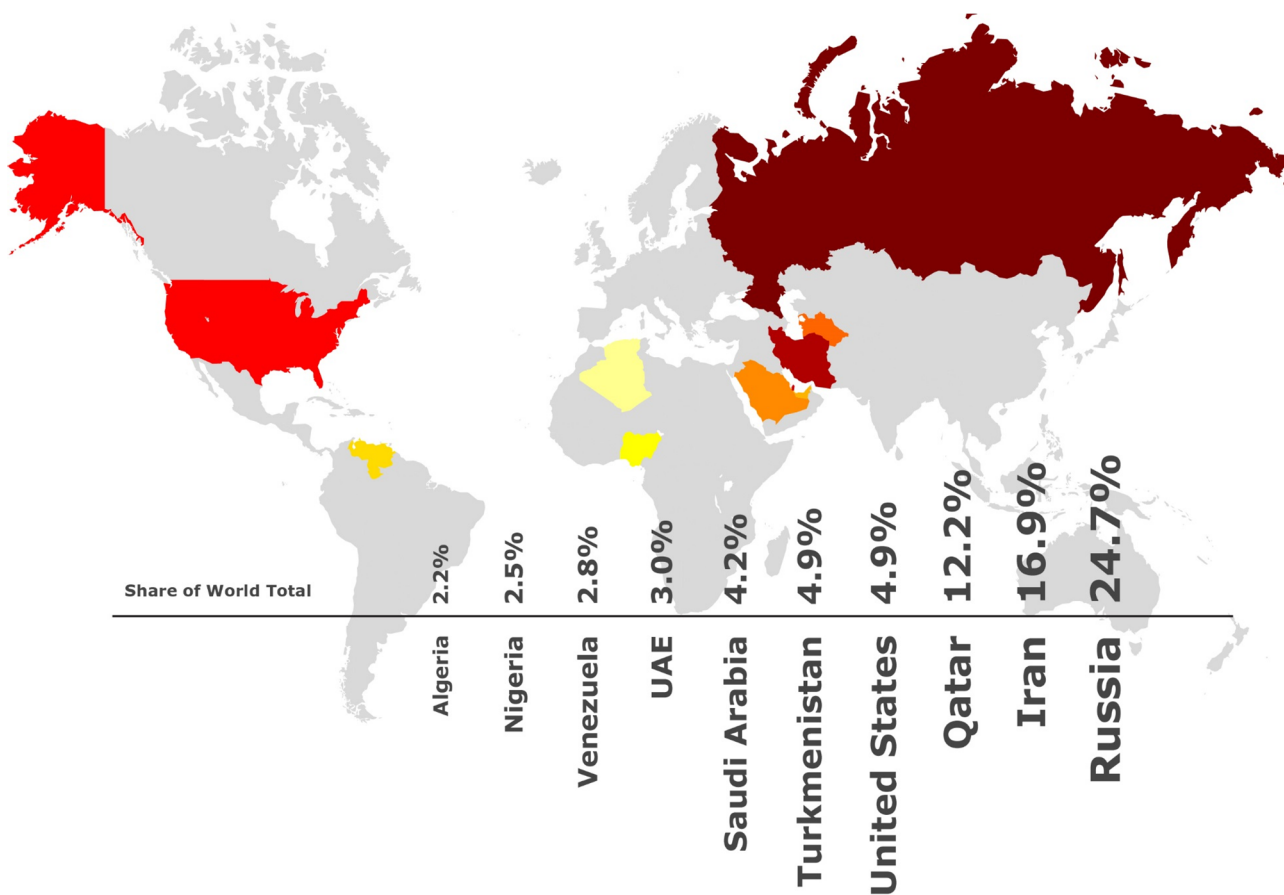
(\*) Data source: Eni's estimates on Enerdata *Global Energy & CO<sub>2</sub> Data* and other sources data

### The World Top 10 Reserves Holders (\*)

(billion cubic metres as at 31<sup>st</sup> December)

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
Russia	43,809	44,860	46,000	48,676	48,810	49,335	49,896	1.1%	0.9%
Iran	26,600	27,580	33,090	33,620	33,780	34,020	34,020	0.0%	1.8%
Qatar	14,443	25,636	25,201	25,110	25,069	24,681	24,531	-0.6%	3.9%
United States (**)	5,021	5,784	8,621	9,454	8,717	9,573	9,960	4.0%	5.0%
Turkmenistan	2,680	2,680	10,000	10,000	9,967	9,934	9,904	-0.3%	9.8%
Saudi Arabia	6,301	6,900	8,016	8,151	8,235	8,317	8,489	2.1%	2.2%
United Arab Emirates	6,060	6,060	6,091	6,091	6,091	6,091	6,091	0.0%	0.0%
Venezuela	4,152	4,315	5,525	5,528	5,563	5,581	5,617	0.6%	2.2%
Nigeria	4,106	5,152	5,110	5,154	5,118	5,111	5,111	0.0%	1.6%
Algeria	4,523	4,504	4,504	4,504	4,504	4,504	4,504	0.0%	0.0%
<b>The World Top 10</b>	<b>117,695</b>	<b>133,471</b>	<b>152,158</b>	<b>156,288</b>	<b>155,854</b>	<b>157,147</b>	<b>158,123</b>	<b>0.6%</b>	<b>2.1%</b>
Rest of the World	41,288	41,984	43,737	43,411	43,583	43,577	43,648	0.2%	0.4%
<b>World</b>	<b>158,983</b>	<b>175,456</b>	<b>195,895</b>	<b>199,700</b>	<b>199,438</b>	<b>200,724</b>	<b>201,771</b>	<b>0.5%</b>	<b>1.7%</b>

The World top 10 (2014)



(\*) Data source: Eni's estimates on Enerdata *Global Energy & CO<sub>2</sub> Data*

(\*\*) Data source: Eni's estimates on EIA DOE data

### Countries (\*)

(billion cubic metres as at 31<sup>st</sup> December)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2013-2000)
<b>Europe</b>	<b>8,540</b>	<b>7,336</b>	<b>6,364</b>	<b>5,704</b>	<b>5,590</b>	<b>5,369</b>	<b>5,078</b>	<b>-5.4%</b>	<b>-3.6%</b>
Albania	2	2	2	2	2	2	2	0.0%	0.0%
Austria	26	21	16	15	14	11	10	-7.3%	-6.7%
Belarus	2	1	1	1	1	1	1	0.0%	-9.4%
Bulgaria	6	3	5	5	5	5	5	0.0%	-1.3%
Croatia	29	30	25	24	23	22	20	-7.0%	-2.5%
Czech Republic	4	3	3	3	3	3	3	0.0%	-2.0%
Denmark	144	122	101	95	91	90	90	0.0%	-3.3%
France	8	7	5	11	10	9	9	-2.9%	0.6%
Germany	264	178	87	80	71	63	51	-18.7%	-11.1%
Greece	1	1	1	1	1	1	1	0.0%	0.0%
Hungary	32	21	12	12	11	9	9	-0.5%	-8.5%
Ireland	34	25	25	25	25	25	25	0.0%	-2.2%
Italy (**)	199	117	66	62	59	56	53	-5.4%	-9.0%
Moldova	20	20	20	20	20	20	20	0.0%	0.0%
Netherlands	1,655	1,387	1,304	1,230	1,131	989	864	-12.6%	-4.5%
Norway (***)	3,841	3,108	2,762	2,685	2,687	2,654	2,547	-4.0%	-2.9%
Poland	119	106	71	69	73	69	63	-8.8%	-4.5%
Romania	335	628	595	109	119	113	109	-3.4%	-7.7%
Serbia and Montenegro	25	23	22	21	21	20	20	0.0%	-1.6%
Slovakia	15	14	13	13	12	4	4	0.0%	-9.0%
Spain	0	0	0	0	0	4	3	-2.6%	
Turkey	4	8	6	6	7	6	6	1.6%	3.4%
Ukraine	1,040	1,030	969	969	960	952	944	-0.8%	-0.7%
United Kingdom	735	481	253	246	244	242	218	-10.0%	-8.3%

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Russia and Central Asia</b>	<b>51,507</b>	<b>52,618</b>	<b>60,949</b>	<b>63,625</b>	<b>63,677</b>	<b>64,150</b>	<b>64,637</b>	<b>0.8%</b>	<b>1.6%</b>
Russia	43,809	44,860	46,000	48,676	48,810	49,335	49,896	1.1%	0.9%
Armenia	165	165	18	18	18	18	18	0.0%	-14.6%
Azerbaijan	1,275	1,275	1,317	1,317	1,308	1,300	1,291	-0.7%	0.1%
Georgia	1	1	1	1	1	1	1	0.0%	-4.8%
Kazakhstan	1,840	1,900	1,950	1,950	1,939	1,929	1,918	-0.6%	0.3%
Kyrgyzstan	1	1	1	1	1	1	1	0.0%	-4.8%
Tajikistan	1	1	1	1	1	1	1	0.0%	-4.8%
Turkmenistan	2,680	2,680	10,000	10,000	9,967	9,934	9,904	-0.3%	9.8%
Uzbekistan	1,735	1,735	1,661	1,661	1,632	1,632	1,608	-1.5%	-0.5%

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Middle East</b>	<b>59,811</b>	<b>72,493</b>	<b>79,376</b>	<b>79,928</b>	<b>80,131</b>	<b>80,087</b>	<b>80,480</b>	<b>0.5%</b>	<b>2.1%</b>
Bahrain	110	90	92	92	92	92	92	0.0%	-1.3%
Iran	26,600	27,580	33,090	33,620	33,780	34,020	34,020	0.0%	1.8%
Iraq	3,109	3,170	3,158	3,158	3,158	3,158	3,158	0.0%	0.1%
Israel	45	45	215	202	202	224	217	-3.1%	11.9%
Jordan	7	6	6	6	6	6	6	0.0%	-1.1%
Kuwait	1,557	1,572	1,784	1,784	1,784	1,784	1,784	0.0%	1.0%
Oman	859	670	950	950	950	950	1,328	39.8%	3.2%
Qatar	14,443	25,636	25,201	25,110	25,069	24,681	24,531	-0.6%	3.9%
Saudi Arabia	6,301	6,900	8,016	8,151	8,235	8,317	8,489	2.1%	2.2%
Syria	241	285	285	285	285	285	285	0.0%	1.2%
United Arab Emirates	6,060	6,060	6,091	6,091	6,091	6,091	6,091	0.0%	0.0%
Yemen	479	479	488	479	479	479	479	0.0%	0.0%

(\*) Data source: Eni's estimates on Enerdata *Global Energy & CO<sub>2</sub> Data*, for Norway on Norwegian Petroleum Directorate's data, for United Kingdom on DECC data

(\*\*) Data source: Italian Ministry for Economic Development

# Natural Gas

Reserves

## Countries (\*)

(billion cubic metres as at 31<sup>st</sup> December)

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Africa</b>	<b>12,460</b>	<b>14,223</b>	<b>14,527</b>	<b>14,598</b>	<b>14,543</b>	<b>14,470</b>	<b>14,478</b>	<b>0.1%</b>	<b>1.1%</b>
Algeria	4,523	4,504	4,504	4,504	4,504	4,504	4,504	0.0%	0.0%
Angola	269	270	275	275	275	275	308	12.0%	1.0%
Benin	1	1	1	1	1	1	1	0.0%	0.0%
Cameroon	102	165	155	153	151	144	154	6.9%	3.0%
Chad	0	0	1	1	1	1	1	0.0%	
Congo	122	130	127	124	121	115	106	-7.8%	-1.0%
Côte d'Ivoire	30	25	18	16	16	24	23	-4.2%	-1.9%
Dem. Rep. Congo	1	1	0	0	0	0	0		-100.0%
Egypt	1,433	1,920	2,210	2,190	2,185	2,185	2,168	-0.8%	3.0%
Equatorial Guinea	48	96	125	121	119	109	99	-8.7%	5.3%
Ethiopia	25	25	28	28	28	28	28	0.0%	0.8%
Gabon	33	30	28	27	26	26	26	0.0%	-1.7%
Ghana	24	24	27	27	27	27	27	0.0%	0.8%
Libya	1,314	1,491	1,495	1,547	1,549	1,506	1,505	-0.1%	1.0%
Madagascar	2	2	2	2	2	2	2	0.0%	0.0%
Mauritania	0	0	1	1	1	1	1	0.0%	
Morocco	3	3	3	2	2	1	1	0.0%	-7.5%
Mozambique	62	61	75	75	75	75	75	0.0%	1.4%
Namibia	85	70	70	70	70	70	70	0.0%	-1.4%
Nigeria	4,106	5,152	5,110	5,154	5,118	5,111	5,111	0.0%	1.6%
Rwanda	57	57	57	57	57	57	57	0.0%	0.0%
Senegal	11	11	10	10	2	2	2	0.0%	-11.5%
Somalia	6	6	6	6	6	6	6	0.0%	0.0%
South Africa	17	29	12	15	15	8	11	31.7%	-3.2%
Sudan	85	85	85	85	85	85	85	0.0%	0.0%
Tanzania	23	28	37	37	37	37	37	0.0%	3.5%
Tunisia	78	37	65	65	65	65	65	0.0%	-1.3%
Uganda	0	0	0	5	5	5	5	0.0%	

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Asia - Pacific</b>	<b>12,247</b>	<b>14,134</b>	<b>16,469</b>	<b>16,818</b>	<b>17,036</b>	<b>16,982</b>	<b>17,031</b>	<b>0.3%</b>	<b>2.4%</b>
Afghanistan	100	100	100	100	100	100	100	0.0%	0.0%
Australia	2,203	2,429	3,864	3,831	3,821	3,769	3,703	-1.7%	3.8%
Bangladesh	306	407	354	474	458	436	418	-4.1%	2.3%
Brunei	366	333	301	288	276	270	263	-2.5%	-2.3%
China	1,515	2,200	2,853	3,051	3,200	3,275	3,367	2.8%	5.9%
India	760	1,101	1,149	1,278	1,330	1,355	1,427	5.3%	4.6%
Indonesia	2,608	2,659	2,963	2,925	2,954	2,866	2,815	-1.8%	0.5%
Japan	40	39	37	36	34	33	32	-3.9%	-1.6%
Malaysia	2,189	2,346	2,334	2,389	2,550	2,611	2,690	3.0%	1.5%
Myanmar	287	485	522	509	496	485	474	-2.2%	3.7%
New Zealand	57	62	52	51	50	53	64	19.8%	0.8%
Pakistan	677	852	810	778	762	749	736	-1.7%	0.6%
Papua New Guinea	428	428	442	442	442	442	427	-3.5%	0.0%
Philippines	105	95	89	87	83	80	76	-5.1%	-2.3%
South Korea	0	3	1	1	1	1	1	0.0%	
Taiwan	76	71	70	69	3	3	3	0.0%	-20.6%
Thailand	360	304	300	285	256	238	225	-5.7%	-3.3%
Vietnam	170	220	228	224	220	216	211	-2.5%	1.5%

(\*) Data source: Eni's estimates on Enerdata *Global Energy & CO<sub>2</sub> Data*

### Countries (\*)

(billion cubic metres as at 31<sup>st</sup> December)

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Americas</b>	<b>14,418</b>	<b>14,651</b>	<b>18,210</b>	<b>19,026</b>	<b>18,461</b>	<b>19,666</b>	<b>20,067</b>	<b>2.0%</b>	<b>2.4%</b>
Argentina	778	439	359	333	316	328	309	-5.8%	-6.4%
Barbados	0	2	2	2	2	2	2	0.0%	
Bolivia	675	710	281	281	317	296	300	1.5%	-5.6%
Brazil	221	306	417	460	459	458	471	2.9%	5.6%
Canada	1,683	1,632	1,700	1,660	1,700	2,097	2,128	1.5%	1.7%
Chile	94	43	43	41	41	40	40	0.0%	-5.9%
Colombia	129	113	153	155	162	156	156	0.0%	1.4%
Cuba	18	17	14	12	11	11	10	-9.1%	-4.1%
Ecuador	10	9	8	6	6	6	11	81.7%	0.6%
Mexico	835	412	353	360	360	347	324	-6.6%	-6.5%
Peru	245	338	353	359	435	425	414	-2.6%	3.8%
Trinidad and Tobago	557	531	381	375	371	346	325	-6.1%	-3.8%
United States (**)	5,021	5,784	8,621	9,454	8,717	9,573	9,960	4.0%	5.0%
Venezuela	4,152	4,315	5,525	5,528	5,563	5,581	5,617	0.6%	2.2%

(\*) Data source: Eni's estimates on Enerdata *Global Energy & CO<sub>2</sub> Data*

(\*\*) Data source: Eni's estimates on EIA DOE data

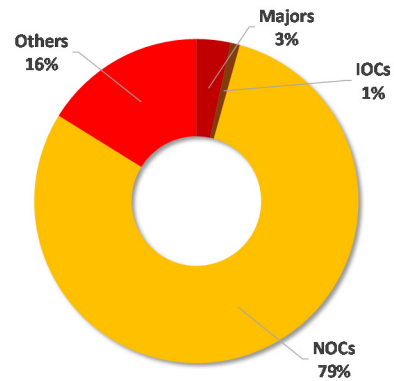
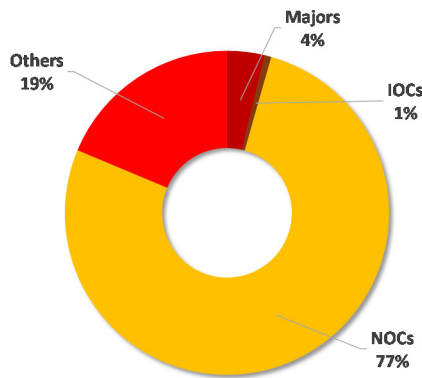
## Cluster of Companies (\*)

2000

2014

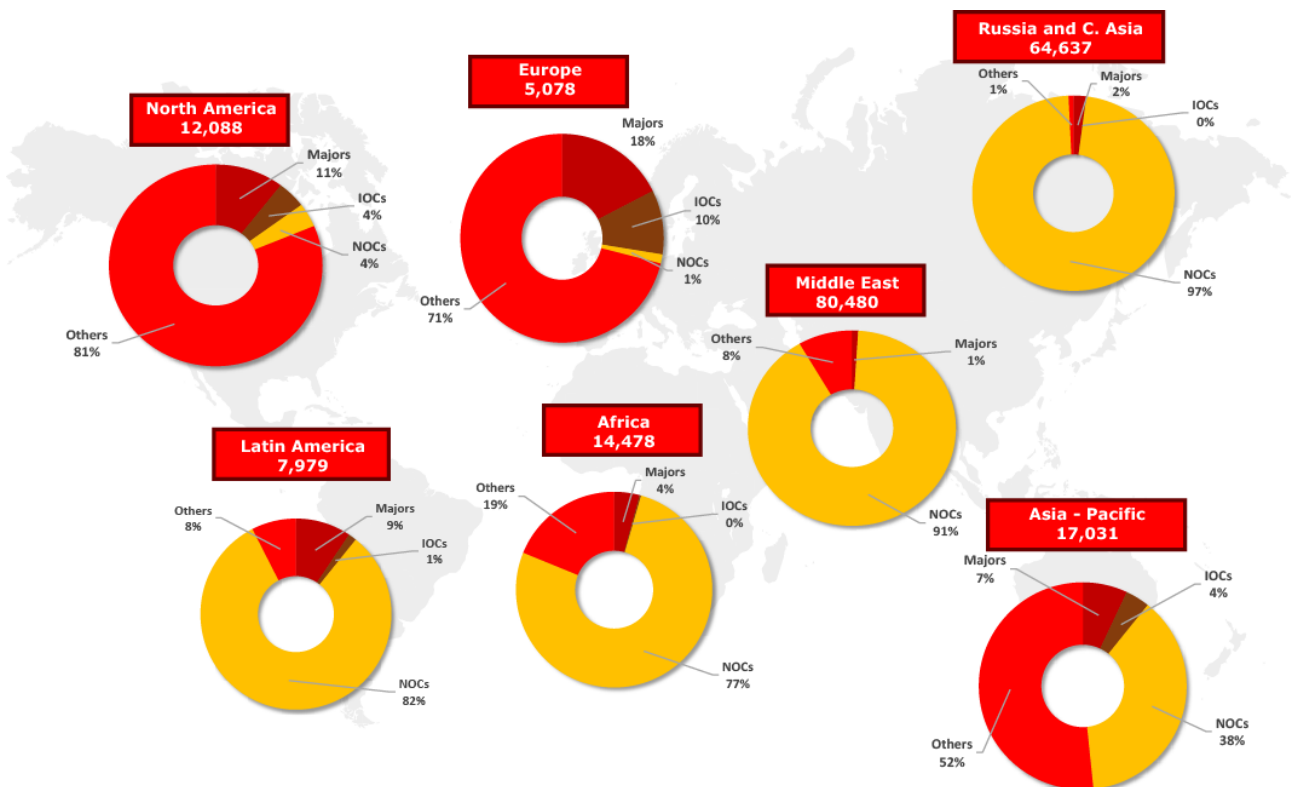
World: 158,983 billion cubic metres as at 31<sup>st</sup> December

World: 201,771 billion cubic metres as at 31<sup>st</sup> December



2014

(billion cubic metres as at 31<sup>st</sup> December)



(\*) **Majors:** BP, Chevron, Eni, ExxonMobil, Repsol, Shell, Total. **IOCs:** BG, BHP Billiton, ConocoPhillips, OMV, Statoil, Woodside Petroleum. **NOCs:** ADNOC, Bahrain NOC, Bashneft, CBNOOC, CNPC, CPC Taiwan, Dubai Petroleum, Ecopetrol, EGPC, Gazprom, INOC, Israel NOC, KazMunaiGaz, KNOC, KPC, Libyan NOC, MEDCO Energy, MOGE, Morocco NOC, Mu-badala Abu-Dhabi, NIOC, NNPC, Novatek, Oil India, ONGC, Pakistan Oil Field, Pakistan Petroleum, PDO, PdVSA, Pemex, Pertamina, Petrobras, PetroChina, Petronas, PetroViet-nam, PGNiG, PTTEP, QP, Rosneft, Saudi Aramco, Sinopec, SOCAR Azerbaijan, Sonangol, Sonatrach, Surgutneftegas, Syria Petroleum, Tatneft, Turkmengas, Uzbekneftegas

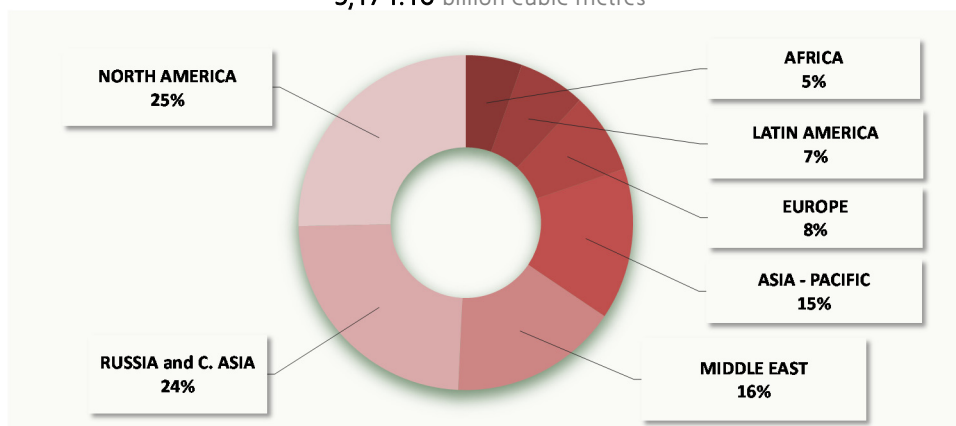
### Areas and Aggregates<sup>(\*)</sup>

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
Europe	324.23	339.07	323.77	295.99	298.77	291.55	272.37	-6.6%	-1.2%
Russia and Central Asia	676.47	759.48	792.70	831.57	824.98	860.90	831.92	-3.4%	1.5%
Middle East	199.30	302.65	471.70	501.31	524.00	558.25	565.84	1.4%	7.7%
Africa	124.55	185.10	201.52	195.09	203.91	195.77	189.34	-3.3%	3.0%
Asia - Pacific	288.02	370.28	477.52	477.97	474.45	496.07	509.05	2.6%	4.2%
Americas	845.00	860.89	959.13	1,007.21	1,040.93	1,054.02	1,105.93	4.9%	1.9%
- North America	710.00	686.62	748.05	791.27	820.94	831.71	880.24	5.8%	1.5%
- Latin America	135.00	174.27	211.08	215.94	219.99	222.31	225.69	1.5%	3.7%
<b>World</b>	<b>2,457.57</b>	<b>2,817.47</b>	<b>3,226.34</b>	<b>3,309.14</b>	<b>3,367.04</b>	<b>3,456.57</b>	<b>3,474.46</b>	<b>0.5%</b>	<b>2.5%</b>
European Union	249.50	227.38	190.56	168.98	158.85	157.14	140.11	-10.8%	-4.0%
MENA	307.85	457.10	632.99	650.46	678.56	707.86	706.05	-0.3%	6.1%
OECD	1,077.21	1,075.33	1,156.91	1,175.68	1,202.80	1,217.33	1,249.30	2.6%	1.1%
NON OECD	1,380.36	1,742.14	2,069.43	2,133.45	2,164.24	2,239.24	2,225.16	-0.6%	3.5%
OPEC	302.20	411.05	568.55	588.12	627.51	641.58	651.40	1.5%	5.6%
NON OPEC	2,155.37	2,406.42	2,657.79	2,721.02	2,739.52	2,814.98	2,823.07	0.3%	1.9%

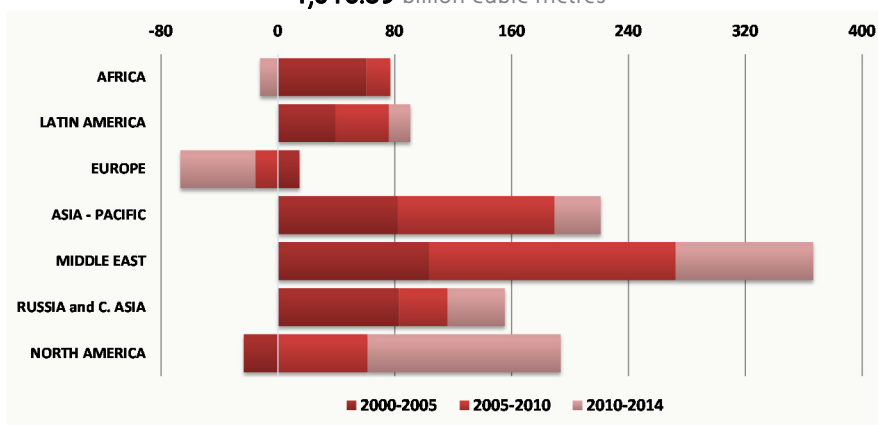
### World Natural Gas Production (2014)

3,474.46 billion cubic metres



### World Natural Gas Reserves Growth (2000-2014)

1,016.89 billion cubic metres



<sup>(\*)</sup> Data source: the original data are from IEA Extended Balances © OECD/International Energy Agency, 2015 and other sources. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

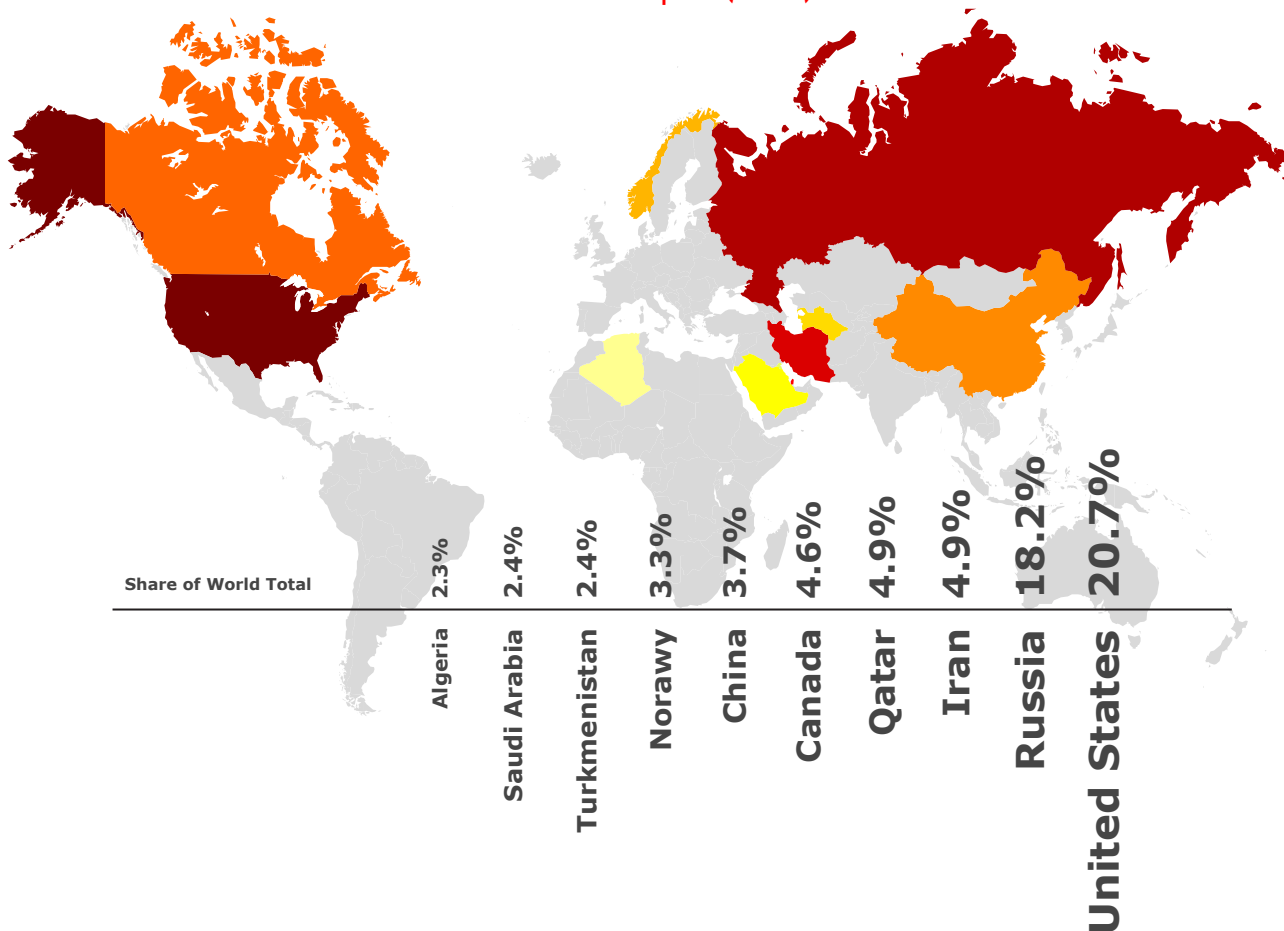


### The World Top 10 Producers (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
United States	533.06	502.78	590.11	633.37	665.95	676.25	718.85	6.3%	2.2%
Russia	561.43	615.22	644.22	659.40	644.98	671.80	630.77	-6.1%	0.8%
Iran	59.46	99.54	145.17	151.74	157.73	159.25	170.08	6.8%	7.8%
Qatar	25.98	47.55	127.97	141.73	153.22	173.28	169.81	-2.0%	14.3%
Canada	176.94	183.84	157.94	157.90	154.99	155.46	161.39	3.8%	-0.7%
China	27.15	49.23	94.67	102.49	106.95	120.62	129.91	7.7%	11.8%
Norway	55.20	89.50	113.55	107.02	120.18	114.02	113.30	-0.6%	5.3%
Turkmenistan	45.58	61.20	44.00	64.32	67.07	76.20	84.42	10.8%	4.5%
Saudi Arabia	36.71	54.82	71.44	72.76	79.00	79.84	81.68	2.3%	5.9%
Algeria	83.31	90.18	85.83	83.00	86.50	82.18	80.87	-1.6%	-0.2%
<b>The World Top 10</b>	<b>1,604.81</b>	<b>1,793.85</b>	<b>2,074.91</b>	<b>2,173.75</b>	<b>2,236.59</b>	<b>2,308.90</b>	<b>2,341.09</b>	<b>1.4%</b>	<b>2.7%</b>
Rest of the world	852.76	1,023.62	1,151.43	1,135.39	1,130.45	1,147.67	1,133.37	-1.2%	2.1%
<b>World</b>	<b>2,457.57</b>	<b>2,817.47</b>	<b>3,226.34</b>	<b>3,309.14</b>	<b>3,367.04</b>	<b>3,456.57</b>	<b>3,474.46</b>	<b>0.5%</b>	<b>2.5%</b>

### The World Top 10 (2014)



(\*) Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

### Countries (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Europe</b>	<b>324.23</b>	<b>339.07</b>	<b>323.77</b>	<b>295.99</b>	<b>298.77</b>	<b>291.55</b>	<b>272.37</b>	<b>-6.6%</b>	<b>-1.2%</b>
Albania	0.01	0.01	0.01	0.01	0.02	0.02	0.03	73.0%	7.6%
Austria	1.83	1.67	1.77	1.74	1.87	1.34	1.22	-9.1%	-2.9%
Belarus	0.25	0.23	0.21	0.22	0.22	0.23	0.22	-2.6%	-1.0%
Bulgaria	0.01	0.46	0.07	0.42	0.37	0.27	0.17	-35.5%	19.2%
Croatia	1.62	2.22	2.64	2.39	1.95	1.80	1.66	-7.7%	0.2%
Czech Republic	0.20	0.18	0.24	0.23	0.26	0.25	0.24	-1.1%	1.3%
Denmark	8.84	11.19	8.76	7.04	6.15	5.11	4.92	-3.6%	-4.1%
France	1.79	1.08	0.77	0.60	0.54	0.35	0.02	-95.6%	-28.9%
Germany	18.84	17.10	13.25	12.99	11.41	10.57	9.07	-14.2%	-5.1%
Greece	0.05	0.02	0.01	0.01	0.01	0.01	0.01	-6.3%	-13.6%
Hungary	2.95	2.78	2.67	2.52	2.11	1.84	1.71	-7.1%	-3.8%
Ireland	1.14	0.55	0.28	0.20	0.22	0.18	0.15	-20.3%	-13.7%
Italy	16.25	11.79	8.21	8.25	8.41	7.56	6.98	-7.6%	-5.9%
Netherlands	62.24	67.11	75.65	68.87	68.55	73.67	59.77	-18.9%	-0.3%
Norway	55.20	89.50	113.55	107.02	120.18	114.02	113.30	-0.6%	5.3%
Poland	3.95	4.63	4.40	4.59	4.66	4.56	4.44	-2.5%	0.8%
Romania	13.08	11.57	10.28	10.34	10.36	10.26	10.40	1.4%	-1.6%
Serbia and Montenegro	0.74	0.27	0.37	0.48	0.51	0.50	0.50	0.0%	-2.7%
Slovakia	0.16	0.15	0.11	0.12	0.15	0.12	0.10	-19.7%	-3.2%
Slovenia	0.01	0.00	0.01	0.00	0.00	0.00	0.00	0.0%	-5.9%
Spain	0.18	0.17	0.05	0.05	0.06	0.06	0.02	-58.2%	-13.1%
Turkey	0.63	0.88	0.67	0.75	0.62	0.53	0.47	-11.3%	-2.1%
Ukraine	17.89	20.80	18.40	18.53	18.38	19.11	17.74	-7.2%	-0.1%
United Kingdom	116.35	94.69	61.38	48.61	41.79	39.20	39.22	0.0%	-7.5%

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Russia and Central Asia</b>	<b>676.47</b>	<b>759.48</b>	<b>792.70</b>	<b>831.57</b>	<b>824.98</b>	<b>860.90</b>	<b>831.92</b>	<b>-3.4%</b>	<b>1.5%</b>
Russia	561.43	615.22	644.22	659.40	644.98	671.80	630.77	-6.1%	0.8%
Azerbaijan	5.45	5.54	16.68	16.37	17.71	18.32	20.52	12.0%	9.9%
Georgia	0.07	0.02	0.01	0.01	0.01	0.00	0.00	-8.2%	-17.8%
Kazakhstan	9.09	18.88	29.35	30.19	34.06	36.62	37.83	3.3%	10.7%
Kyrgyzstan	0.03	0.03	0.02	0.03	0.03	0.03	0.03	0.0%	0.2%
Tajikistan	0.04	0.03	0.02	0.02	0.01	0.00	0.00	5.6%	-15.0%
Turkmenistan	45.58	61.20	44.00	64.32	67.07	76.20	84.42	10.8%	4.5%
Uzbekistan	54.79	58.57	58.39	61.24	61.11	57.92	58.33	0.7%	0.4%

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Middle East</b>	<b>199.30</b>	<b>302.65</b>	<b>471.70</b>	<b>501.31</b>	<b>524.00</b>	<b>558.25</b>	<b>565.84</b>	<b>1.4%</b>	<b>7.7%</b>
Bahrain	8.17	9.96	12.61	12.64	12.72	13.88	14.64	5.5%	4.3%
Iran	59.46	99.54	145.17	151.74	157.73	159.25	170.08	6.8%	7.8%
Iraq	3.07	1.77	5.00	5.97	5.88	7.11	6.98	-2.0%	6.0%
Israel	0.01	1.57	3.19	4.19	2.45	6.28	7.39	17.7%	61.0%
Jordan	0.25	0.21	0.16	0.16	0.14	0.13	0.13	-0.1%	-4.5%
Kuwait	9.35	11.98	11.43	13.18	15.12	15.89	14.63	-7.9%	3.2%
Oman	10.96	22.80	29.88	31.14	31.24	33.77	31.71	-6.1%	7.9%
Qatar	25.98	47.55	127.97	141.73	153.22	173.28	169.81	-2.0%	14.3%
Saudi Arabia	36.71	54.82	71.44	72.76	79.00	79.84	81.68	2.3%	5.9%
Syria	5.51	5.90	8.64	7.61	6.23	5.46	5.03	-7.9%	-0.6%
United Arab Emirates	39.83	46.54	49.56	50.52	52.45	52.74	53.75	1.9%	2.2%
Yemen	0.00	0.00	6.66	9.66	7.81	10.62	10.01	-5.7%	

(\*) Data source: Eni the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015 and, for Italy, from Italian Ministry for Economic Development. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

### Countries (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Africa</b>	<b>124.55</b>	<b>185.10</b>	<b>201.52</b>	<b>195.09</b>	<b>203.91</b>	<b>195.77</b>	<b>189.34</b>	<b>-3.3%</b>	<b>3.0%</b>
Algeria	83.31	90.18	85.83	83.00	86.50	82.18	80.87	-1.6%	-0.2%
Angola	0.56	0.63	0.71	0.73	0.74	0.90	0.82	-9.2%	2.8%
Cameroon	0.00	0.00	0.31	0.22	0.27	0.46	0.46	0.0%	
Congo	0.00	0.02	0.10	0.15	0.21	0.22	0.22	0.0%	
Côte d'Ivoire	1.51	1.49	1.58	1.56	1.70	1.91	1.91	0.0%	1.7%
Dem. Rep. Congo	0.00	0.00	0.01	0.01	0.01	0.01	0.01	3.3%	
Egypt	17.22	50.84	55.35	54.93	52.71	53.82	46.55	-13.5%	7.4%
Gabon	0.12	0.15	0.32	0.36	0.37	0.41	0.41	0.0%	9.0%
Libya	5.73	11.01	16.38	7.66	11.89	10.13	9.32	-8.0%	3.5%
Morocco	0.05	0.04	0.05	0.06	0.08	0.10	0.10	-0.1%	5.7%
Mozambique	0.00	2.23	3.20	3.36	3.76	3.82	3.82	0.0%	80.3%
Nigeria	12.14	23.59	31.70	37.35	40.14	36.21	39.25	8.4%	8.7%
Senegal	0.00	0.02	0.03	0.04	0.04	0.04	0.04	0.9%	35.0%
South Africa	1.67	2.13	1.50	1.33	1.14	1.22	1.22	0.0%	-2.2%
Tanzania	0.00	0.40	0.77	0.85	0.97	0.97	0.97	0.0%	
Tunisia	2.25	2.38	3.67	3.49	3.38	3.37	3.37	0.0%	2.9%

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Asia - Pacific</b>	<b>288.02</b>	<b>370.28</b>	<b>477.52</b>	<b>477.97</b>	<b>474.45</b>	<b>496.07</b>	<b>509.05</b>	<b>2.6%</b>	<b>4.2%</b>
Australia	34.04	37.40	53.05	56.82	54.43	62.17	63.19	1.7%	4.5%
Bangladesh	8.80	12.89	19.83	19.98	20.97	22.62	23.54	4.1%	7.3%
Brunei	11.29	11.93	12.25	12.76	12.53	12.17	11.82	-2.9%	0.3%
China	27.15	49.23	94.67	102.49	106.95	120.62	129.91	7.7%	11.8%
India	27.51	30.94	51.24	46.48	39.77	34.63	33.65	-2.8%	1.4%
Indonesia	72.95	78.21	89.22	84.79	80.30	75.09	74.71	-0.5%	0.2%
Japan	2.73	3.45	3.83	3.82	3.65	3.26	3.13	-4.1%	1.0%
Malaysia	50.76	66.04	60.84	62.83	61.38	69.39	69.95	0.8%	2.3%
Myanmar	6.17	12.28	12.13	11.99	12.08	12.40	14.70	18.5%	6.4%
New Zealand	6.03	3.85	4.60	4.15	4.53	4.80	5.21	8.7%	-1.0%
Pakistan	19.88	30.59	32.18	32.14	32.36	30.73	30.26	-1.5%	3.0%
Philippines	0.01	3.22	3.64	3.93	3.77	3.47	3.64	5.0%	51.9%
South Korea	0.00	0.53	0.58	0.48	0.47	0.50	0.34	-30.5%	
Taiwan	0.71	0.52	0.28	0.32	0.38	0.33	0.33	0.1%	-5.4%
Thailand	18.65	22.07	29.49	26.25	31.26	33.86	34.13	0.8%	4.4%
Vietnam	1.34	7.14	9.69	8.74	9.64	10.05	10.53	4.8%	15.9%

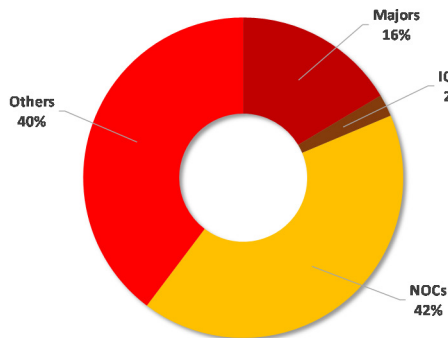
	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Americas</b>	<b>845.00</b>	<b>860.89</b>	<b>959.13</b>	<b>1,007.21</b>	<b>1,040.93</b>	<b>1,054.02</b>	<b>1,105.93</b>	<b>4.9%</b>	<b>1.9%</b>
Argentina	40.93	47.62	42.19	41.63	40.75	38.64	38.60	-0.1%	-0.4%
Bolivia	4.80	12.24	14.72	15.99	18.25	20.78	21.99	5.8%	11.5%
Brazil	7.24	11.01	14.90	16.89	19.38	21.41	23.00	7.4%	8.6%
Canada	176.94	183.84	157.94	157.90	154.99	155.46	161.39	3.8%	-0.7%
Chile	1.91	1.92	1.84	1.48	1.23	0.97	0.91	-6.0%	-5.1%
Colombia	6.51	7.30	11.24	10.91	11.16	11.76	11.66	-0.9%	4.3%
Cuba	0.54	0.72	1.02	0.97	0.98	1.01	1.01	0.0%	4.5%
Ecuador	0.00	0.33	0.51	0.45	0.61	0.69	0.74	7.9%	
Mexico	31.88	36.50	49.99	49.85	48.13	48.29	47.23	-2.2%	2.8%
Peru	0.59	1.94	9.09	14.02	14.30	14.27	15.10	5.8%	26.1%
Trinidad and Tobago	14.54	31.60	42.74	40.72	40.95	41.13	41.98	2.1%	7.9%
United States	533.06	502.78	590.11	633.37	665.95	676.25	718.85	6.3%	2.2%
Venezuela	26.06	23.10	22.85	23.02	24.24	23.36	23.47	0.5%	-0.7%

(\*) Data source: the original data are from IEA Extended Balances © OECD/International Energy Agency, 2015. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

### Cluster of Companies (\*)

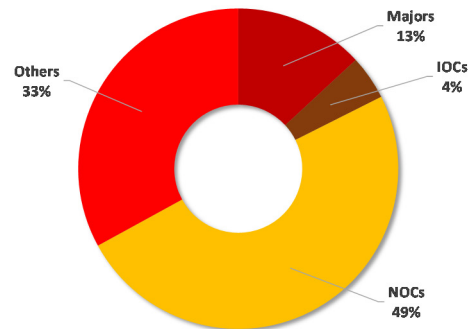
2000

World: 2,457.57 billion cubic metres



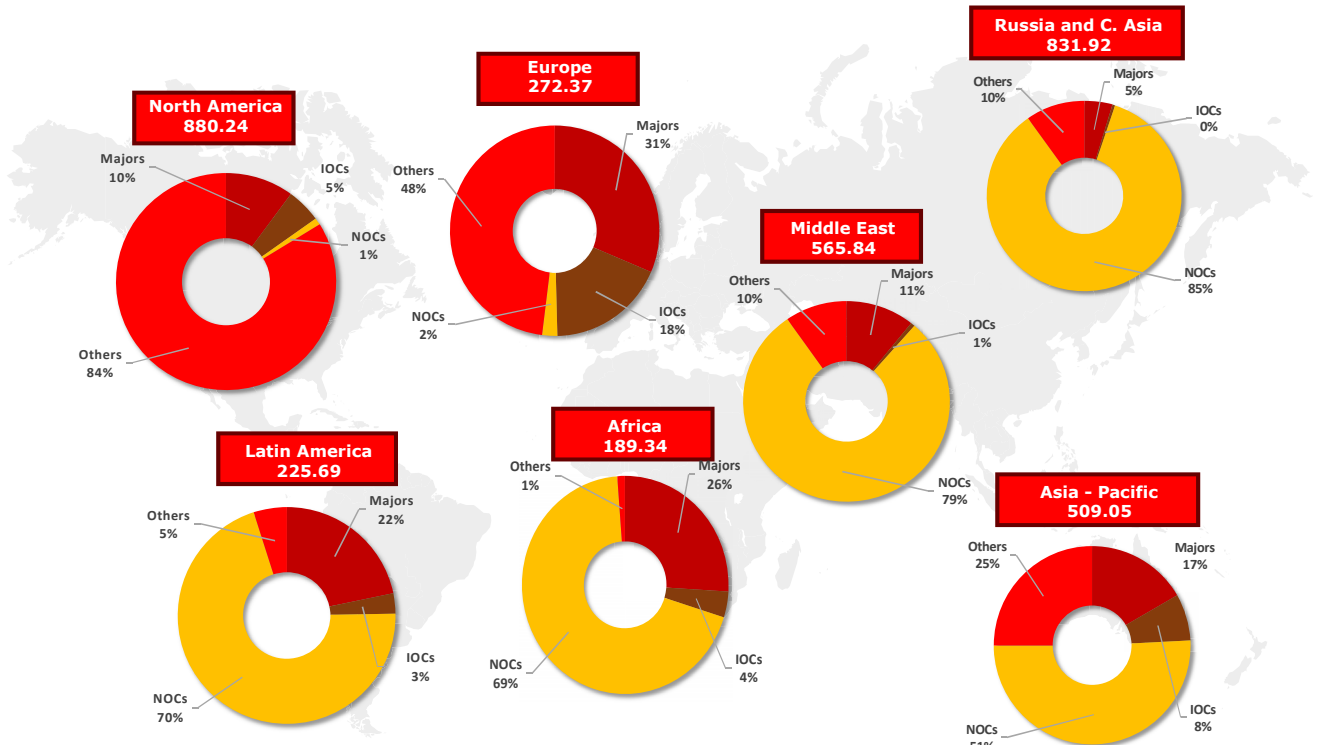
2014

World: 3,474.46 billion cubic metres



2014

(billion cubic metres as at 31<sup>st</sup> December)



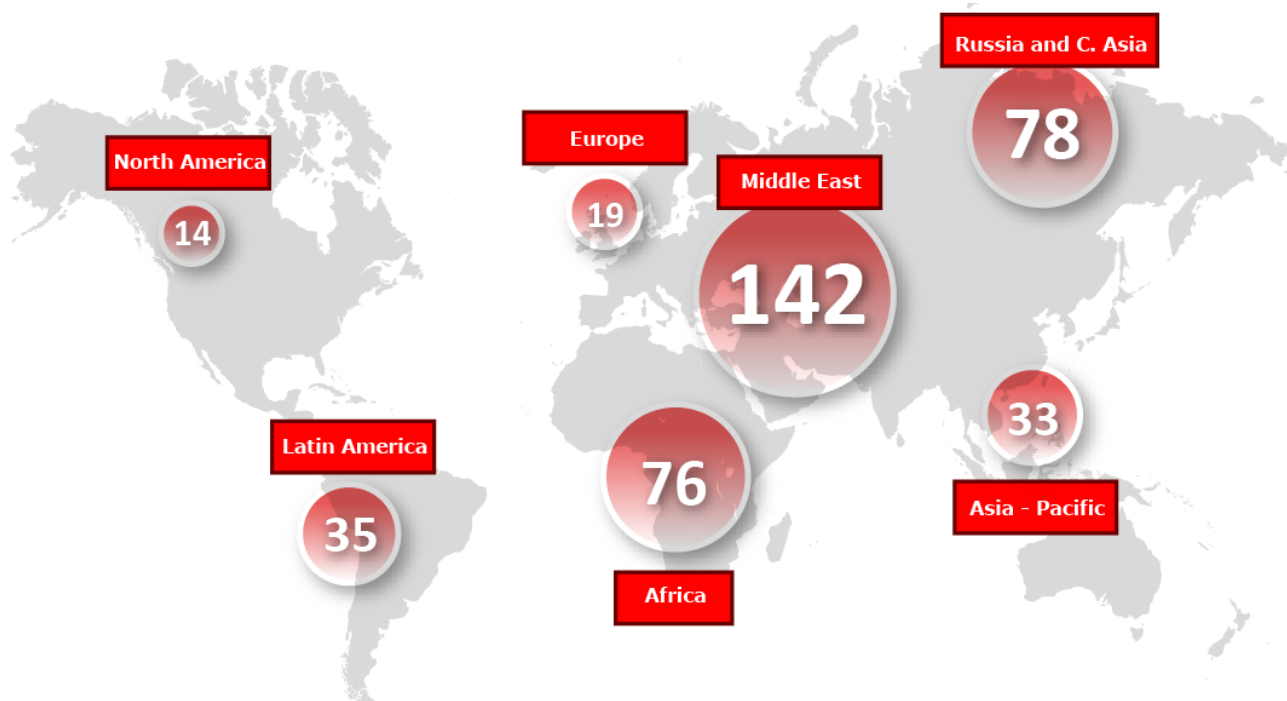
(\*) **Majors:** ExxonMobil, Shell, BP, Chevron, Total, Eni, Repsol. **IOC's:** ConocoPhillips, Statoil, BG, BHP Billiton, OMV e Woodside Petroleum. **NOCs:** NIOC, Saudi Aramco, INOC, ADNOC, QP, KPC, PDO, Bahrain NOC, Dubai Petroleum, Israel NOC, Mubadala Abu-Dhabi, Syria Petroleum, NNPC, Libyan NOC, Sonatrach, EGPC, Sonangol, Morocco NOC, Gazprom, Rosneft, Surgutneftegas, Tatneft, Bashneft, Novatek, SOCAR Azerbaijan, KazMunaiGaz, TurkmenGas, Uzbekneftegas, PdVSA, Petrobras, Pemex, Ecopetrol, Petronas, Oil India, Pertamina, MEDCO Energy, MOGE, CPC Taiwan, Pakistan Petroleum, Pakistan Oil Field, KNOC, PetroVietnam, CNPC/PetroChina, Sinopec, CBNOOC, ONGC, PTTEP, PGNiG

### Areas and Aggregates (\*) (years)

	2000	2005	2010	2011	2012	2013	2014
Europe	26	22	20	19	19	18	19
Russia and Central Asia	76	69	77	77	77	75	78
Middle East	300	240	168	159	153	143	142
Africa	100	77	72	75	71	74	76
Asia - Pacific	43	38	34	35	36	34	33
Americas	17	17	19	19	18	19	18
- North America	9	11	14	14	13	14	14
- Latin America	57	42	37	37	37	36	35
<b>World</b>	<b>65</b>	<b>62</b>	<b>61</b>	<b>60</b>	<b>59</b>	<b>58</b>	<b>58</b>
European Union	14	14	14	12	12	11	11
MENA	218	176	138	136	130	125	126
OECD	16	15	17	17	16	17	16
NON OECD	103	92	85	84	83	81	81
OPEC	240	211	166	161	152	148	146
NON OPEC	40	37	38	39	38	38	38

### Reserves/Production Ratio (2014)

World: 58 years

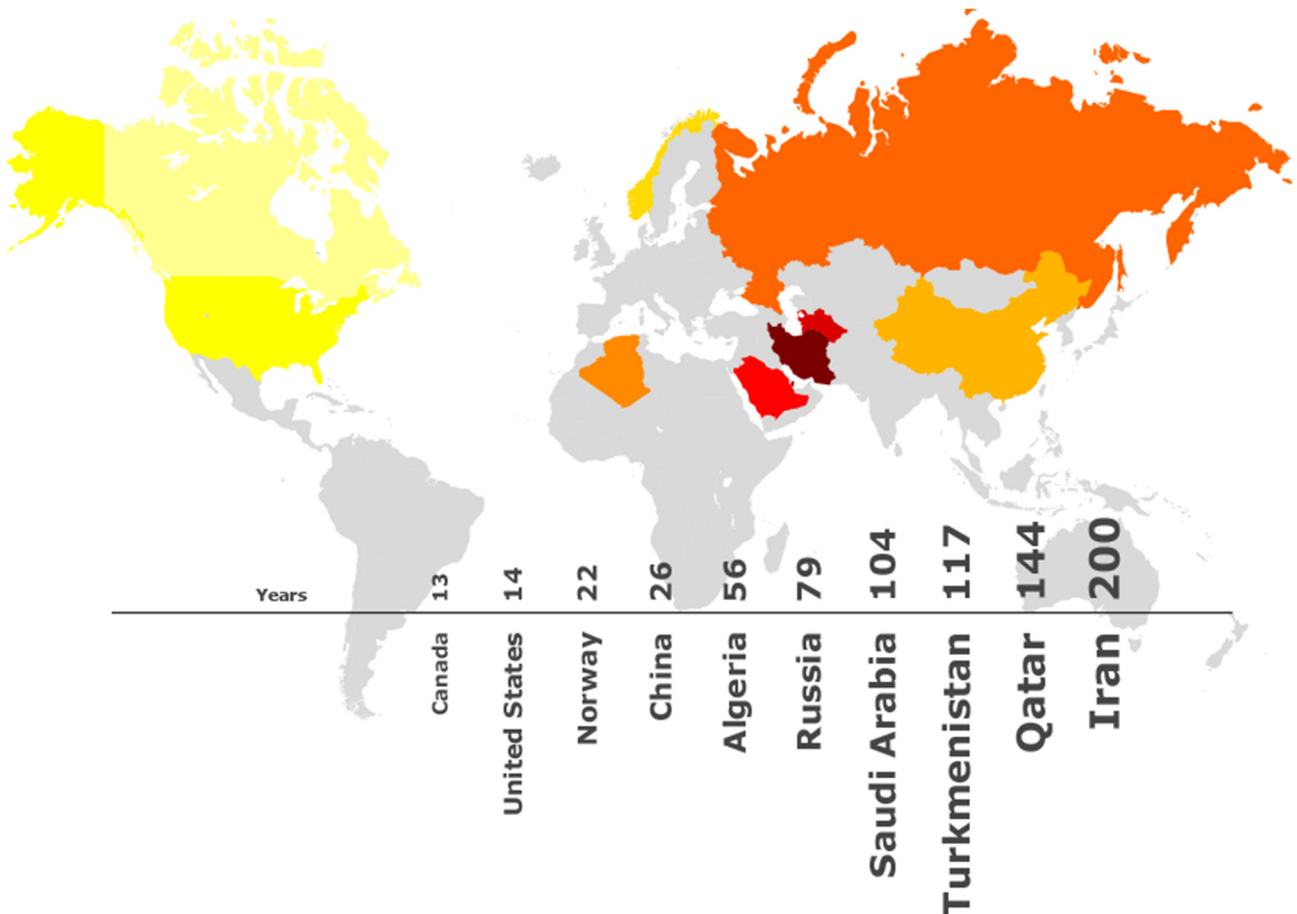


(\*) Data source: Eni's calculations. The original data are from Enerdata *Global Energy & CO<sub>2</sub> Data*, IEA *Extended Balances* © OECD/International Energy Agency, 2015 and other sources

### The World Top 10 Producers Ranked by Reserves/Production Ratio (\*) (years)

	2000	2005	2010	2011	2012	2013	2014
Iran	447	277	228	222	214	214	200
Qatar	556	539	197	177	164	142	144
Turkmenistan	59	44	227	155	149	130	117
Saudi Arabia	172	126	112	112	104	104	104
Russia	78	73	71	74	76	73	79
Algeria	54	50	52	54	52	55	56
China	56	45	30	30	30	27	26
Norway	70	35	24	25	22	23	22
United States (**)	9	12	15	15	13	14	14
Canada	10	9	11	11	11	13	13

### The World Top 10 (2014)



(\*) Data source: Eni's calculations. The original data are from Enerdata *Global Energy & CO<sub>2</sub> Data* and *IEA Extended Balances* © OECD/International Energy Agency, 2015

(\*\*) The original data are from EIA DOE and *IEA Extended Balances* © OECD/International Energy Agency, 2015

### Countries (\*)

(years)

	2000	2005	2010	2011	2012	2013	2014
<b>Europe</b>	<b>26</b>	<b>22</b>	<b>20</b>	<b>19</b>	<b>19</b>	<b>18</b>	<b>19</b>
Austria	14	13	9	9	8	8	8
Croatia	18	13	9	10	12	12	12
Denmark	16	11	12	14	15	18	18
France	4	6	6	18	19	26	578
Germany	14	10	7	6	6	6	6
Hungary	11	8	5	5	5	5	5
Ireland	30	45	90	123	114	136	171
Italy (**)	12	10	8	8	7	7	8
Netherlands	27	21	17	18	17	13	14
Norway	70	35	24	25	22	23	22
Poland	30	23	16	15	16	15	14
Romania	26	54	58	11	11	11	10
Serbia and Montenegro	34	84	60	44	41	40	40
Turkey	6	9	9	8	11	12	14
Ukraine	58	50	53	52	52	50	53
United Kingdom	6	5	4	5	6	6	6

	2000	2005	2010	2011	2012	2013	2014
<b>Russia and Central Asia</b>	<b>76</b>	<b>69</b>	<b>77</b>	<b>77</b>	<b>77</b>	<b>75</b>	<b>78</b>
Russia	78	73	71	74	76	73	79
Azerbaijan	234	230	79	80	74	71	63
Kazakhstan	202	101	66	65	57	53	51
Turkmenistan	59	44	227	155	149	130	117
Uzbekistan	32	30	28	27	27	28	28

	2000	2005	2010	2011	2012	2013	2014
<b>Middle East</b>	<b>300</b>	<b>240</b>	<b>168</b>	<b>159</b>	<b>153</b>	<b>143</b>	<b>142</b>
Bahrain	13	9	7	7	7	7	6
Iran	447	277	228	222	214	214	200
Kuwait	166	131	156	135	118	112	122
Oman	78	29	32	31	30	28	42
Qatar	556	539	197	177	164	142	144
Saudi Arabia	172	126	112	112	104	104	104
Syria	44	48	33	37	46	52	57
United Arab Emirates	152	130	123	121	116	115	113

(\*) Data source: Eni's calculations. The original data are from Enerdata *Global Energy & CO<sub>2</sub> Data*, IEA *Extended Balances* © OECD/International Energy Agency, 2015 and other sources

(\*\*) The original data are from Italian Ministry for Economic Development

### Countries (\*)

(years)

	2000	2005	2010	2011	2012	2013	2014
<b>Africa</b>	<b>100</b>	<b>77</b>	<b>72</b>	<b>75</b>	<b>71</b>	<b>74</b>	<b>76</b>
Algeria	54	50	52	54	52	55	56
Angola	484	426	385	375	371	305	376
Côte d'Ivoire	20	17	11	10	9	13	12
Egypt	83	38	40	40	41	41	47
Libya	229	135	91	202	130	149	161
Morocco	66	74	56	33	25	10	10
Mozambique		27	23	22	20	20	20
Nigeria	338	218	161	138	128	141	130
South Africa	10	14	8	11	13	7	9
Tanzania		70	48	44	38	38	38
Tunisia	35	16	18	19	19	19	19

	2000	2005	2010	2011	2012	2013	2014
<b>Asia - Pacific</b>	<b>43</b>	<b>38</b>	<b>34</b>	<b>35</b>	<b>36</b>	<b>34</b>	<b>33</b>
Australia	65	65	73	67	70	61	59
Bangladesh	35	32	18	24	22	19	18
Brunei	32	28	25	23	22	22	22
China	56	45	30	30	30	27	26
India	28	36	22	27	33	39	42
Indonesia	36	34	33	34	37	38	38
Japan	15	11	10	9	9	10	10
Malaysia	43	36	38	38	42	38	38
Myanmar	46	39	43	42	41	39	32
New Zealand	9	16	11	12	11	11	12
Pakistan	34	28	25	24	24	24	24
Taiwan	107	136	247	219	8	9	9
Thailand	19	14	10	11	8	7	7
Vietnam	127	31	24	26	23	21	20

	2000	2005	2010	2011	2012	2013	2014
<b>Americas</b>	<b>17</b>	<b>17</b>	<b>19</b>	<b>19</b>	<b>18</b>	<b>19</b>	<b>18</b>
Argentina	19	9	9	8	8	8	8
Bolivia	141	58	19	18	17	14	14
Brazil	31	28	28	27	24	21	20
Canada	10	9	11	11	11	13	13
Chile	49	22	23	28	33	41	44
Colombia	20	15	14	14	15	13	13
Mexico	26	11	7	7	7	7	7
Trinidad and Tobago	38	17	9	9	9	8	8
United States (**)	9	12	15	15	13	14	14
Venezuela	159	187	242	240	230	239	239

(\*) Data source: Eni's calculations. The original data are from Enerdata *Global Energy & CO<sub>2</sub> Data* and IEA *Extended Balances* © OECD/International Energy Agency, 2015

(\*\*) The original data are from EIA DOE and IEA *Extended Balances* © OECD/International Energy Agency, 2015



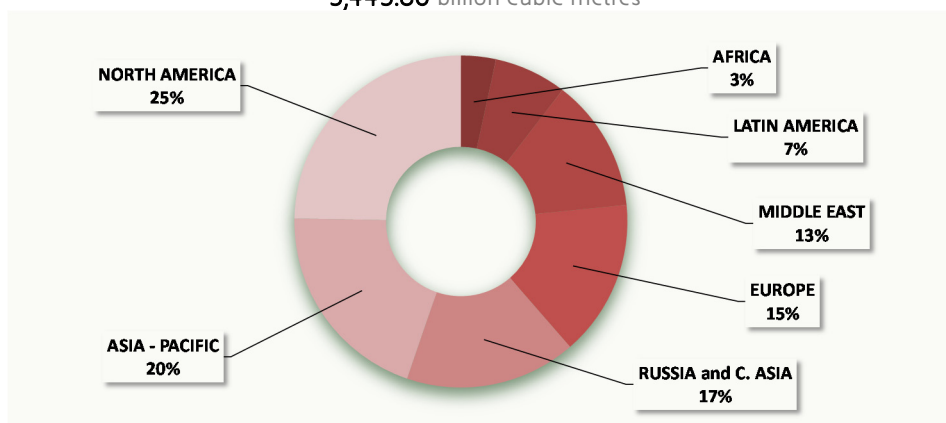
### Areas and Aggregates<sup>(\*)</sup>

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
Europe	591.06	672.57	676.55	616.47	599.05	588.80	524.08	-11.0%	-0.9%
Russia and Central Asia	460.68	510.39	561.74	587.89	578.64	585.85	572.58	-2.3%	1.6%
Middle East	176.49	255.22	372.98	392.79	407.07	424.29	445.90	5.1%	6.8%
Africa	56.28	86.90	103.57	112.14	117.94	117.73	116.69	-0.9%	5.3%
Asia - Pacific	305.95	408.02	579.37	619.24	643.00	674.52	690.78	2.4%	6.0%
Americas	875.03	870.94	967.19	994.99	1,037.28	1,067.87	1,093.83	2.4%	1.6%
- North America	741.83	701.17	757.03	778.04	809.12	831.25	850.70	2.3%	1.0%
- Latin America	133.20	169.76	210.16	216.94	228.16	236.62	243.12	2.7%	4.4%
<b>World</b>	<b>2,465.49</b>	<b>2,804.04</b>	<b>3,261.39</b>	<b>3,323.51</b>	<b>3,382.97</b>	<b>3,459.07</b>	<b>3,443.86</b>	<b>-0.4%</b>	<b>2.4%</b>
European Union	472.20	530.93	533.40	481.88	469.04	461.39	408.25	-11.5%	-1.0%
MENA	222.05	325.35	457.07	480.93	500.35	518.19	538.41	3.9%	6.5%
OECD	1,379.08	1,438.50	1,578.42	1,574.64	1,603.06	1,635.50	1,604.87	-1.9%	1.1%
NON OECD	1,086.40	1,365.53	1,682.96	1,748.87	1,779.91	1,823.57	1,838.99	0.8%	3.8%
OPEC	214.48	290.81	393.74	419.78	443.64	451.41	473.29	4.8%	5.8%
NON OPEC	2,251.00	2,513.23	2,867.65	2,903.74	2,939.33	3,007.66	2,970.57	-1.2%	2.0%

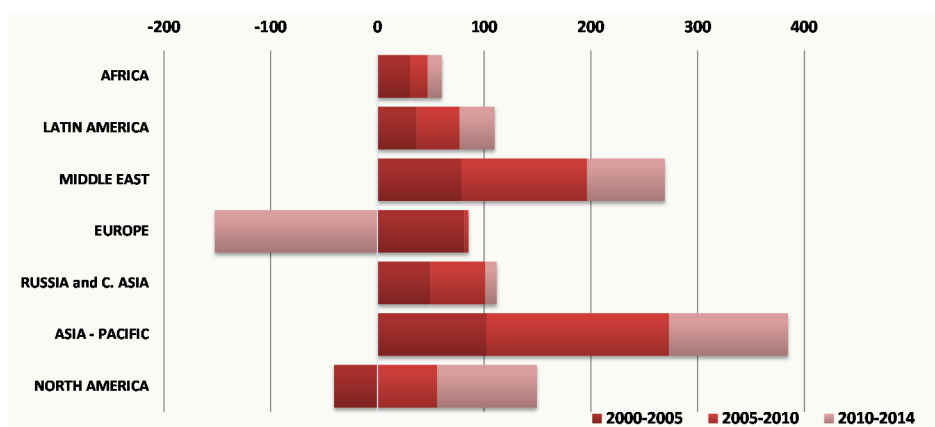
### World Natural Gas Consumption (2014)

3,443.86 billion cubic metres



### World Natural Gas Consumption Growth (2000-2014)

978.37 billion cubic metres



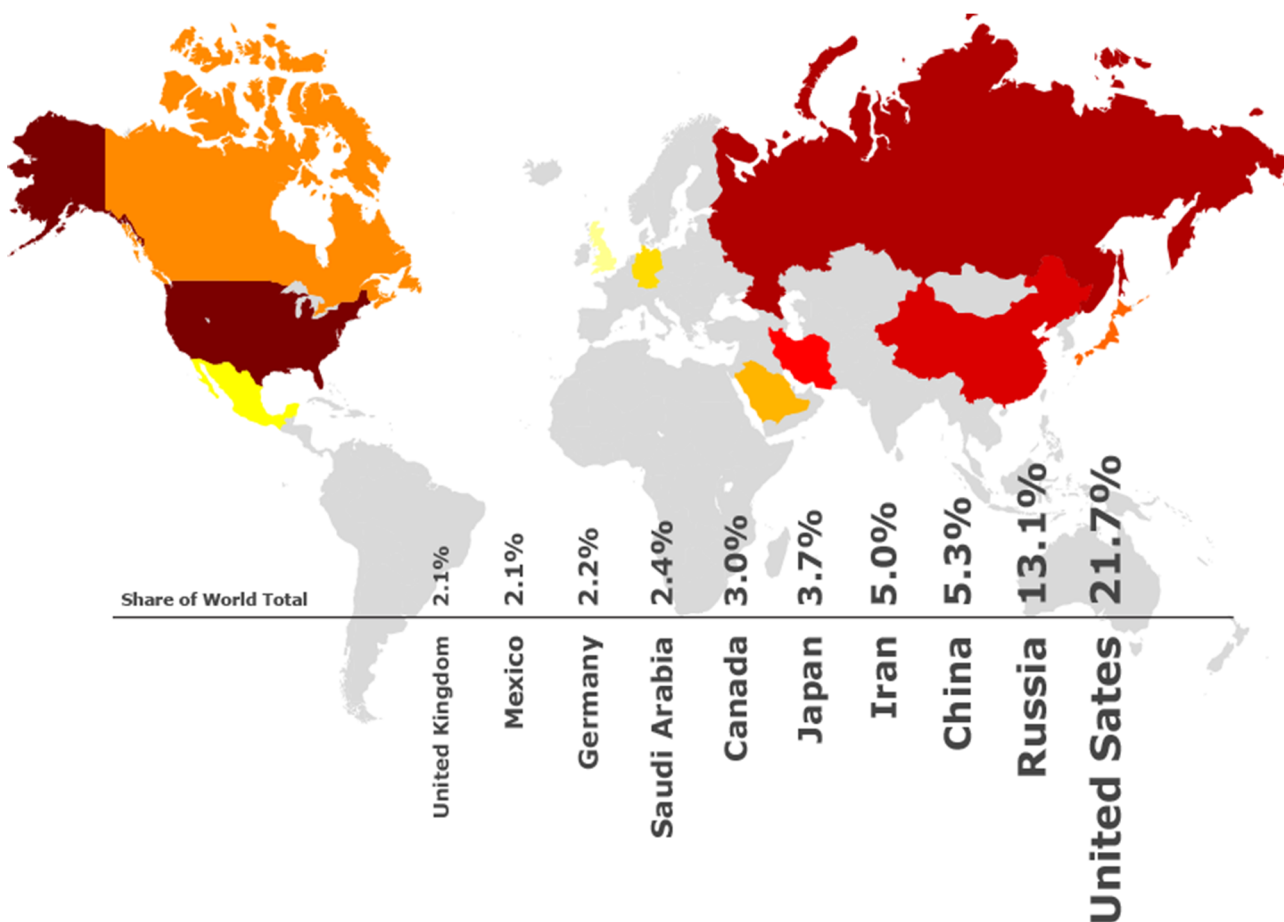
<sup>(\*)</sup> Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015 and other sources. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

### The World Top 10 Consumers (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
United States	653.26	604.94	663.21	678.34	709.52	727.44	746.67	2.6%	1.0%
Russia	380.47	417.04	457.44	472.28	461.70	471.29	450.03	-4.5%	1.2%
China	24.75	46.26	105.66	128.54	143.80	167.22	181.60	8.6%	15.3%
Iran	62.77	99.99	145.68	154.10	153.04	155.31	173.64	11.8%	7.5%
Japan	78.32	84.18	102.62	119.37	125.63	126.77	128.63	1.5%	3.6%
Canada	88.56	96.24	93.82	99.70	99.60	103.81	104.03	0.2%	1.2%
Saudi Arabia	36.71	54.82	71.44	72.76	79.00	79.84	81.04	1.5%	5.8%
Germany	85.70	92.77	90.53	83.00	83.27	87.19	76.47	-12.3%	-0.8%
Mexico	34.50	45.41	63.54	67.07	69.75	73.37	73.71	0.5%	5.6%
United Kingdom	104.24	101.94	101.44	84.10	79.34	78.34	71.25	-9.1%	-2.7%
<b>The World Top 10</b>	<b>1,549.29</b>	<b>1,643.59</b>	<b>1,895.37</b>	<b>1,959.27</b>	<b>2,004.65</b>	<b>2,070.58</b>	<b>2,087.06</b>	<b>0.8%</b>	<b>2.2%</b>
Rest of the World	916.19	1,160.45	1,366.02	1,364.24	1,378.32	1,388.49	1,356.80	-2.3%	2.8%
<b>World</b>	<b>2,465.49</b>	<b>2,804.04</b>	<b>3,261.39</b>	<b>3,323.51</b>	<b>3,382.97</b>	<b>3,459.07</b>	<b>3,443.86</b>	<b>-0.4%</b>	<b>2.4%</b>

The World top 10 (2014)



(\*) Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

### Countries (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Europe</b>	<b>591.06</b>	<b>672.57</b>	<b>676.55</b>	<b>616.47</b>	<b>599.05</b>	<b>588.80</b>	<b>524.08</b>	<b>-11.0%</b>	<b>-0.9%</b>
Albania	0.01	0.01	0.01	0.01	0.02	0.02	0.03	68.4%	7.4%
Austria	7.77	9.73	9.80	9.29	8.84	8.36	7.61	-9.0%	-0.2%
Belarus	17.01	20.21	21.65	20.50	20.20	20.38	20.07	-1.5%	1.2%
Belgium	15.94	17.57	20.27	18.04	17.13	17.17	15.08	-12.2%	-0.4%
Bosnia Herzegovina	0.24	0.36	0.24	0.27	0.25	0.19	0.16	-15.5%	-2.6%
Bulgaria	3.50	3.34	2.74	3.14	2.92	2.85	2.85	0.1%	-1.4%
Croatia	2.64	2.83	3.14	3.07	2.88	2.72	2.28	-16.2%	-1.0%
Czech Republic	8.95	9.19	9.62	8.12	8.18	8.28	7.36	-11.1%	-1.4%
Denmark	5.31	5.25	5.27	4.43	4.16	3.95	3.37	-14.9%	-3.2%
Estonia	0.79	0.95	0.67	0.60	0.65	0.66	0.52	-21.5%	-2.9%
Finland	4.08	4.29	4.58	4.01	3.58	3.41	3.00	-12.0%	-2.2%
France	42.66	48.93	50.74	44.18	45.58	46.52	38.50	-17.2%	-0.7%
Germany	85.70	92.77	90.53	83.00	83.27	87.19	76.47	-12.3%	-0.8%
Greece	2.03	2.81	3.86	4.74	4.37	3.86	2.96	-23.2%	2.7%
Hungary	11.52	14.42	11.71	11.16	9.99	9.06	8.32	-8.2%	-2.3%
Ireland	4.10	4.14	5.58	4.91	4.79	4.61	4.45	-3.5%	0.6%
Italia	69.11	84.27	81.18	76.12	73.19	68.45	60.48	-11.6%	-0.9%
Latvia	1.30	1.62	1.74	1.54	1.44	1.44	1.29	-10.1%	-0.1%
Lithuania	2.46	2.95	2.97	3.24	3.17	2.58	2.51	-3.0%	0.1%
Luxembourg	0.80	1.40	1.43	1.23	1.25	1.06	1.01	-5.3%	1.6%
Macedonia	0.06	0.07	0.11	0.13	0.14	0.15	0.15	0.0%	6.4%
Moldova	2.54	2.85	2.76	2.69	2.67	2.07	2.45	18.2%	-0.2%
Netherlands	41.74	42.13	46.76	40.79	39.11	39.42	33.91	-14.0%	-1.5%
Norway	4.94	4.86	9.25	5.77	5.48	6.84	6.02	-12.0%	1.4%
Poland	11.88	14.59	15.27	15.31	16.32	16.37	15.98	-2.4%	2.1%
Portugal	2.43	4.47	5.35	5.32	4.69	4.48	4.14	-7.7%	3.9%
Romania	16.32	16.61	12.87	13.24	12.85	11.68	11.00	-5.8%	-2.8%
Serbia and Montenegro	1.83	2.32	2.21	2.27	2.00	2.23	2.30	3.2%	1.6%
Slovakia	6.89	7.02	5.97	5.53	5.21	5.74	3.98	-30.6%	-3.8%
Slovenia	0.98	1.11	1.03	0.88	0.85	0.83	0.75	-9.4%	-1.9%
Spain	18.15	35.59	37.13	34.51	34.08	31.20	28.23	-9.5%	3.2%
Sweden	0.93	1.00	1.75	1.38	1.20	1.14	0.95	-16.9%	0.2%
Switzerland	2.90	3.32	3.59	3.18	3.49	3.68	3.18	-13.4%	0.7%
Turkey	15.07	27.18	37.44	43.88	44.44	44.79	47.58	6.2%	8.6%
Ukraine	74.27	80.46	65.89	55.88	51.32	47.06	33.88	-28.0%	-5.5%
United Kingdom	104.24	101.94	101.44	84.10	79.34	78.34	71.25	-9.1%	-2.7%

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2013-2000)
<b>Russia and Central Asia</b>	<b>460.68</b>	<b>510.39</b>	<b>561.74</b>	<b>587.89</b>	<b>578.64</b>	<b>585.85</b>	<b>572.58</b>	<b>-2.3%</b>	<b>1.6%</b>
Russia	380.47	417.04	457.44	472.28	461.70	471.29	450.03	-4.5%	1.2%
Armenia	1.34	1.60	1.54	1.89	2.30	2.22	2.34	5.4%	4.1%
Azerbaijan	5.76	9.66	9.36	9.91	10.79	10.79	11.73	8.7%	5.2%
Georgia	1.14	1.27	1.21	1.80	1.97	1.66	1.65	0.0%	2.7%
Kazakhstan	7.84	14.86	26.62	29.13	26.63	30.31	30.31	0.0%	10.1%
Kyrgyzstan	0.68	0.74	0.29	0.33	0.43	0.33	0.33	0.0%	-5.2%
Tajikistan	0.75	0.64	0.19	0.19	0.14	0.30	0.30	0.1%	-6.3%
Turkmenistan	13.00	17.00	20.68	22.77	23.49	24.13	29.23	21.1%	6.0%
Uzbekistan	49.70	47.60	44.40	49.58	51.20	44.81	46.66	4.1%	-0.5%

(\*) Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

(\*\*) The original data are from Italian Ministry for Economic Development

### Countries (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Middle East</b>	<b>176.49</b>	<b>255.22</b>	<b>372.98</b>	<b>392.79</b>	<b>407.07</b>	<b>424.29</b>	<b>445.90</b>	<b>5.1%</b>	<b>6.8%</b>
Bahrain	8.17	10.04	12.61	12.64	12.72	13.88	14.64	5.5%	4.3%
Iran	62.77	99.99	145.68	154.10	153.04	155.31	173.64	11.8%	7.5%
Iraq	3.07	1.77	5.00	5.97	5.88	7.11	6.98	-2.0%	6.0%
Israel	0.01	1.57	5.25	4.87	2.51	6.85	7.45	8.8%	61.1%
Jordan	0.25	1.65	2.73	1.04	0.79	1.08	1.09	0.9%	11.0%
Kuwait	9.35	11.98	14.14	16.56	17.70	18.01	19.49	8.2%	5.4%
Lebanon	0.00	0.00	0.25	0.00	0.00	0.00	0.00		
Oman	6.59	10.30	19.32	21.52	21.70	23.68	22.85	-3.5%	9.3%
Qatar	11.30	16.43	27.35	33.91	42.75	46.80	45.45	-2.9%	10.5%
Saudi Arabia	36.71	54.82	71.44	72.76	79.00	79.84	81.04	1.5%	5.8%
Syria	5.51	5.90	9.31	7.85	6.23	5.46	5.03	-7.9%	-0.6%
United Arab Emirates	32.77	40.77	58.89	60.89	63.96	65.20	67.79	4.0%	5.3%
Yemen	0.00	0.00	1.01	0.68	0.79	1.07	0.46	-56.6%	

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Africa</b>	<b>56.28</b>	<b>86.90</b>	<b>103.57</b>	<b>112.14</b>	<b>117.94</b>	<b>117.73</b>	<b>116.69</b>	<b>-0.9%</b>	<b>5.3%</b>
Algeria	20.08	24.48	27.81	29.56	33.41	34.11	35.41	3.8%	4.1%
Angola	0.56	0.63	0.71	0.73	0.74	0.40	0.40	0.0%	-2.4%
Cameroon	0.00	0.00	0.31	0.22	0.27	0.46	0.46	0.0%	
Congo	0.00	0.02	0.10	0.15	0.21	0.22	0.22	0.0%	
Côte d'Ivoire	1.51	1.49	1.58	1.56	1.70	1.91	1.91	0.0%	1.7%
Dem. Rep. Congo	0.00	0.00	0.01	0.01	0.01	0.01	0.01	3.3%	
Egypt	17.22	35.76	42.71	46.55	46.67	47.65	44.49	-6.6%	7.0%
Gabon	0.12	0.15	0.32	0.36	0.37	0.41	0.41	0.0%	9.0%
Ghana	0.00	0.00	0.42	0.83	0.42	0.31	0.31	-0.1%	
Libya	4.95	5.75	6.83	5.30	5.58	4.58	3.89	-15.1%	-1.7%
Morocco	0.05	0.45	0.68	0.86	1.27	1.23	1.28	3.7%	26.9%
Mozambique	0.00	0.02	0.08	0.09	0.09	0.17	0.02	-87.9%	23.9%
Nigeria	6.87	10.75	10.53	14.59	15.05	14.07	14.21	1.0%	5.3%
Senegal	0.00	0.02	0.02	0.02	0.03	0.04	0.04	14.7%	35.0%
South Africa	1.67	3.29	4.62	4.59	4.81	4.88	5.22	6.9%	8.5%
Tanzania	0.00	0.40	0.77	0.85	0.97	0.97	0.97	0.0%	
Tunisia	3.26	3.69	6.06	5.87	6.34	6.32	7.45	17.8%	6.1%

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Asia - Pacific</b>	<b>305.95</b>	<b>408.02</b>	<b>579.37</b>	<b>619.24</b>	<b>643.00</b>	<b>674.52</b>	<b>690.78</b>	<b>2.4%</b>	<b>6.0%</b>
Australia	22.99	22.63	33.92	35.68	33.53	35.45	37.88	6.8%	3.6%
Bangladesh	8.41	12.51	20.53	20.65	21.74	22.61	23.53	4.1%	7.6%
Brunei	2.21	2.19	3.19	3.80	3.71	2.93	3.57	21.8%	3.5%
China	24.75	46.26	105.66	128.54	143.80	167.22	181.60	8.6%	15.3%
Hong Kong	2.92	2.61	3.74	2.97	2.74	2.58	2.50	-3.3%	-1.1%
India	27.51	37.94	64.88	65.61	58.37	53.06	51.84	-2.3%	4.6%
Indonesia	31.68	34.91	46.30	42.53	41.75	39.03	39.50	1.2%	1.6%
Japan	78.32	84.18	102.62	119.37	125.63	126.77	128.63	1.5%	3.6%
Malaysia	29.49	38.01	37.21	37.76	38.66	45.49	45.99	1.1%	3.2%
Myanmar	1.43	2.73	1.53	1.69	1.86	2.19	0.20	-90.7%	-13.0%
New Zealand	6.03	3.85	4.45	4.07	4.58	4.75	5.22	10.1%	-1.0%
Pakistan	19.88	30.59	32.17	32.14	32.37	30.73	30.27	-1.5%	3.0%
Philippines	0.01	3.22	3.64	3.93	3.77	3.47	3.65	5.3%	52.0%
Singapore	1.33	6.64	8.60	8.69	9.42	10.60	10.89	2.8%	16.2%
South Korea	20.29	32.65	46.08	49.60	53.64	56.79	51.52	-9.3%	6.9%
Taiwan	6.63	10.57	15.85	16.73	15.80	15.66	17.08	9.1%	7.0%
Thailand	20.71	30.93	39.32	36.74	41.98	45.14	46.36	2.7%	5.9%
Vietnam	1.34	5.60	9.69	8.74	9.64	10.05	10.53	4.8%	15.9%

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### Countries (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Americas</b>	<b>875.03</b>	<b>870.94</b>	<b>967.19</b>	<b>994.99</b>	<b>1,037.28</b>	<b>1,067.87</b>	<b>1,093.83</b>	<b>2.4%</b>	<b>1.6%</b>
Argentina	36.30	42.72	45.30	48.25	49.71	50.01	49.81	-0.4%	2.3%
Bolivia	2.79	2.35	3.05	3.22	3.66	3.69	4.34	17.4%	3.2%
Brazil	9.44	19.95	27.46	27.30	32.48	38.26	42.32	10.6%	11.3%
Canada	88.56	96.24	93.82	99.70	99.60	103.81	104.03	0.2%	1.2%
Chile	6.21	8.11	5.33	5.45	5.11	4.84	4.65	-3.8%	-2.0%
Colombia	6.51	7.30	9.82	9.03	9.44	10.03	10.96	9.3%	3.8%
Cuba	0.54	0.72	1.02	0.97	0.98	1.01	0.99	-1.9%	4.4%
Dominican Republic	0.00	0.20	0.77	0.87	1.13	1.02	0.98	-3.3%	
Ecuador	0.00	0.33	0.51	0.45	0.61	0.69	0.73	5.4%	
Mexico	34.50	45.41	63.54	67.07	69.75	73.37	73.71	0.5%	5.6%
Peru	0.59	1.94	6.56	7.70	8.14	6.96	8.59	23.4%	21.1%
Trinidad and Tobago	10.22	17.53	21.89	21.60	21.15	21.40	21.72	1.5%	5.5%
United States	653.26	604.94	663.21	678.34	709.52	727.44	746.67	2.6%	1.0%
Uruguay	0.04	0.11	0.08	0.09	0.06	0.06	0.06	0.6%	3.5%
Venezuela	26.06	23.10	24.85	24.95	25.92	25.28	24.27	-4.0%	-0.5%

(\*) Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

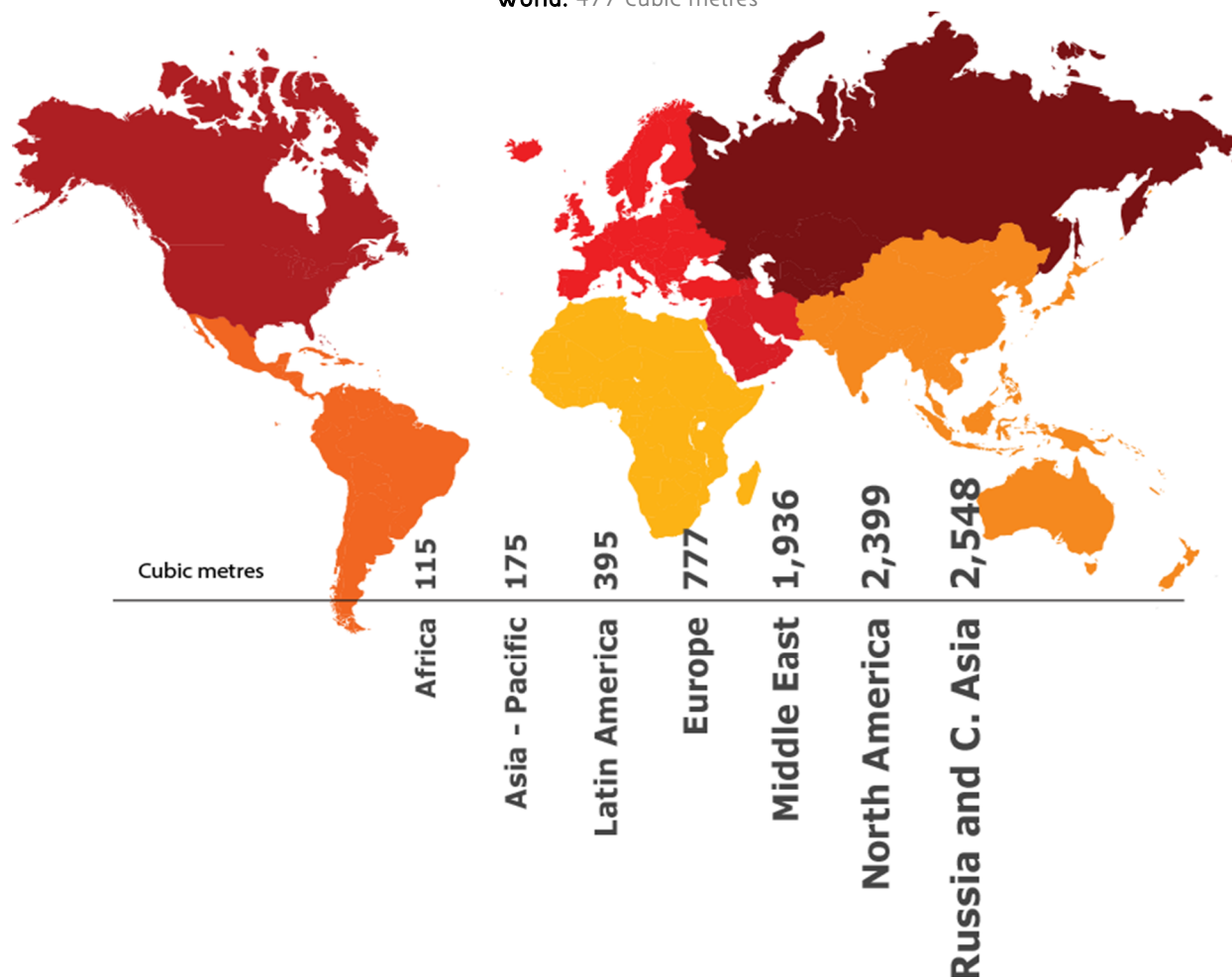
### Areas and Aggregates (\*)

(cubic metres)

	2000	2005	2010	2011	2012	2013	2014
Europe	922	1,030	1,015	922	894	876	777
Russia and Central Asia	2,116	2,344	2,532	2,640	2,590	2,614	2,548
Middle East	1,062	1,365	1,756	1,809	1,836	1,877	1,936
Africa	77	105	111	119	122	119	115
Asia - Pacific	90	113	153	162	166	173	175
Americas	1,051	985	1,036	1,056	1,090	1,111	1,127
- North America	2,367	2,133	2,200	2,245	2,317	2,363	2,399
- Latin America	256	306	357	364	379	388	395
<b>World</b>	<b>403</b>	<b>431</b>	<b>472</b>	<b>476</b>	<b>479</b>	<b>484</b>	<b>477</b>
European Union	981	1,080	1,065	959	931	914	807
MENA	722	961	1,216	1,255	1,282	1,304	1,331
OECD	1,196	1,203	1,274	1,263	1,278	1,297	1,265
NON OECD	219	257	297	305	307	310	309
OPEC	658	795	955	995	1,028	1,022	1,048
NON OPEC	389	409	441	443	443	449	439

### Per Capita Consumption (2014)

World: 477 cubic metres

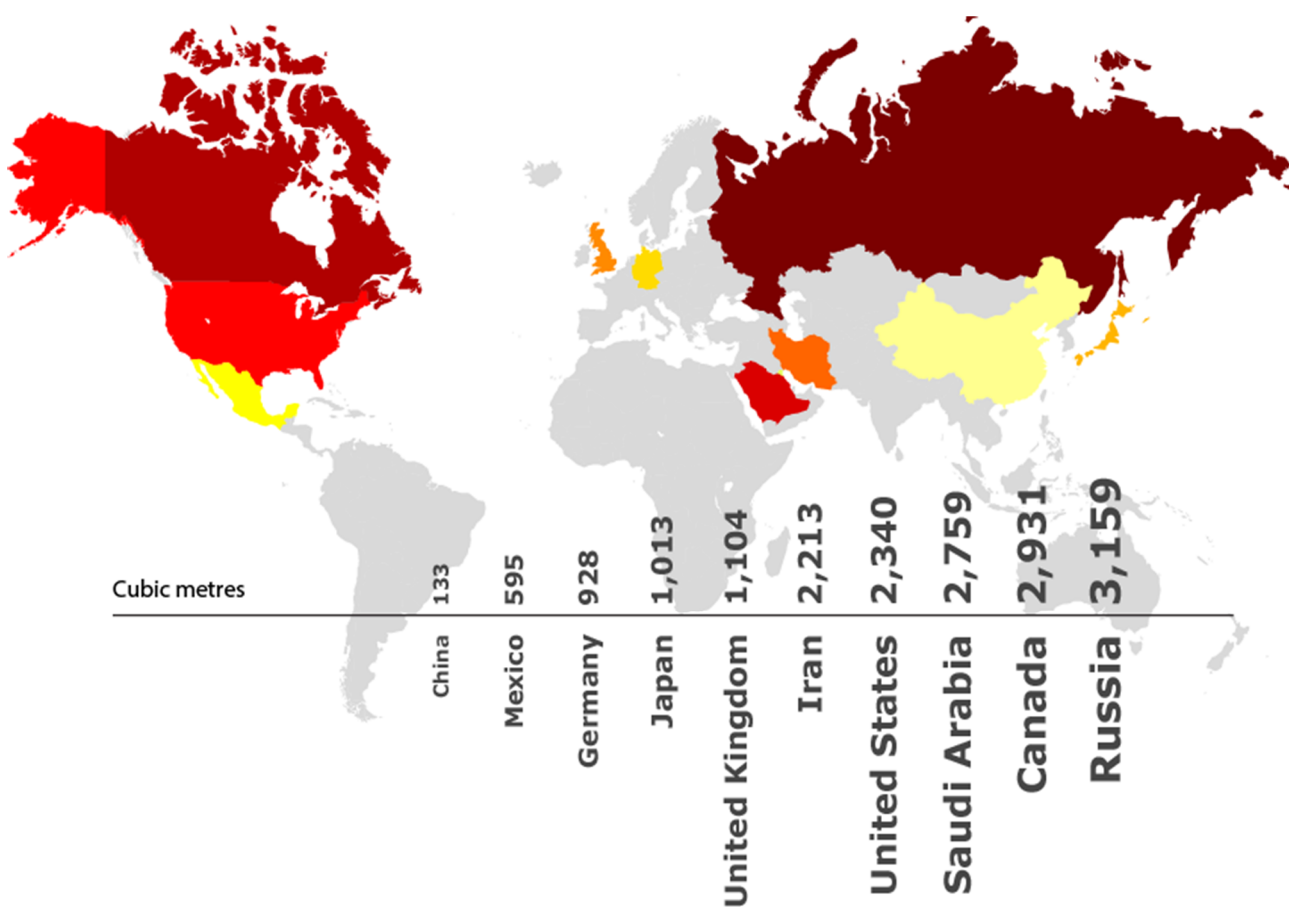


(\*) Data source: Eni's calculations. The original data are from IEA Extended Balances<sup>®</sup> OECD/International Energy Agency, 2015, IHS Global Insight and other sources

## The World Top 10 Consumers Ranked by Per Capita Consumption (\*) (cubic metres)

	2000	2005	2010	2011	2012	2013	2014
Russia	2,592	2,897	3,185	3,293	3,225	3,300	3,159
Canada	2,890	2,988	2,763	2,907	2,870	2,958	2,931
Saudi Arabia	1,822	2,220	2,621	2,621	2,793	2,770	2,759
United States	2,310	2,041	2,139	2,172	2,256	2,297	2,340
Iran	952	1,425	1,956	2,043	2,003	2,005	2,213
United Kingdom	1,770	1,687	1,616	1,329	1,245	1,222	1,104
Japan	623	663	806	938	987	997	1,013
Germany	1,043	1,125	1,107	1,015	1,017	1,062	928
Mexico	332	410	539	562	577	600	595
China	20	35	79	95	106	123	133

### The World Top 10 (2014)



(\*) Data source: Eni's calculations. The original data are from *IEA Extended Balances*® OECD/International Energy Agency, 2015 and IHS Global Insight

# Natural Gas

Per Capita Consumption

## Countries (\*)

(cubic metres)

	2000	2005	2010	2011	2012	2013	2014
<b>Europe</b>	<b>922</b>	<b>1,030</b>	<b>1,015</b>	<b>922</b>	<b>894</b>	<b>876</b>	<b>777</b>
Albania	4	4	5	5	6	6	10
Austria	970	1,183	1,171	1,107	1,049	986	890
Belarus	1,704	2,091	2,281	2,169	2,148	2,179	2,157
Belgium	1,553	1,672	1,853	1,639	1,549	1,546	1,353
Bosnia Herzegovina	63	94	62	71	65	51	43
Bulgaria	437	435	371	428	402	394	398
Croatia	589	644	724	709	668	634	534
Czech Republic	871	898	915	774	778	788	700
Denmark	994	968	950	795	742	704	597
Estonia	578	720	517	464	504	514	405
Finland	788	818	853	744	663	628	551
France	723	800	807	699	717	729	600
Germany	1,043	1,125	1,107	1,015	1,017	1,062	928
Greece	185	254	347	426	393	347	266
Hungary	1,127	1,428	1,169	1,117	1,006	915	843
Ireland	1,077	995	1,250	1,085	1,046	997	952
Italy (**)	1,219	1,444	1,348	1,260	1,208	1,128	995
Latvia	549	727	834	741	701	701	633
Lithuania	704	899	969	1,065	1,045	856	833
Luxembourg	1,832	3,012	2,812	2,370	2,359	1,946	1,801
Macedonia	32	37	54	63	65	73	73
Moldova	696	792	774	756	751	583	689
Netherlands	2,631	2,584	2,815	2,448	2,340	2,353	2,020
Norway	1,101	1,050	1,891	1,167	1,098	1,357	1,183
Poland	310	382	400	401	427	428	418
Portugal	235	426	506	502	442	422	390
Romania	729	751	589	607	591	538	508
Serbia and Montenegro	221	288	279	288	256	286	296
Slovakia	1,275	1,302	1,099	1,023	962	1,060	735
Slovenia	495	554	501	427	410	398	360
Spain	448	807	790	731	721	663	598
Sweden	104	111	186	146	126	119	98
Switzerland	404	446	459	402	436	454	389
Turkey	239	401	519	601	601	598	627
Ukraine	1,514	1,707	1,431	1,220	1,127	1,040	754
United Kingdom	1,770	1,687	1,616	1,329	1,245	1,222	1,104

	2000	2005	2010	2011	2012	2013	2014
<b>Russia and Central Asia</b>	<b>2,116</b>	<b>2,344</b>	<b>2,532</b>	<b>2,640</b>	<b>2,590</b>	<b>2,614</b>	<b>2,548</b>
Russia	2,592	2,897	3,185	3,293	3,225	3,300	3,159
Armenia	434	521	498	610	740	713	750
Azerbaijan	709	1,128	1,030	1,077	1,159	1,147	1,233
Georgia	240	283	276	411	451	381	383
Kazakhstan	538	987	1,672	1,809	1,637	1,844	1,825
Kyrgyzstan	138	146	55	61	78	59	58
Tajikistan	121	94	25	25	18	37	36
Turkmenistan	2,889	3,580	4,102	4,459	4,540	4,605	5,507
Uzbekistan	2,002	1,828	1,599	1,761	1,794	1,549	1,591

(\*) Data source: Eni's calculations. The original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015 and IHS Global Insight

(\*\*) The original data are from Italian Ministry for Economic Development and IHS Global Insight



# Natural Gas

Per Capita Consumption

## Countries (\*)

(cubic metres)

	2000	2005	2010	2011	2012	2013	2014
<b>Middle East</b>	<b>1,062</b>	<b>1,365</b>	<b>1,756</b>	<b>1,809</b>	<b>1,836</b>	<b>1,877</b>	<b>1,936</b>
Bahrain	12,219	11,414	10,072	9,779	9,656	10,418	10,894
Iran	952	1,425	1,956	2,043	2,003	2,005	2,213
Iraq	129	65	161	188	179	211	201
Israel	2	237	708	646	328	885	952
Jordan	53	315	423	155	112	149	145
Kuwait	4,906	5,218	4,726	5,298	5,444	5,348	5,603
Lebanon	0	0	58	0	0	0	
Oman	3,007	4,086	6,892	7,115	6,548	6,518	5,819
Qatar	19,025	20,003	15,633	17,748	20,847	21,582	20,039
Saudi Arabia	1,822	2,220	2,621	2,621	2,793	2,770	2,759
Syria	337	325	432	360	285	249	229
United Arab Emirates	10,827	9,826	6,976	6,822	6,948	6,976	7,177
Yemen	0	0	45	29	33	44	19

	2000	2005	2010	2011	2012	2013	2014
<b>Africa</b>	<b>77</b>	<b>105</b>	<b>111</b>	<b>119</b>	<b>122</b>	<b>119</b>	<b>115</b>
Algeria	633	721	750	783	868	870	887
Angola	40	38	37	36	36	19	18
Cameroon	0	0	15	10	12	21	20
Côte d'Ivoire	94	86	83	80	86	94	92
Egypt	260	498	547	586	578	581	534
Gabon	99	106	206	226	227	243	237
Libya	956	1,028	1,131	868	907	738	622
Morocco	2	15	21	27	39	37	38
Mozambique	0	1	3	4	4	6	1
Nigeria	56	77	66	89	89	81	80
Senegal	0	2	2	1	2	3	3
South Africa	37	68	90	88	92	92	98
Tanzania	0	10	17	18	20	19	19
Tunisia	341	367	570	546	583	575	670

(\*) Data source: Eni's calculations. The original data are from IEA Extended Balances<sup>®</sup> OECD/International Energy Agency, 2015 and IHS Global Insight

# Natural Gas

Per Capita Consumption

## Countries (\*)

(cubic metres)

	2000	2005	2010	2011	2012	2013	2014
<b>Asia - Pacific</b>	<b>90</b>	<b>113</b>	<b>153</b>	<b>162</b>	<b>166</b>	<b>173</b>	<b>175</b>
Australia	1,194	1,103	1,514	1,569	1,455	1,519	1,603
Bangladesh	64	87	136	135	141	144	148
Brunei	6,652	5,961	7,971	9,345	8,993	7,016	8,439
China	20	35	79	95	106	123	133
Hong Kong	428	378	530	419	383	358	344
India	26	34	54	54	47	42	41
Indonesia	152	156	192	174	169	156	156
Japan	623	663	806	938	987	997	1,013
Malaysia	1,259	1,471	1,316	1,313	1,322	1,531	1,524
Myanmar	28	49	26	28	30	35	3
New Zealand	1,564	931	1,018	922	1,027	1,053	1,148
Pakistan	138	194	186	182	181	169	164
Philippines	0	38	39	41	39	35	37
Singapore	341	1,478	1,694	1,674	1,777	1,958	1,974
South Korea	441	694	951	1,018	1,095	1,153	1,041
Taiwan	300	467	688	725	682	674	734
Thailand	332	472	592	552	629	674	690
Vietnam	17	66	109	97	106	110	114

	2000	2005	2010	2011	2012	2013	2014
<b>Americas</b>	<b>1,051</b>	<b>985</b>	<b>1,036</b>	<b>1,056</b>	<b>1,090</b>	<b>1,111</b>	<b>1,127</b>
Argentina	984	1,105	1,122	1,185	1,210	1,207	1,192
Bolivia	329	251	300	312	349	346	400
Brazil	54	107	141	139	164	191	209
Canada	2,890	2,988	2,763	2,907	2,870	2,958	2,931
Chile	402	496	311	315	293	274	262
Colombia	164	170	212	192	199	208	225
Cuba	49	64	90	86	87	90	88
Dominican Republic	0	21	77	86	110	98	93
Ecuador	0	24	34	29	39	44	45
Mexico	332	410	539	562	577	600	595
Peru	23	70	224	260	271	229	279
Trinidad and Tobago	8,056	13,520	16,484	16,205	15,812	15,959	16,162
United States	2,310	2,041	2,139	2,172	2,256	2,297	2,340
Uruguay	11	32	23	25	18	17	17
Venezuela	1,068	864	856	846	865	831	787

(\*) Data source: Eni's calculations. The original data are from *IEA Extended Balances*® OECD/International Energy Agency, 2015 and IHS Global Insight

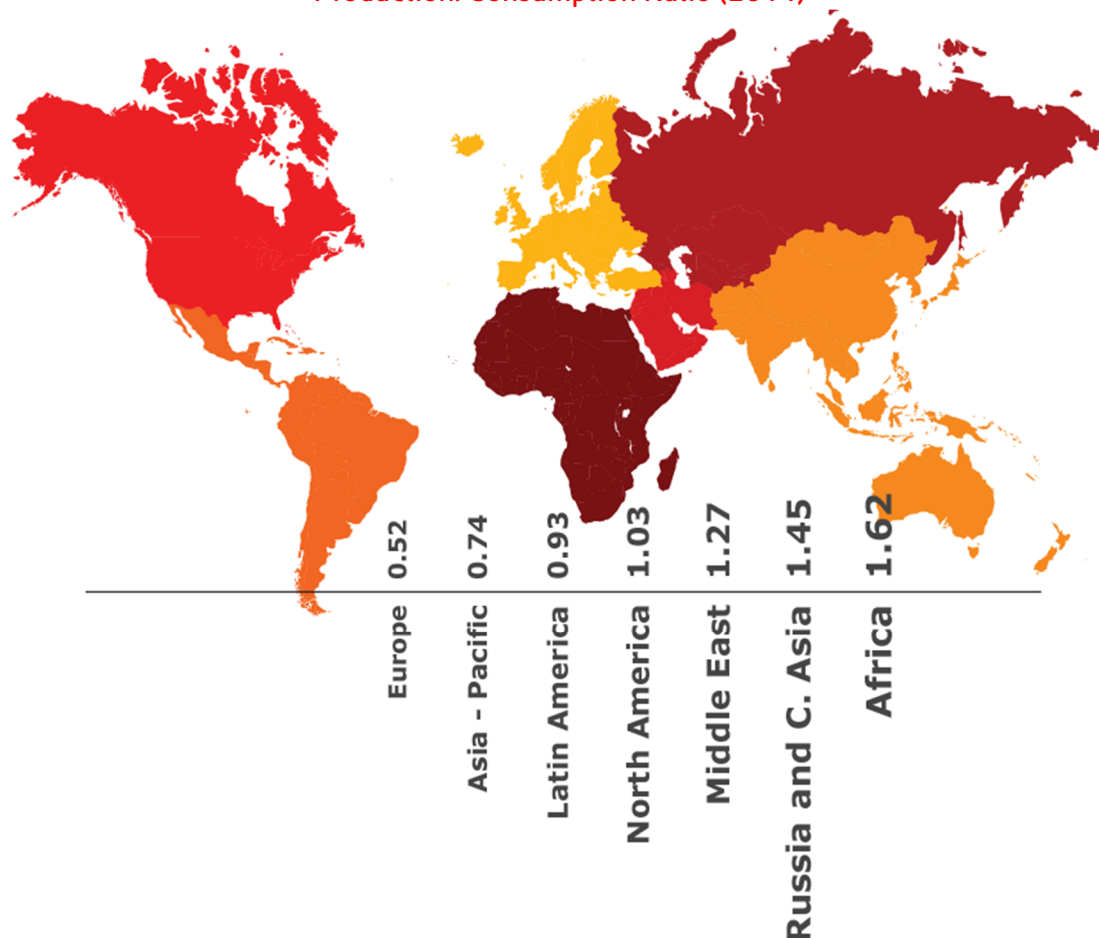
# Natural Gas

Production/Consumption Ratio

## Areas and Aggregates (\*)

	2000	2005	2010	2011	2012	2013	2014
Europe	0.55	0.50	0.48	0.48	0.50	0.50	0.52
Russia and Central Asia	1.47	1.49	1.41	1.41	1.43	1.47	1.45
Middle East	1.13	1.19	1.26	1.28	1.29	1.32	1.27
Africa	2.21	2.13	1.95	1.74	1.73	1.66	1.62
Asia - Pacific	0.94	0.91	0.82	0.77	0.74	0.74	0.74
Americas	0.97	0.99	0.99	1.01	1.00	0.99	1.01
- North America	0.96	0.98	0.99	1.02	1.01	1.00	1.03
- Latin America	1.01	1.03	1.00	1.00	0.96	0.94	0.93
<b>World</b>	<b>1.00</b>	<b>1.00</b>	<b>0.99</b>	<b>1.00</b>	<b>1.00</b>	<b>1.00</b>	<b>1.01</b>
European Union	0.53	0.43	0.36	0.35	0.34	0.34	0.34
MENA	1.39	1.40	1.38	1.35	1.36	1.37	1.31
OECD	0.78	0.75	0.73	0.75	0.75	0.74	0.78
NON OECD	1.27	1.28	1.23	1.22	1.22	1.23	1.21
OPEC	1.41	1.41	1.44	1.40	1.41	1.42	1.38
NON OPEC	0.96	0.96	0.93	0.94	0.93	0.94	0.95

## Production/Consumption Ratio (2014)

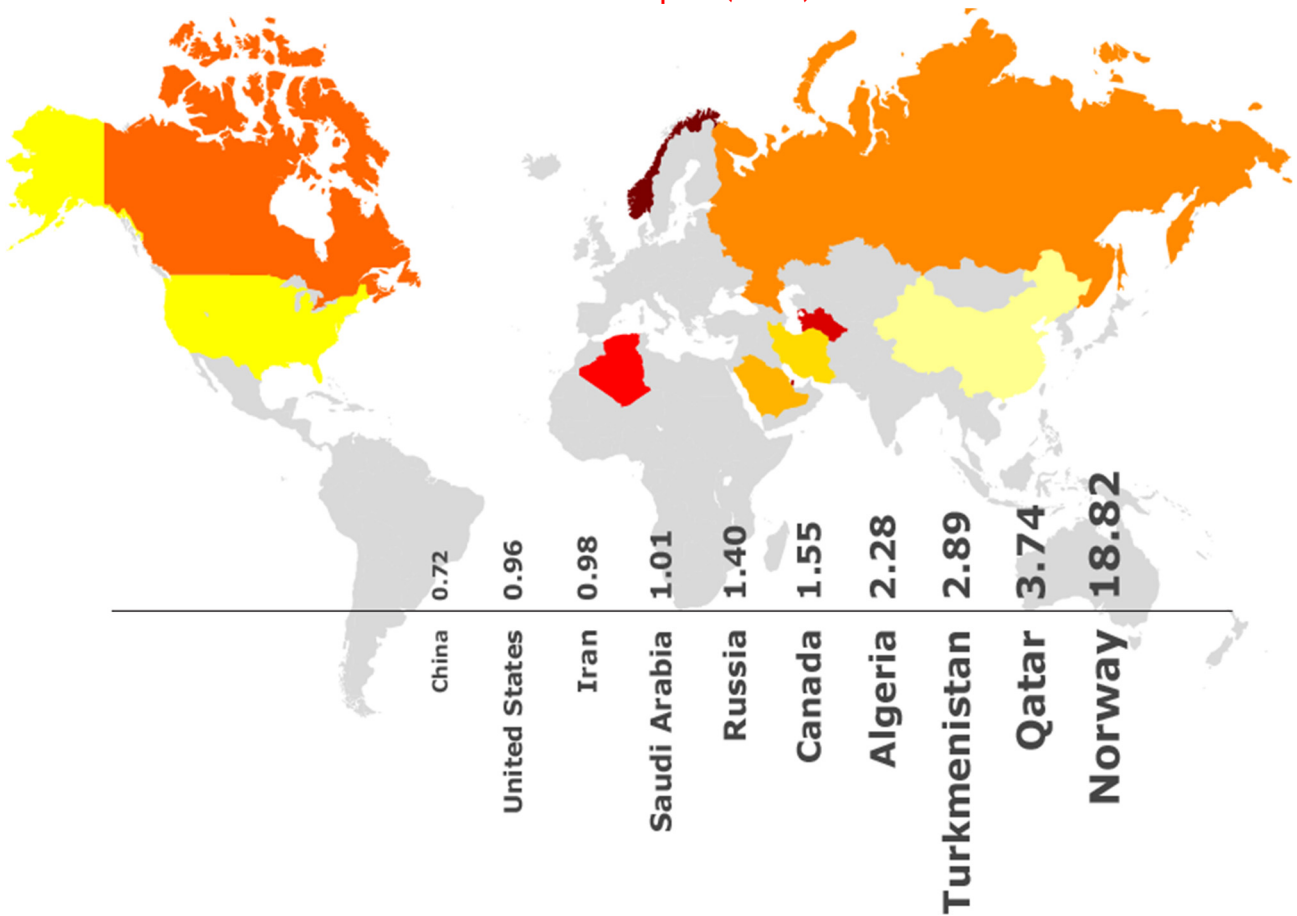


(\*) Data source: Eni's calculations. The original data are from IEA Extended Balances<sup>®</sup> OECD/International Energy Agency, 2015 and other sources

## The World Top 10 Producers Ranked by Production/Consumption Ratio (\*)

	2000	2005	2010	2011	2012	2013	2014
Norway	11.17	18.43	12.28	18.55	21.92	16.67	18.82
Qatar	2.30	2.89	4.68	4.18	3.58	3.70	3.74
Turkmenistan	3.51	3.60	2.13	2.82	2.86	3.16	2.89
Algeria	4.15	3.68	3.09	2.81	2.59	2.41	2.28
Canada	2.00	1.91	1.68	1.58	1.56	1.50	1.55
Russia	1.48	1.48	1.41	1.40	1.40	1.43	1.40
Saudi Arabia	1.00	1.00	1.00	1.00	1.00	1.00	1.01
Iran	0.95	1.00	1.00	0.98	1.03	1.03	0.98
United States	0.82	0.83	0.89	0.93	0.94	0.93	0.96
China	1.10	1.06	0.90	0.80	0.74	0.72	0.72

The World Top 10 (2014)



(\*) Data source: Eni's calculations. The original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015

### Countries (\*)

	2000	2005	2010	2011	2012	2013	2014
<b>Europe</b>	<b>0.55</b>	<b>0.50</b>	<b>0.48</b>	<b>0.48</b>	<b>0.50</b>	<b>0.50</b>	<b>0.52</b>
Albania	1.00	1.00	1.00	1.00	1.00	1.00	1.03
Austria	0.24	0.17	0.18	0.19	0.21	0.16	0.16
Belarus	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Bulgaria	0.00	0.14	0.03	0.13	0.13	0.09	0.06
Croatia	0.61	0.79	0.84	0.78	0.68	0.66	0.73
Czech Republic	0.02	0.02	0.02	0.03	0.03	0.03	0.03
Denmark	1.67	2.13	1.66	1.59	1.48	1.29	1.46
France	0.04	0.02	0.02	0.01	0.01	0.01	0.00
Germany	0.22	0.18	0.15	0.16	0.14	0.12	0.12
Greece	0.02	0.01	0.00	0.00	0.00	0.00	0.00
Hungary	0.26	0.19	0.23	0.23	0.21	0.20	0.21
Ireland	0.28	0.13	0.05	0.04	0.05	0.04	0.03
Italy (**)	0.24	0.14	0.10	0.11	0.11	0.11	0.12
Netherlands	1.49	1.59	1.62	1.69	1.75	1.87	1.76
Norway	11.17	18.43	12.28	18.55	21.92	16.67	18.82
Poland	0.33	0.32	0.29	0.30	0.29	0.28	0.28
Romania	0.80	0.70	0.80	0.78	0.81	0.88	0.95
Serbia and Montenegro	0.41	0.12	0.17	0.21	0.25	0.23	0.22
Slovakia	0.02	0.02	0.02	0.02	0.03	0.02	0.03
Slovenia	0.01	0.00	0.01	0.00	0.00	0.00	0.00
Spain	0.01	0.00	0.00	0.00	0.00	0.00	0.00
Turkey	0.04	0.03	0.02	0.02	0.01	0.01	0.01
Ukraine	0.24	0.26	0.28	0.33	0.36	0.41	0.52
United Kingdom	1.12	0.93	0.61	0.58	0.53	0.50	0.55

	2000	2005	2010	2011	2012	2013	2014
<b>Russia and Central Asia</b>	<b>1.47</b>	<b>1.49</b>	<b>1.41</b>	<b>1.41</b>	<b>1.43</b>	<b>1.47</b>	<b>1.45</b>
Russia	1.48	1.48	1.41	1.40	1.40	1.43	1.40
Azerbaijan	0.95	0.57	1.78	1.65	1.64	1.70	1.75
Georgia	0.06	0.01	0.01	0.00	0.00	0.00	0.00
Kazakhstan	1.16	1.27	1.10	1.04	1.28	1.21	1.25
Kyrgyzstan	0.05	0.03	0.08	0.08	0.07	0.10	0.10
Tajikistan	0.05	0.04	0.12	0.09	0.08	0.01	0.01
Turkmenistan	3.51	3.60	2.13	2.82	2.86	3.16	2.89
Uzbekistan	1.10	1.23	1.32	1.24	1.19	1.29	1.25

(\*) Data source: Eni's calculations. The original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015

(\*\*) The original data are from Italian Ministry for Economic Development

# Natural Gas

## Production/Consumption Ratio

### Countries (\*)

	2000	2005	2010	2011	2012	2013	2014
<b>Middle East</b>	<b>1.13</b>	<b>1.19</b>	<b>1.26</b>	<b>1.28</b>	<b>1.29</b>	<b>1.32</b>	<b>1.27</b>
Bahrain	1.00	0.99	1.00	1.00	1.00	1.00	1.00
Iran	0.95	1.00	1.00	0.98	1.03	1.03	0.98
Iraq	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Israel	1.00	1.00	0.61	0.86	0.98	0.92	0.99
Jordan	1.00	0.13	0.06	0.15	0.18	0.12	0.12
Kuwait	1.00	1.00	0.81	0.80	0.85	0.88	0.75
Oman	1.66	2.21	1.55	1.45	1.44	1.43	1.39
Qatar	2.30	2.89	4.68	4.18	3.58	3.70	3.74
Saudi Arabia	1.00	1.00	1.00	1.00	1.00	1.00	1.01
Syria	1.00	1.00	0.93	0.97	1.00	1.00	1.00
United Arab Emirates	1.22	1.14	0.84	0.83	0.82	0.81	0.79
Yemen			6.57	14.24	9.87	9.93	21.60

	2000	2005	2010	2011	2012	2013	2014
<b>Africa</b>	<b>2.21</b>	<b>2.13</b>	<b>1.95</b>	<b>1.74</b>	<b>1.73</b>	<b>1.66</b>	<b>1.62</b>
Algeria	4.15	3.68	3.09	2.81	2.59	2.41	2.28
Angola	1.00	1.00	1.00	1.00	1.00	2.27	2.06
Côte d'Ivoire	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Egypt	1.00	1.42	1.30	1.18	1.13	1.13	1.05
Gabon	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Libya	1.16	1.91	2.40	1.44	2.13	2.21	2.40
Morocco	1.00	0.09	0.08	0.07	0.06	0.08	0.08
Nigeria	1.77	2.19	3.01	2.56	2.67	2.57	2.76
Senegal	1.00	1.00	1.02	2.11	1.50	1.14	1.00
South Africa	1.00	0.65	0.33	0.29	0.24	0.25	0.23
Tanzania		1.00	1.00	1.00	1.00	1.00	1.00
Tunisia	0.69	0.64	0.61	0.59	0.53	0.53	0.45

	2000	2005	2010	2011	2012	2013	2014
<b>Asia - Pacific</b>	<b>0.94</b>	<b>0.91</b>	<b>0.82</b>	<b>0.77</b>	<b>0.74</b>	<b>0.74</b>	<b>0.74</b>
Australia	1.48	1.65	1.56	1.59	1.62	1.75	1.67
Bangladesh	1.05	1.03	0.97	0.97	0.96	1.00	1.00
Brunei	5.12	5.44	3.84	3.36	3.38	4.15	3.31
China	1.10	1.06	0.90	0.80	0.74	0.72	0.72
India	1.00	0.82	0.79	0.71	0.68	0.65	0.65
Indonesia	2.30	2.24	1.93	1.99	1.92	1.92	1.89
Japan	0.03	0.04	0.04	0.03	0.03	0.03	0.02
Malaysia	1.72	1.74	1.64	1.66	1.59	1.53	1.52
Myanmar	4.32	4.50	7.92	7.11	6.48	5.66	72.42
New Zealand	1.00	1.00	1.03	1.02	0.99	1.01	1.00
Pakistan	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Philippines	1.00	1.00	1.00	1.00	1.00	1.00	1.00
South Korea	0.00	0.02	0.01	0.01	0.01	0.01	0.01
Taiwan	0.11	0.05	0.02	0.02	0.02	0.02	0.02
Thailand	0.90	0.71	0.75	0.71	0.74	0.75	0.74
Vietnam	1.00	1.28	1.00	1.00	1.00	1.00	1.00

(\*) Data source: Eni's calculations. The original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015

### Countries (\*)

	2000	2005	2010	2011	2012	2013	2014
<b>Americas</b>	<b>0.97</b>	<b>0.99</b>	<b>0.99</b>	<b>1.01</b>	<b>1.00</b>	<b>0.99</b>	<b>1.01</b>
Argentina	1.13	1.11	0.93	0.86	0.82	0.77	0.77
Bolivia	1.72	5.21	4.83	4.97	4.98	5.63	5.07
Brazil	0.77	0.55	0.54	0.62	0.60	0.56	0.54
Canada	2.00	1.91	1.68	1.58	1.56	1.50	1.55
Chile	0.31	0.24	0.35	0.27	0.24	0.20	0.20
Colombia	1.00	1.00	1.15	1.21	1.18	1.17	1.06
Cuba	1.00	1.00	1.00	1.00	1.00	1.00	1.02
Ecuador		1.00	1.00	1.00	1.00	1.00	1.02
Mexico	0.92	0.80	0.79	0.74	0.69	0.66	0.64
Peru	1.00	1.00	1.39	1.82	1.76	2.05	1.76
Trinidad and Tobago	1.42	1.80	1.95	1.89	1.94	1.92	1.93
United States	0.82	0.83	0.89	0.93	0.94	0.93	0.96
Venezuela	1.00	1.00	0.92	0.92	0.93	0.92	0.97

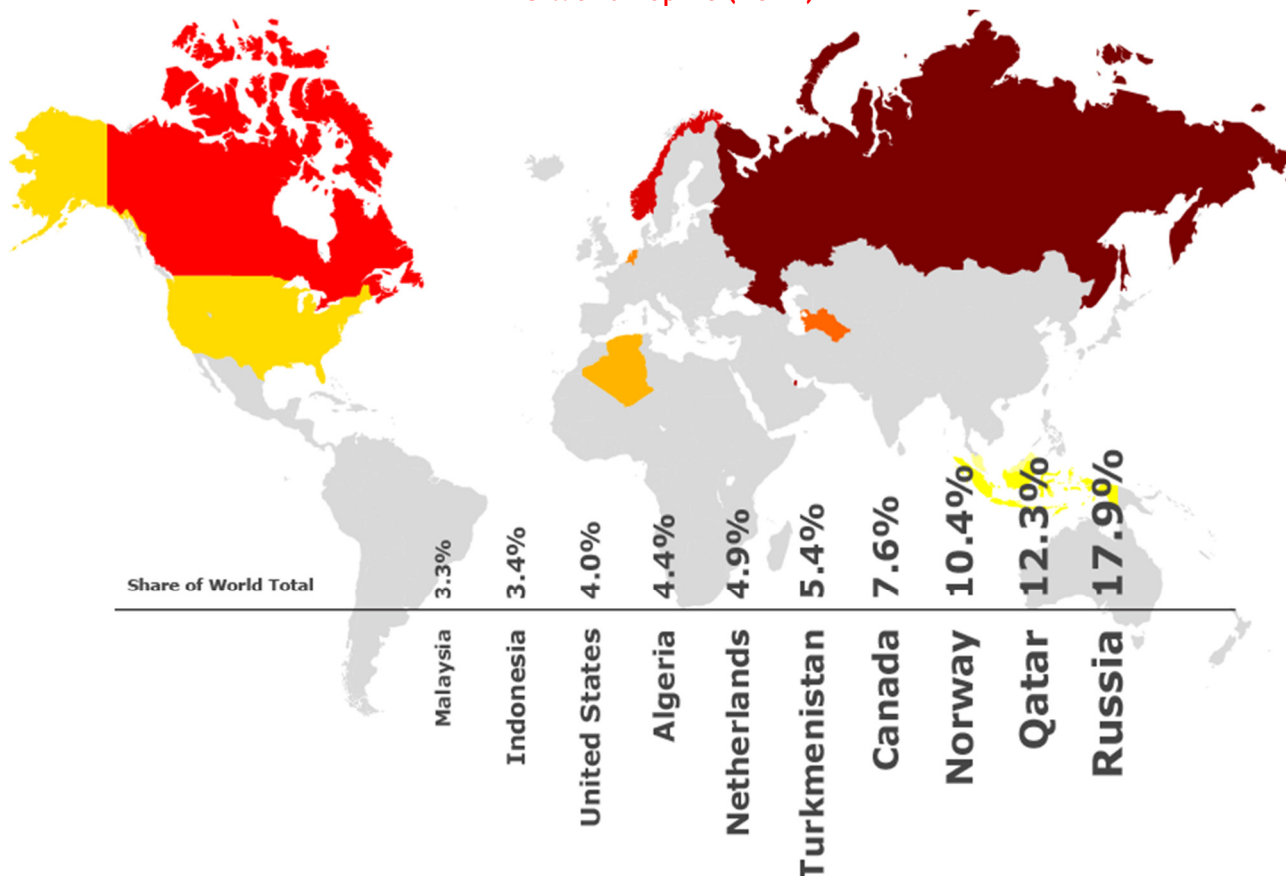
(\*) Data source: Eni's calculations. The original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015

### The World Top 10 Exporters<sup>(\*)</sup>

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
Russia	186.76	199.68	183.88	197.17	189.42	207.66	184.15	-11.3%	-0.1%
Qatar	14.69	31.12	100.62	107.82	110.48	126.47	126.22	-0.2%	16.6%
Norway	50.26	84.64	104.35	101.22	114.72	107.17	107.28	0.1%	5.6%
Canada	98.61	104.24	94.40	91.67	87.69	82.12	77.66	-5.4%	-1.7%
Turkmenistan	32.57	44.20	23.32	41.54	43.59	52.06	55.19	6.0%	3.8%
Netherlands	35.38	44.58	50.88	47.74	51.63	57.50	50.62	-12.0%	2.6%
Algeria	63.23	65.70	58.02	53.44	53.09	48.07	45.48	-5.4%	-2.3%
United States	6.65	19.91	31.19	41.29	44.24	42.93	41.34	-3.7%	13.9%
Indonesia	41.27	43.30	42.92	42.26	38.55	36.06	35.08	-2.7%	-1.2%
Malaysia	21.27	29.63	32.00	33.40	32.10	34.09	33.75	-1.0%	3.4%
<b>The World Top 10</b>	<b>550.67</b>	<b>667.00</b>	<b>721.57</b>	<b>757.54</b>	<b>765.50</b>	<b>794.13</b>	<b>756.77</b>	<b>-4.7%</b>	<b>2.3%</b>
Rest of the world	93.70	197.86	259.26	254.80	257.70	273.95	270.38	-1.3%	7.9%
<b>World</b>	<b>644.38</b>	<b>864.86</b>	<b>980.83</b>	<b>1,012.34</b>	<b>1,023.20</b>	<b>1,068.08</b>	<b>1,027.15</b>	<b>-3.8%</b>	<b>3.4%</b>

The World Top 10 (2014)



<sup>(\*)</sup> Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm



### Countries (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Europe</b>									
Austria	0.02	1.05	4.99	3.65	6.24	3.86	2.33	-39.7%	41.6%
Belgium	0.00	0.00	3.28	4.32	1.29	0.94	0.84	-11.1%	
Croatia	0.00	0.44	0.47	0.25	0.25	0.36	0.41	12.2%	
Czech Republic	0.00	0.08	0.16	0.16	0.01	0.01	0.00	-83.9%	2.0%
Denmark	3.44	5.98	3.77	3.33	3.19	2.35	2.23	-5.1%	-3.0%
France	0.81	1.08	3.05	4.02	6.49	5.38	3.79	-29.5%	11.6%
Germany	5.03	20.23	20.46	17.60	17.01	21.95	19.22	-12.5%	10.0%
Hungary	0.08	0.00	0.22	0.56	0.82	1.44	0.74	-49.0%	17.5%
Italy	0.05	0.39	0.14	0.12	0.14	0.22	0.23	3.9%	11.8%
Netherlands	35.38	44.58	50.88	47.74	51.63	57.50	50.62	-12.0%	2.6%
Norway	50.26	84.64	104.35	101.22	114.72	107.17	107.28	0.1%	5.6%
Poland	0.04	0.04	0.04	0.03	0.00	0.09	0.07	-19.6%	4.5%
Slovakia	0.00	0.37	0.00	0.00	0.05	0.01	0.00	-79.9%	
Spain	0.00	0.00	1.20	1.76	2.90	6.05	8.53	40.9%	
Turkey	0.00	0.00	0.64	0.70	0.60	0.67	0.62	-7.2%	
Ukraine	2.87	2.66	0.01	0.00	0.00	0.00	0.00		-100.0%
United Kingdom	13.51	8.88	16.28	16.95	13.29	10.12	10.70	5.7%	-1.6%

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Russia and Central Asia</b>									
Russia	186.76	199.68	183.88	197.17	189.42	207.66	184.15	-11.3%	-0.1%
Armenia	0.00	0.00	0.00	0.10	0.07	0.07	0.00	-100.0%	
Azerbaijan	0.00	0.00	6.20	6.83	6.63	7.32	8.83	20.7%	
Kazakhstan	5.22	15.43	6.23	6.08	10.73	10.21	10.52	3.0%	5.1%
Turkmenistan	32.57	44.20	23.32	41.54	43.59	52.06	55.19	6.0%	3.8%
Uzbekistan	6.66	12.05	13.99	11.66	9.91	13.11	13.11	0.0%	5.0%

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Middle East</b>									
Iran	0.00	4.78	8.57	9.56	9.39	9.71	9.50	-2.1%	
Oman	4.37	12.50	12.58	11.69	11.61	12.17	10.95	-10.0%	6.8%
Qatar	14.69	31.12	100.62	107.82	110.48	126.47	126.22	-0.2%	16.6%
United Arab Emirates	7.07	7.14	7.63	7.31	7.17	6.96	7.79	12.0%	0.7%
Yemen	0.00	0.00	5.64	8.98	7.02	9.55	9.55	0.0%	

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Africa</b>									
Algeria	63.23	65.70	58.02	53.44	53.09	48.07	45.48	-5.4%	-2.3%
Angola	0.00	0.00	0.00	0.00	0.00	0.50	0.47	-6.6%	
Egypt	0.00	15.08	12.64	8.38	6.04	6.17	0.90	-85.4%	
Libya	0.78	5.26	9.55	2.36	6.30	5.55	5.00	-10.0%	14.2%
Mozambique	0.00	2.21	3.12	3.26	3.67	3.66	3.80	4.0%	
Nigeria	5.27	12.83	21.18	22.76	25.09	22.13	24.46	10.5%	11.6%

(\*) Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015 and, for Italy, from Italian Ministry for Economic Development. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

### Countries (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Asia - Pacific</b>									
Australia	11.05	14.77	24.92	27.83	26.85	33.39	32.43	-2.9%	8.0%
Brunei	9.10	9.73	9.05	8.99	8.81	9.21	8.25	-10.4%	-0.7%
China	2.39	2.96	4.02	3.18	2.88	2.94	2.94	0.0%	1.5%
Indonesia	41.27	43.30	42.92	42.26	38.55	36.06	35.08	-2.7%	-1.2%
Malaysia	21.27	29.63	32.00	33.40	32.10	34.09	33.75	-1.0%	3.4%
Myanmar	4.75	9.56	10.60	10.30	10.22	10.21	14.50	42.0%	8.3%
Vietnam	0.00	1.55	0.00	0.00	0.00	0.00	0.00		

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Americas</b>									
Argentina	4.63	6.63	0.46	0.20	0.10	0.08	0.08	-0.1%	-25.1%
Bolivia	2.00	9.89	11.68	12.57	14.58	17.09	17.86	4.5%	16.9%
Canada	98.61	104.24	94.40	91.67	87.69	82.12	77.66	-5.4%	-1.7%
Colombia	0.00	0.00	1.43	1.88	1.72	1.73	1.73	0.0%	
Mexico	0.25	0.25	0.88	0.25	0.08	0.11	0.15	38.7%	-3.4%
Peru	0.00	0.00	2.54	6.33	6.16	7.31	7.31	0.0%	
Trinidad and Tobago	4.32	14.07	20.84	19.12	19.81	19.73	18.61	-5.7%	11.0%
United States	6.65	19.91	31.19	41.29	44.24	42.93	41.34	-3.7%	13.9%

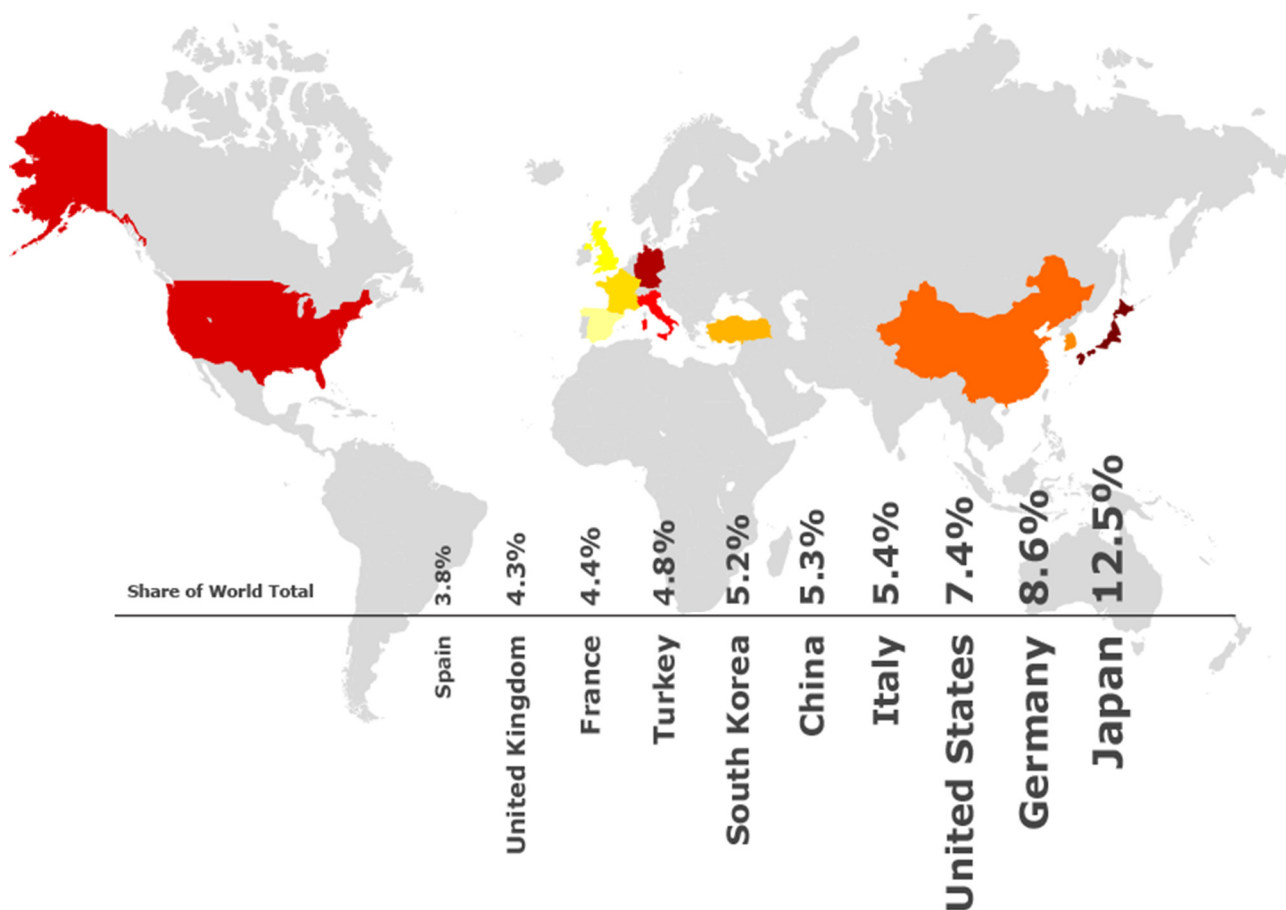
(\*) Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

### The World Top 10 Importers<sup>(\*)</sup>

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
Japan	75.74	80.86	98.77	116.56	121.74	123.73	125.58	1.5%	3.7%
Germany	72.85	94.10	93.98	89.61	88.36	97.73	86.81	-11.2%	1.3%
United States	104.69	120.31	103.66	96.15	86.72	79.59	74.40	-6.5%	-2.4%
Italy	56.12	71.76	73.62	68.75	66.16	60.54	54.47	-10.0%	-0.2%
China	0.00	0.00	15.02	29.23	39.74	49.53	53.20	7.4%	
South Korea	20.36	31.14	46.86	49.97	51.11	56.85	52.50	-7.7%	7.0%
Turkey	14.37	26.40	37.35	43.09	45.10	44.46	48.01	8.0%	9.0%
France	43.48	49.64	50.22	49.67	50.53	50.71	43.72	-13.8%	0.0%
United Kingdom	2.40	16.00	54.69	54.31	50.72	49.39	42.81	-13.3%	22.8%
Spain	18.45	36.08	38.11	36.83	36.38	36.83	37.76	2.5%	5.2%
<b>The World Top 10</b>	<b>408.47</b>	<b>526.29</b>	<b>612.29</b>	<b>634.17</b>	<b>636.56</b>	<b>649.35</b>	<b>619.24</b>	<b>-4.6%</b>	<b>3.0%</b>
Rest of the world	229.39	319.79	371.00	403.36	389.78	392.03	384.78	-1.8%	3.8%
<b>World</b>	<b>637.86</b>	<b>846.07</b>	<b>983.29</b>	<b>1,037.52</b>	<b>1,026.34</b>	<b>1,041.38</b>	<b>1,004.02</b>	<b>-3.6%</b>	<b>3.3%</b>

### The World Top 10 (2014)



<sup>(\*)</sup> Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015 and, for Italy, from Italian Ministry for Economic Development. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

### Countries (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	Δ y/y (2014-2013)	CAGR (2014-2000)
<b>Europe</b>									
Austria	6.28	9.58	12.28	13.23	13.87	10.17	9.97	-2.0%	3.4%
Belarus	16.95	19.92	21.36	19.80	20.05	20.06	19.85	-1.0%	1.1%
Belgium	15.84	17.67	23.31	22.46	18.18	18.20	16.09	-11.6%	0.1%
Bosnia Herzegovina	0.24	0.36	0.24	0.27	0.25	0.19	0.16	-15.5%	-2.6%
Bulgaria	3.27	2.93	2.54	2.70	2.44	2.65	2.65	-0.1%	-1.5%
Croatia	1.08	1.10	1.04	0.85	1.31	1.23	1.07	-12.9%	0.0%
Czech Republic	8.92	9.07	8.32	9.11	7.28	8.31	7.10	-14.6%	-1.6%
Denmark	0.00	0.00	0.16	0.90	0.98	1.44	0.67	-53.5%	
Estonia	0.79	0.95	0.67	0.60	0.65	0.66	0.52	-21.5%	-2.9%
Finland	4.08	4.29	4.58	4.01	3.58	3.41	3.00	-12.0%	-2.2%
France	43.48	49.64	50.22	49.67	50.53	50.71	43.72	-13.8%	0.0%
Germany	72.85	94.10	93.98	89.61	88.36	97.73	86.81	-11.2%	1.3%
Greece	2.01	2.78	3.85	4.74	4.38	3.86	2.94	-23.7%	2.7%
Hungary	8.76	11.70	9.44	7.87	8.04	8.07	8.87	9.9%	0.1%
Ireland	2.95	3.59	5.34	4.72	4.58	4.42	4.28	-3.2%	2.7%
Italy	56.12	71.76	73.62	68.75	66.16	60.54	54.47	-10.0%	-0.2%
Latvia	1.33	1.71	1.08	1.68	1.64	1.66	0.93	-44.2%	-2.5%
Lithuania	2.46	2.97	2.96	3.25	3.17	2.58	2.60	0.7%	0.4%
Luxembourg	0.80	1.40	1.43	1.23	1.25	1.06	1.01	-5.3%	1.6%
Macedonia	0.06	0.07	0.11	0.13	0.14	0.15	0.15	0.0%	6.5%
Moldova	2.53	2.85	2.76	2.69	2.67	2.07	2.45	18.3%	-0.2%
Netherlands	14.88	19.61	22.01	19.67	22.30	23.07	24.86	7.7%	3.7%
Poland	7.92	10.22	10.63	11.53	11.98	12.24	11.58	-5.4%	2.7%
Portugal	2.43	4.64	5.37	5.41	4.68	4.55	4.14	-8.9%	3.9%
Romania	3.23	5.00	2.17	2.94	2.74	1.39	0.37	-73.2%	-14.3%
Serbia and Montenegro	1.08	2.05	1.87	1.66	1.70	1.79	1.79	0.1%	3.7%
Slovakia	6.81	7.21	5.97	5.80	4.72	5.50	4.20	-23.6%	-3.4%
Slovenia	0.98	1.10	1.02	0.88	0.84	0.82	0.74	-9.4%	-1.9%
Spain	18.45	36.08	38.11	36.83	36.38	36.83	37.76	2.5%	5.2%
Sweden	0.93	1.00	1.75	1.38	1.20	1.14	0.95	-16.9%	0.2%
Switzerland	2.90	3.32	3.59	3.18	3.49	3.68	3.18	-13.4%	0.7%
Turkey	14.37	26.40	37.35	43.09	45.10	44.46	48.01	8.0%	9.0%
Ukraine	59.24	60.22	35.25	43.16	31.72	26.95	18.86	-30.0%	-7.8%
United Kingdom	2.40	16.00	54.69	54.31	50.72	49.39	42.81	-13.3%	22.8%
<b>Russia and Central Asia</b>									
Russia	12.55	7.40	4.17	7.82	7.88	8.03	8.42	4.8%	-2.8%
Armenia	1.34	1.60	1.63	1.89	2.30	2.22	2.35	5.5%	4.1%
Azerbaijan	0.28	4.53	0.00	0.00	0.00	0.00	0.00		-100.0%
Georgia	1.07	1.25	1.20	1.80	1.96	1.65	1.65	0.0%	3.1%
Kazakhstan	4.22	11.23	3.51	4.52	4.35	5.16	5.31	3.0%	1.7%
Kyrgyzstan	0.65	0.71	0.27	0.31	0.40	0.29	0.29	0.0%	-5.6%
Tajikistan	0.71	0.61	0.17	0.18	0.13	0.30	0.30	0.0%	-6.0%
Uzbekistan	1.57	1.07	0.00	0.00	0.00	0.00	0.00		-100.0%
<b>Middle East</b>									
Iran	3.32	5.22	9.08	11.92	4.71	5.77	9.35	62.0%	7.7%
Israel	0.00	0.00	2.07	0.68	0.06	0.57	0.06	-89.7%	
Jordan	0.00	1.44	2.57	0.88	0.64	0.95	0.96	1.0%	
Kuwait	0.00	0.00	2.71	3.37	2.58	2.12	3.37	58.5%	
Oman	0.00	0.00	2.02	2.07	2.07	2.07	2.09	1.0%	
United Arab Emirates	0.00	1.36	16.96	17.68	18.68	19.41	19.62	1.1%	

(\*) Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015 and, for Italy, from Italian Ministry for Economic Development. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm

### Countries (\*)

(billion cubic metres)

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Africa</b>									
Ghana	0.00	0.00	0.42	0.83	0.42	0.31	0.31	-0.1%	
Morocco	0.00	0.41	0.63	0.80	1.19	1.14	1.14	0.0%	
South Africa	0.00	1.16	3.12	3.26	3.67	3.66	3.74	2.2%	
Tunisia	1.01	1.31	2.39	2.38	2.96	2.95	3.91	32.6%	10.1%

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Asia - Pacific</b>									
Australia	0.00	0.00	5.79	6.69	5.96	6.68	7.11	6.5%	
China	0.00	0.00	15.02	29.23	39.74	49.53	53.20	7.4%	
Hong Kong	2.92	2.61	3.74	2.97	2.74	2.58	2.48	-3.9%	-1.2%
India	0.00	7.00	13.64	19.13	18.60	18.42	19.42	5.4%	
Japan	75.74	80.86	98.77	116.56	121.74	123.73	125.58	1.5%	3.7%
Malaysia	0.00	1.60	8.36	8.32	9.38	10.20	10.15	-0.4%	
Singapore	1.33	6.64	8.60	8.69	9.42	10.60	11.01	3.9%	16.3%
South Korea	20.36	31.14	46.86	49.97	51.11	56.85	52.50	-7.7%	7.0%
Taiwan	6.17	9.96	15.44	16.99	16.13	16.23	17.59	8.4%	7.8%
Thailand	2.06	8.86	9.82	10.49	10.72	11.29	12.45	10.3%	13.7%

	2000	2005	2010	2011	2012	2013	2014	$\Delta$ y/y (2014-2013)	CAGR (2014-2000)
<b>Americas</b>									
Argentina	0.00	1.73	3.58	6.82	9.07	11.45	11.32	-1.2%	
Brazil	2.20	8.94	12.57	10.41	13.10	16.85	19.19	13.9%	16.7%
Canada	1.58	9.34	22.34	30.97	31.10	26.59	21.80	-18.0%	20.6%
Chile	4.38	6.29	3.59	3.97	3.93	3.89	3.72	-4.4%	-1.2%
Dominican Republic	0.00	0.23	0.77	0.86	1.09	1.04	1.04	0.0%	
Mexico	2.87	9.16	14.83	17.74	22.20	25.52	26.90	5.4%	17.3%
United States	104.69	120.31	103.66	96.15	86.72	79.59	74.40	-6.5%	-2.4%
Uruguay	0.04	0.11	0.08	0.09	0.06	0.06	0.06	0.4%	3.4%
Venezuela	0.00	0.00	2.00	1.93	1.69	1.93	1.94	1.0%	

(\*) Data source: the original data are from *IEA Extended Balances* © OECD/International Energy Agency, 2015. Data have been converted by Eni using a unified gross calorific value of 39 MJ/cm





### Imports by Country of Origin - Pipeline 2014 (\*)

(billion cubic metres)

Importers → Exporters	EUROPE																																	
	Austria	Belarus	Belgium	Bosnia and Herzegovina	Bulgaria	Croatia	Czech Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Macedonia	Moldova	Netherlands	Poland	Portugal	Romania	Serbia	Slovakia	Slovenia	Spain	Sweden	Switzerland	Turkey	Ukraine	United Kingdom
<b>Europe</b>																																		
Austria																											0.28							
Belgium											2.47																							0.37
Croatia															0.31																			
Czech Republic																								0.41										
Denmark																							0.61							0.89				
France																													1.44		0.45			
Germany			0.37								0.32													1.28	2.36							2.07		
Hungary						0.08																					0.06	0.02						0.58
Italy						0.24																												
Netherlands			7.84								4.81	25.16				3.90															0.64		6.56	
Norway		1.42	5.64				0.70	0.47			17.05	10.27				2.80		0.63				15.89	0.09						2.93			24.51		
Poland																																	0.08	
Portugal																																		
Spain											0.01																		0.01					
Turkey													0.63																					
United Kingdom			1.70												4.25									3.66										
<b>Russia and Central Asia</b>																																		
Russia	6.43	20.05		0.17	2.70		6.55		0.53	3.08	5.37	36.55		1.71	8.49		26.15	0.95	2.61	0.25	0.16	2.82	6.41	8.94		0.33	1.87	4.24	0.44		0.00	26.31	14.45	
Azerbaijan																																	6.07	
Kazakhstan																																		
Turkmenistan																																		
Uzbekistan																																		
Others FSU																																		
<b>Middle East</b>																																		
Iran																																		8.93
Qatar																																		
<b>Africa</b>																																		
Algeria																6.41									2.32						15.98			
Egypt																																		
Libya																6.51																		
Nigeria																																		
<b>Asia-Pacific</b>																																		
China																																		
Indonesia																																		
Malaysia																																		
Myanmar																																		
<b>Americas</b>																																		
Argentina																																		
Bolivia																																		
Canada																																		
Mexico																																		
United States																																		
Others/Non Specified		2.32				0.43					5.16	14.86		0.45	4.74			0.11							0.58							4.15		
<b>TOTAL BY COUNTRY</b>	<b>10.17</b>	<b>20.05</b>	<b>15.55</b>	<b>0.17</b>	<b>2.70</b>	<b>0.75</b>	<b>7.25</b>	<b>0.63</b>	<b>0.53</b>	<b>3.08</b>	<b>35.21</b>	<b>86.84</b>	<b>2.34</b>	<b>8.94</b>	<b>4.25</b>	<b>50.82</b>	<b>0.95</b>	<b>2.61</b>	<b>0.98</b>	<b>0.16</b>	<b>2.82</b>	<b>27.85</b>	<b>11.80</b>	<b>2.89</b>	<b>0.39</b>	<b>1.89</b>	<b>4.24</b>	<b>0.72</b>	<b>20.37</b>	<b>0.89</b>	<b>3.16</b>	<b>41.31</b>	<b>19.25</b>	<b>31.43</b>
<b>TOTAL IMPORTS</b>																																		

(\*) Data Source: IEA *Natural Gas Information*, 2015 and, for Italy, Italian Ministry for Economic Development





### Imports by Country of Origin - LNG 2014 (\*)

(billion cubic metres)

Importers → Exporters	EUROPE											MIDDLE EAST			ASIA-PACIFIC								AMERICAS									
	Belgium	France	Greece	Italy	Lithuania	Netherlands	Poland	Portugal	Slovenia	Spain	Turkey	United Kingdom	Israel	Kuwait	United Arab Emirates	China	India	Japan	Malaysia	Singapore	South Korea	Taiwan	Thailand	Argentina	Brazil	Canada	Chile	Dominican Republic	Mexico	United States	Others Americas	
<b>Europe</b>																																
Belgium						0.01			0.12								0.08			0.41												
France																													0.08			
Netherlands									0.13																							
Norway			0.08		0.07	0.94		0.06	1.25	0.18					0.16		0.26			0.10			0.20	1.00		0.05		0.08	0.16			
Spain			0.06						0.25								0.96			0.88									0.08			
<b>Russia and Central Asia</b>																																
Russia						0.01									0.19		12.27			2.51	0.09	0.09										
<b>Middle East</b>																																
Oman									0.16			0.08			0.17	0.01	4.33			4.96	0.16	0.09										
Qatar	1.30	0.82		4.45			0.53		3.12	0.40	10.46	1.22	1.21		8.10	15.27	23.77	0.09		17.12	7.60	1.25	0.92	0.60		0.08	0.07	1.33				
United Arab Emirates																0.10	8.21			0.08												
Yemen												0.25	0.09		1.20	0.50	1.38	0.40		4.00	0.22	0.09									0.23	
<b>Africa</b>																																
Algeria	0.00	4.23	0.45	0.44		0.07		0.08	5.10	4.18	0.53				0.41	0.16	0.81	0.50		0.49			0.08									
Angola															0.17		0.09			0.09				0.10								
Egypt															0.16		0.10	0.08		0.09												
Equatorial Guinea															0.85	0.08	0.95	1.60	0.09	0.08			0.41		0.08							
Nigeria		0.93				0.11		0.27	2.82	1.41	0.05	0.48	0.16		0.59	1.62	7.36	0.32		4.30	0.12	0.15	0.85	1.81				2.60		0.12		
<b>Asia-Pacific</b>																																
Australia													0.09		5.28		26.42	0.08		1.09	0.15											
Brunei															0.08	0.09	6.39	0.32		0.94	0.78											
Indonesia															3.28		7.47	0.09		6.76	2.70							0.33				
Malaysia												0.19	0.09		3.48		22.07			4.97	3.60	0.08										
Papua New Guinea															0.37		4.90			1.10												
<b>Americas</b>																																
Canada																															0.01	
Peru									1.24																				4.16			
Trinidad and Tobago			0.06		0.14		0.17		2.08	0.36		0.06	0.90		0.20	0.06	0.17		0.37	0.17	0.07	0.08	2.85	1.70	0.56	3.42	1.00	0.41	1.21	0.67		
United States																	0.37									0.08						
Others/Non Specified							0.06		1.16			0.33	0.14		0.55	0.40	0.08	0.15	0.07			1.05	1.50					0.08				
<b>TOTAL BY COUNTRY</b>	<b>1.30</b>	<b>5.97</b>	<b>0.59</b>	<b>4.94</b>	<b>0.07</b>	<b>1.25</b>	<b>0.02</b>	<b>1.18</b>	<b>0.00</b>	<b>16.02</b>	<b>7.58</b>	<b>11.40</b>	<b>0.06</b>	<b>3.46</b>	<b>1.78</b>	<b>25.23</b>	<b>18.29</b>	<b>128.34</b>	<b>1.87</b>	<b>2.21</b>	<b>49.09</b>	<b>16.67</b>	<b>1.83</b>	<b>5.87</b>	<b>7.20</b>	<b>0.56</b>	<b>3.72</b>	<b>1.07</b>	<b>9.07</b>	<b>1.69</b>	<b>0.78</b>	
<b>TOTAL IMPORTS</b>																							<b>329.08</b>									

(\*) Data source: IEA Natural Gas Information, 2015 and, for Italy, Italian Ministry for Economic Development

	Traded Gas by LNG/ Total Traded Gas (%)	Traded Gas by Pipeline/ Total Traded Gas (%)	Traded Gas/Production (%)	Traded Gas by LNG/Production (%)	Traded Gas by Pipeline/Production (%)
2000	21.73	78.27	26.23	5.70	20.53
2005	22.67	77.33	30.22	6.85	23.37
2010	30.37	69.63	30.63	9.30	21.32
2011	31.94	68.06	31.47	10.05	21.42
2012	31.05	68.95	30.58	9.49	21.08
2013	30.74	69.26	30.21	9.29	20.92
2014	32.56	67.44	29.09	9.47	19.62

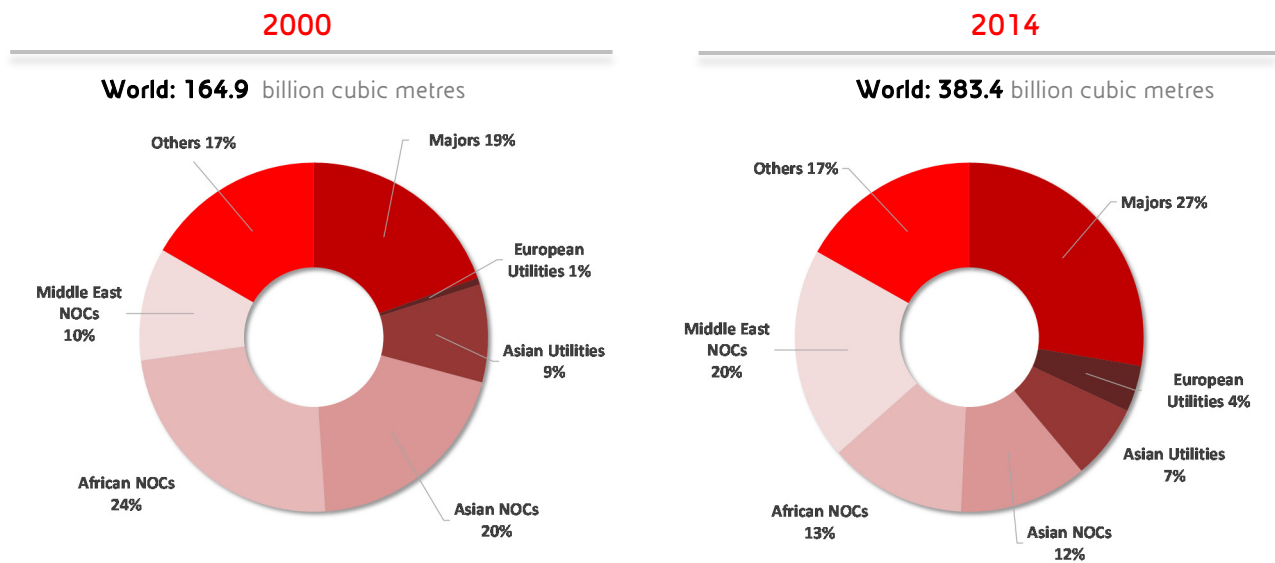
### Traded Gas on Production

(percentage)



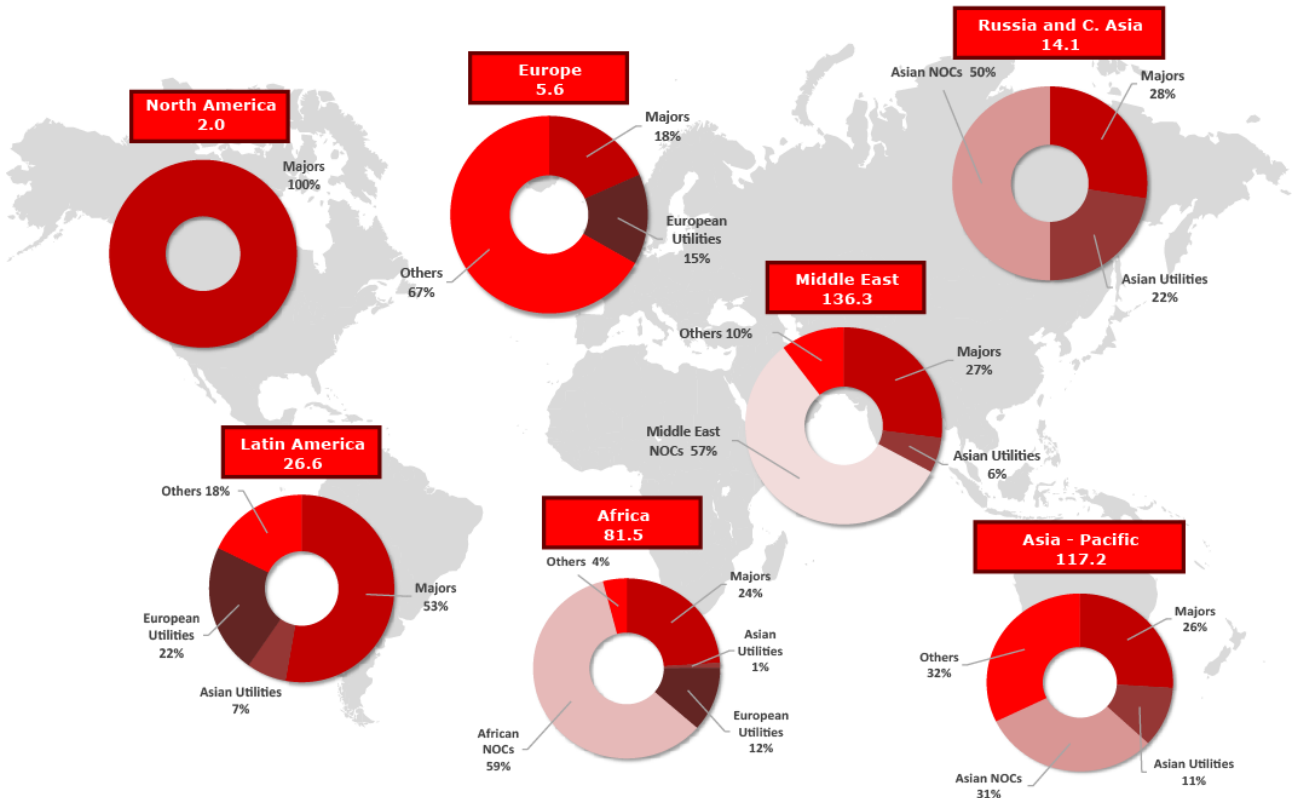


### Liquefaction Capacity - Cluster of Companies



**Majors:** BP, Chevron, Eni, ExxonMobil, Repsol, Shell, Total. **African NOCs:** EGAS (Egyptian Natural Gas Holding Co.), EGPC (Egyptian General Petroleum Corporation), GEPetrol/Sonagas, National Lybian Oil Company (NOC), NNPC, Sonangol, Sonatrach. **Asian NOCs:** CNOOC, Gazprom, MRDC (Mineral Resources Dev. Co), Pertamina, Petronas. **Asian Utilities:** Hyundai, Itochu, JILCO, Kansai Electric, KOGAS, LNG Japan Corporation, Marubeni, Mitsubishi, Mitsui, Osaka Gas, SK Corp., Tokyo Gas & Tokyo Electric. **European Utilities:** BG, Gas Natural Fenosa, GdF Suez, RWE. **Middle East NOCs:** ADNOC, Qatar Petroleum, Yemen Gas Co.

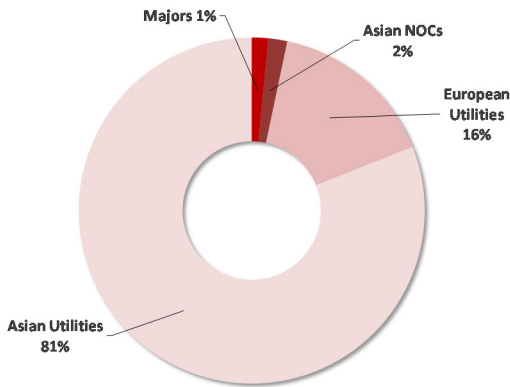
### 2014



### Regasification Capacity - Cluster of Companies

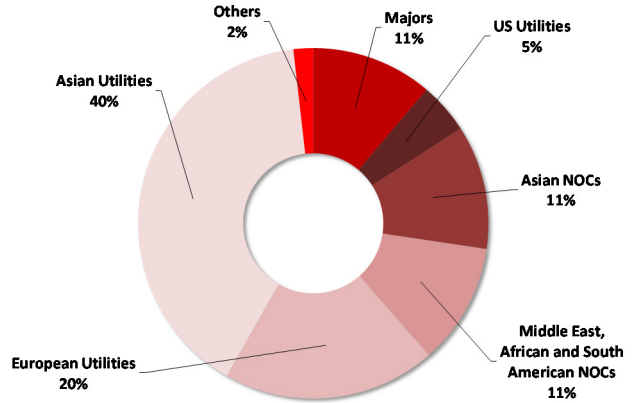
2000

World: 334.4 billion cubic metres



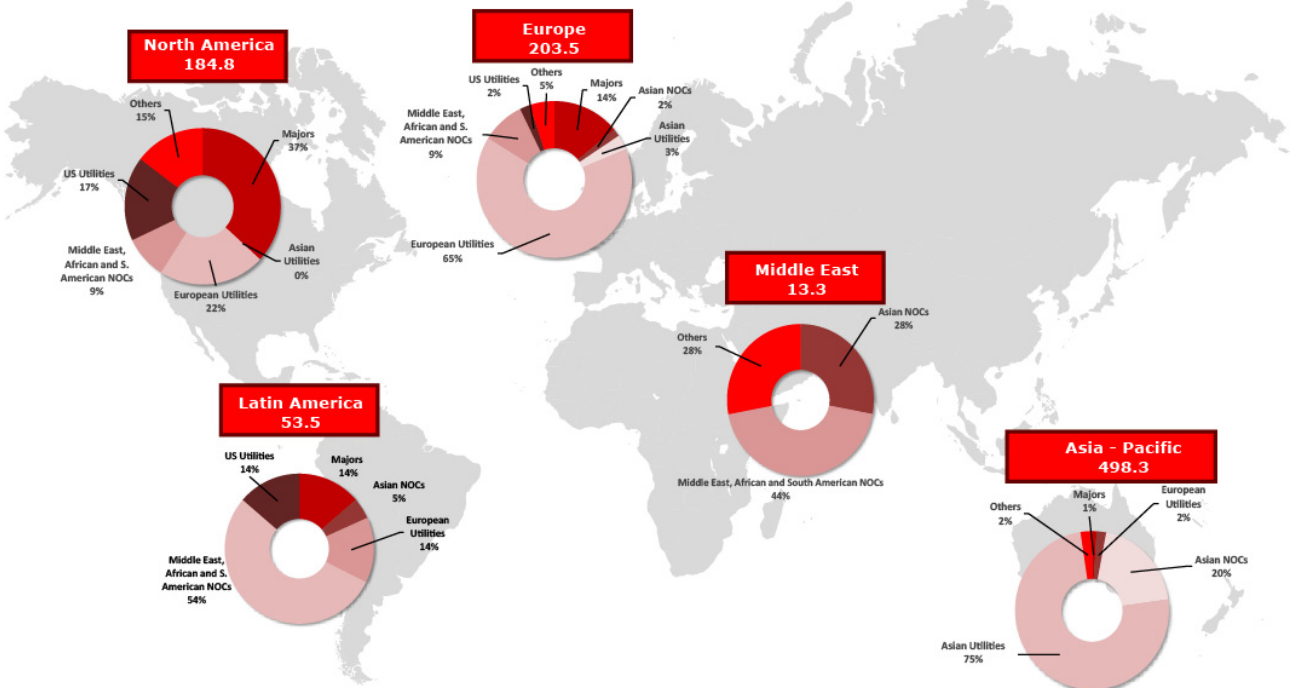
2014

World: 953.4 billion cubic metres



**Majors:** BP, Chevron, Eni, ExxonMobil, Repsol, Shell, Total. **Asian NOCs:** BPCL (Bharat Petroleum Corporation Limited), CNOOC, CPC, Gazprom, IOC (Indian Oil Corporation), ONGC, Pertamina, PetroChina, Petronas, PTT, Sinopec. **Asian Utilities:** Chubu Electric Power, Chugoku Electric Power, Egegaz, GAIL, Hiroshima Gas, Hokkaido Gas, HongKong & China Gas, HongKong Electric, Kansai Electric Power, KOGAS, K-Power, Kyushu Electric Power, Maharashtra Utility, Mitsui, Nippon Gas, NTPC, Oita Gas, Okinawa Electric Power, Osaka Gas, Perusahaan Gas Negara, Saibu Gas, Shenergy, Shikoku Electric Power, Shizouka Gas, Singapore LNG Corp, Toho Gas, Tokyo Electric Power, Tokyo Gas. **European Utilities:** BG, Botas, Centrica, CPESA, Depa, DONG Energy, E.ON, EconGas, EdF, Enagas, Enel, Essent, EVE, Gas Natural Fenosa, Gasunie, GdF Suez, Iderbrola, Iren, RWE, Union Fenosa Gas. **Middle East, African and South American NOCs:** CFE, Enap, Enarsa, Kuwait National Petroleum Corp, Oman Oil, Petrobras, Qatar Petroleum, Sonangol, Sonatrach. **US Utilities:** AES, Chenierem Dominion, Dow Chemical, El Paso, Excelebrate Energy, Freeport LNG Development LP, Sempra Energy, Southern Union

2014

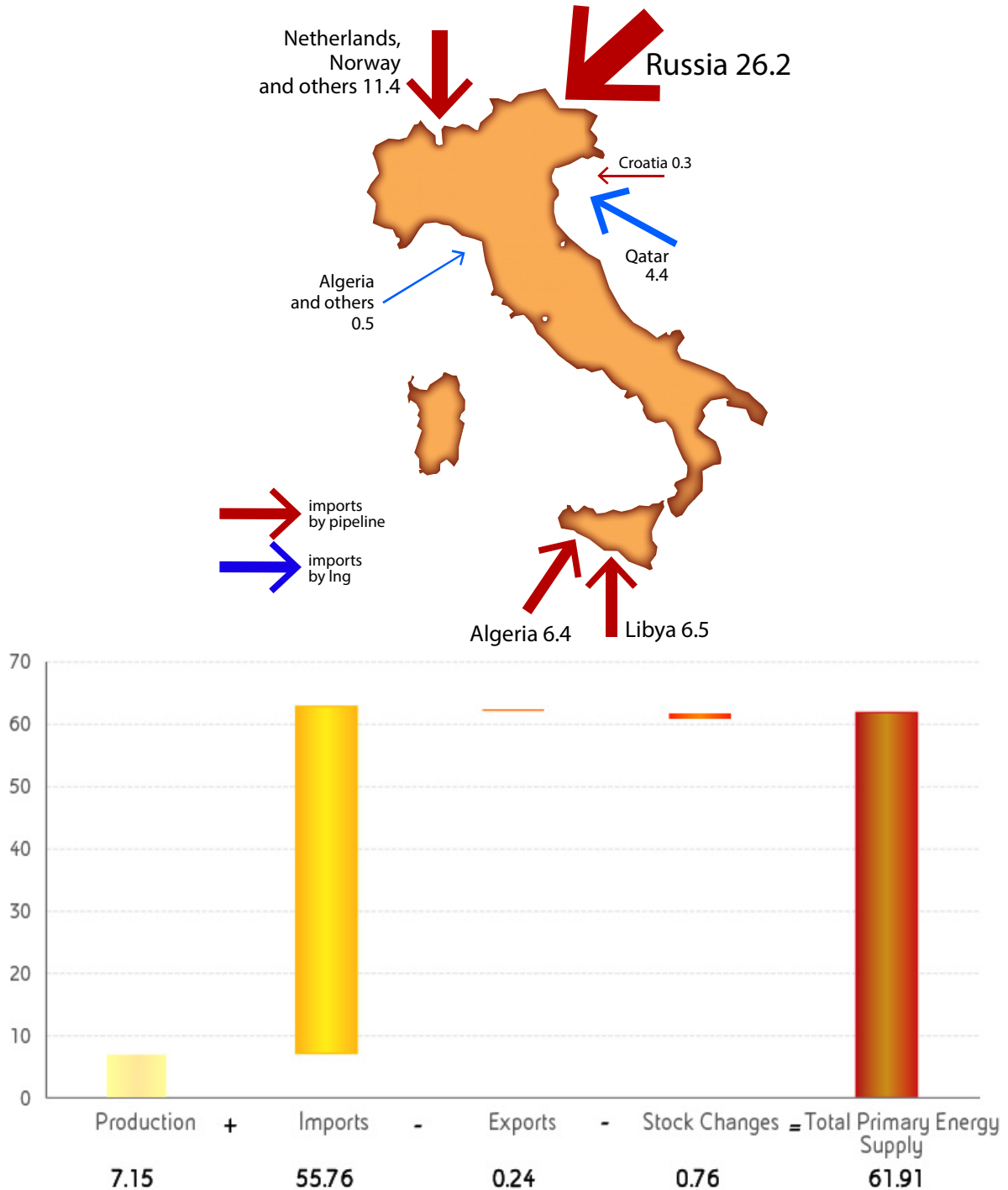


### Italy (\*)

(billion cubic metres)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Production	16.63	15.24	14.62	13.89	12.96	12.07	10.98	9.71	9.26	8.01	8.41	8.45	8.61	7.74	7.15
Imports	57.45	54.78	59.29	62.79	67.91	73.46	77.40	73.95	76.87	69.25	75.35	70.37	67.73	61.97	55.76
Exports	0.05	0.06	0.05	0.38	0.40	0.40	0.37	0.07	0.21	0.13	0.14	0.12	0.14	0.23	0.24
Stock Changes	3.29	-0.98	3.40	-1.38	-0.14	-1.13	3.53	-1.31	1.03	-0.89	0.52	0.78	1.28	-0.60	0.76
<b>Total Primary Energy Supply</b>	<b>70.75</b>	<b>70.94</b>	<b>70.46</b>	<b>77.68</b>	<b>80.61</b>	<b>86.27</b>	<b>84.48</b>	<b>84.90</b>	<b>84.88</b>	<b>78.02</b>	<b>83.10</b>	<b>77.92</b>	<b>74.92</b>	<b>70.07</b>	<b>61.91</b>

### 2014



(\*) Data source: Eni's calculations on Italian Ministry for Economic Development data. Gas volumes are quoted at Italian calorific value of 38.1 MJ/cm

